



नवम्बर 2023 तक का खंडवार सकल प्रत्यक्ष प्रीमियम
(अनंतिम और बिना लेखा परीक्षा)

Segment wise Gross Direct Premium up to
November 2023 (Provisional & Unaudited)

Observations

Non-Life All Lobs

- 1 Upto November, 2023 Non-Life Industry have underwritten GDP of Rs 1,88,521 Cr with a growth rate of 14.01% as compared to GDP of Rs 1,65,360 Cr with a growth rate of 16.46% upto November, 2022.
- 2 32 insurers have underwritten Non-life insurance business YTD November, 2023. Out of these 32 insurers, 3 insurers have registered negative growth rate.
- 3 PSU General Insurers have combined market share of 31.55% YTD November, 2023 with a growth rate of 8.66% as compared to market share of 33.10% YTD November, 2022 with a growth rate of 9.80%.
- 4 Private General Insurers have combined market share of 54.25% YTD November, 2023 with a growth rate of 19.88% as compared to market share of 51.60% YTD November, 2022 with a growth rate of 21.34%.
- 5 Standalone Health Insurers have combined market share of 10.39% YTD November, 2023 with a growth rate of 25.34% as compared to market share of 9.45% YTD November, 2022 with a growth rate of 26.82%.
- 6 Specialised Insurers have combined market share of 3.81% YTD November, 2023 with a growth rate of -25.80% as compared to market share of 5.85% YTD November, 2022 with a growth rate of 1.83%.
- 7 NewIndia is the largest insurer with market share of 12.93% followed by ICICI (Market Share 8.87%) and Bajaj(Market Share 7.49%). These top 3 insurers have combined market share of 29.29% with a growth rate of 16.66%.
- 8 8 insurers have more than 5% market share of total Non-Life GDP YTD November, 2023. These insurers have combined market share of 59.44% with a growth rate of 13.24%.
- 9 Upto November, 2023 Health (36.94%) is the largest non-life segment followed by Motor (Total) (30.73%) and Crop Insurance (10.26%)
- 10 Upto November, 2023 Marine Cargo, Crop Insurance and Liability (Total) have registered negative growth rate.
- 11 Upto November, 2023 Fire, Marine Cargo, Marine Hull, Motor Third Party, Health, Overseas Medical Insurance, Crop Insurance, Credit Insurance, Liability (Total) and All Other Miscellaneous segments have growth rate less than the growth rate of respective segments for similar period of previous year.

Health segment

- 1 YTD November, 2023 Non-Life Industry have underwritten GDP of Rs 69,639 Cr under Health segment with a growth rate of 21.17% as compared to GDP of Rs 57,471 Cr with a growth rate of 21.71% upto November, 2022.
- 2 29 insurers have underwritten Health insurance business YTD November, 2023. Out of these 29 insurers, 4 insurers have registered negative growth rate under Health Segment.
- 3 Health segment has contributed 36.94% to total Non-Life Insurers' GDP YTD November, 2023 as compared to 34.75% YTD November, 2022
- 4 Under Health segment, NewIndia is the largest insurer with market share of 17.53% followed by Star (Market Share 12.67%) and Oriental(Market Share 7.76%). These top 3 insurers have combined market share of 37.96% with a growth rate of 9.84%.
- 5 8 insurers have more than 5% market share of total Health GDP YTD November, 2023. These insurers have combined market share of 71.37% with a growth rate of 33.61%.
- 6 Under Health segment, PSU General Insurers have combined market share of 39.86% YTD November, 2023 with a growth rate of 4.55% as compared to market share of 46.19% YTD November, 2022 with a growth rate of 16.93%.
- 7 Under Health segment, Private General Insurers have combined market share of 32.87% YTD November, 2023 with a growth rate of 43.82% as compared to market share of 27.69% YTD November, 2022 with a growth rate of 25.72%.
- 8 Under Health segment, Standalone Health Insurers have combined market share of 27.27% YTD November, 2023 with a growth rate of 26.56% as compared to market share of 26.11% YTD November, 2022 with a growth rate of 26.58%.

Motor segment

- 1 YTD November, 2023 Non-Life Industry have underwritten GDP of Rs 57,928 Cr under Motor segment with a growth rate of 15.08% as compared to GDP of Rs 50,337 Cr with a growth rate of 17.04% upto November, 2022.
- 2 24 insurers have underwritten Motor insurance business YTD November, 2023. Out of these 4 insurers have registered negative growth rate under Motor Own Damage Segment. and 4 insurers have registered negative growth rate under Motor Third Party Segment.
- 3 Motor segment has contributed 30.73% to total Non-Life Insurers' GDP YTD November, 2023 as compared to 30.44% YTD November, 2022. Motor Own Damage segment has contributed 12.64% to total Non-Life Insurers' GDP YTD November, 2023 as compared to 12.08% YTD November, 2022. Motor Third Party segment has contributed 18.09% to total Non-Life Insurers' GDP YTD November, 2023 as compared to 18.36% YTD November, 2022
- 4 Under Motor segment, NewIndia is the largest insurer with market share of 10.54% followed by ICICI (Market Share 10.31%) and TataAIG (Market Share 8.34%). These top 3 insurers have combined market share of 29.19% with a growth rate of 12.39%.
- 5 Under Motor Own Damage segment, ICICI is the largest insurer with market share of 12.32% followed by NewIndia (Market Share 9.85%) and TataAIG (Market Share 9.07%). These top 3 insurers have combined market share of 31.25% with a growth rate of 18.00%.
- 6 Under Motor Third Party segment, NewIndia is the largest insurer with market share of 11.02% followed by ICICI (Market Share 8.91%) and United (Market Share 8.90%). These top 3 insurers have combined market share of 28.82% with a growth rate of 6.75%.
- 7 10 insurers have more than 5% market share of total Motor (Total) GDP YTD November, 2023. These insurers have combined market share of 71.50% with a growth rate of 34.66%.
- 8 Under Motor segment, PSU General Insurers have combined market share of 28.18% YTD November, 2023 with a growth rate of 13.31% as compared to market share of 28.62% YTD November, 2022 with a growth rate of 6.75%.
- 9 Under Motor Own Damage segment, PSU General Insurers have combined market share of 23.09% YTD November, 2023 with a growth rate of 21.37% as compared to market share of 22.70% YTD November, 2022 with a growth rate of 13.65%.
- 10 Under Motor Third Party segment, PSU General Insurers have combined market share of 31.74% YTD November, 2023 with a growth rate of 9.61% as compared to market share of 32.52% YTD November, 2022 with a growth rate of 3.86%.

Crop segment

- 1 YTD November, 2023 Non-Life Industry have underwritten GDP of Rs 19,345 Cr under Crop segment with a growth rate of -1.99% as compared to GDP of Rs 19,737 Cr with a growth rate of 1.51% upto November, 2022.
- 2 16 insurers have underwritten Crop insurance business YTD November, 2023. Out of these 16 insurers, 4 insurers have registered negative growth rate under Crop Segment.
- 3 Crop segment has contributed 10.26% to total Non-Life Insurers' GDP YTD November, 2023 as compared to 11.94% YTD November, 2022
- 4 Under Crop segment, AIC is the largest insurer with market share of 33.03% followed by Reliance (Market Share 12.84%) and HDFC Ergo (Market Share 10.01%). These top 3 insurers have combined market share of 55.88% with a growth rate of -15.54%.
- 5 7 insurers have more than 5% market share of total Crop Insurance GDP YTD November, 2023. These insurers have combined market share of 83.73% with a growth rate of -1.41%.
- 6 Under Crop segment, Private General Insurers have combined market share of 59.97% YTD November, 2023 with a growth rate of 13.28% as compared to market share of 51.89% YTD November, 2022 with a growth rate of 5.41%.

Fire segment

- 1 YTD November, 2023 Non-Life Industry have underwritten GDP of Rs 18,090 Cr under Fire segment with a growth rate of 7.21% as compared to GDP of Rs 16,873 Cr with a growth rate of 11.21% upto November, 2022.
- 2 22 insurers have underwritten Fire insurance business YTD November, 2023. Out of these 22 insurers, 4 insurers have registered negative growth rate under Fire Segment.
- 3 Fire segment has contributed 9.60% to total Non-Life Insurers' GDP YTD November, 2023 as compared to 10.20% YTD November, 2022
- 4 Under Fire segment, NewIndia is the largest insurer with market share of 15.94% followed by ICICI (Market Share 13.19%) and Bajaj (Market Share 9.30%). These top 3 insurers have combined market share of 38.43% with a growth rate of 6.83%.
- 5 9 insurers have more than 5% market share of total Fire GDP YTD November, 2023. These insurers have combined market share of 79.98% with a growth rate of 14.19%.
- 6 Under Fire segment, PSU General Insurers have combined market share of 34.81% YTD November, 2023 with a growth rate of 1.99% as compared to market share of 36.60% YTD November, 2022 with a growth rate of 3.02%.

Engineering segment

- 1 YTD November, 2023 Non-Life Industry have underwritten GDP of Rs 3,496 Cr under Engineering segment with a growth rate of 29.47% as compared to GDP of Rs 2,700 Cr with a growth rate of 18.77% upto November, 2022.
- 2 22 insurers have underwritten Engineering insurance business YTD November, 2023. Out of these 22 insurers, 2 insurers have registered negative growth rate under Engineering Segment.
- 3 Engineering segment has contributed 1.85% to total Non-Life Insurers' GDP YTD November, 2023 as compared to 1.63% YTD November, 2022
- 4 Under Engineering segment, NewIndia is the largest insurer with market share of 18.60% followed by ICICI (Market Share 17.40%) and United (Market Share 8.57%). These top 3 insurers have combined market share of 44.57% with a growth rate of 19.55%.
- 5 9 insurers have more than 5% market share of total Engineering GDP YTD November, 2023. These insurers have combined market share of 85.08% with a growth rate of 33.03%.
- 6 Under Engineering segment, PSU General Insurers have combined market share of 42.62% YTD November, 2023 with a growth rate of 12.31% as compared to market share of 49.13% YTD November, 2022 with a growth rate of 16.36%.

Marine segment

- 1 YTD November, 2023 Non-Life Industry have underwritten GDP of Rs 3,353 Cr under Marine segment with a growth rate of -0.79% as compared to GDP of Rs 3,380 Cr with a growth rate of 20.80% upto November, 2022.
- 2 21 insurers have underwritten Marine insurance business YTD November, 2023. Out of these 21 insurers, 9 insurers have registered negative growth rate under Marine Segment.
- 3 Marine segment has contributed 1.78% to total Non-Life Insurers' GDP YTD November, 2023 as compared to 2.04% YTD November, 2022
- 4 Under Marine segment, NewIndia is the largest insurer with market share of 17.73% followed by ICICI (Market Share 16.11%) and TataAIG (Market Share 13.18%). These top 3 insurers have combined market share of 47.02% with a growth rate of 0.50%.
- 5 7 insurers have more than 5% market share of total Marine (Total) GDP YTD November, 2023. These insurers have combined market share of 76.33% with a growth rate of -6.73%.
- 6 Under Marine segment, PSU General Insurers have combined market share of 39.15% YTD November, 2023 with a growth rate of -5.49% as compared to market share of 41.10% YTD November, 2022 with a growth rate of 12.94%.

Aviation

- 1 YTD November, 2023 Non-Life Industry have underwritten GDP of Rs 721 Cr under Aviation segment with a growth rate of 24.68% as compared to GDP of Rs 578 Cr with a growth rate of -1.96% upto November, 2022.
- 2 10 insurers have underwritten Aviation insurance business YTD November, 2023. Out of these 10 insurers, 3 insurers have registered negative growth rate under Aviation Segment.
- 3 Aviation segment has contributed 0.38% to total Non-Life Insurers' GDP YTD November, 2023 as compared to 0.35% YTD November, 2022
- 4 Under Aviation segment, NewIndia is the largest insurer with market share of 37.74% followed by ICICI (Market Share 19.88%) and TataAIG (Market Share 14.20%). These top 3 insurers have combined market share of 71.82% with a growth rate of 36.76%.
- 5 4 insurers have more than 5% market share of total Aviation GDP YTD November, 2023. These insurers have combined market share of 85.27% with a growth rate of 14.67%.
- 6 Under Aviation segment, PSU General Insurers have combined market share of 60.24% YTD November, 2023 with a growth rate of 21.46% as compared to market share of 61.84% YTD November, 2022 with a growth rate of -20.16%.

Liability

- 1 YTD November, 2023 Non-Life Industry have underwritten GDP of Rs 3,311 Cr under Liability (Total) segment with a growth rate of -6.43% as compared to GDP of Rs 3,538 Cr with a growth rate of 27.37% upto November, 2022.
- 2 23 insurers have underwritten Liability (Total) insurance business YTD November, 2023. Out of these 23 insurers, 8 insurers have registered negative growth rate under Liability (Total) Segment.
- 3 Liability (Total) segment has contributed 1.76% to total Non-Life Insurers' GDP YTD November, 2023 as compared to 2.14% YTD November, 2022
- 4 Under Liability (Total) segment, ICICI is the largest insurer with market share of 18.94% followed by HDFCErgo (Market Share 14.62%) and Bajaj (Market Share 12.94%). These top 3 insurers have combined market share of 46.50% with a growth rate of 14.16%.
- 5 7 insurers have more than 5% market share of total Liability (Total) GDP YTD November, 2023. These insurers have combined market share of 79.34% with a growth rate of -7.39%.
- 6 Under Liability (Total) segment, PSU General Insurers have combined market share of 22.12% YTD November, 2023 with a growth rate of -2.15% as compared to market share of 21.16% YTD November, 2022 with a growth rate of 8.97%.

Credit

- 1 YTD November, 2023 Non-Life Industry have underwritten GDP of Rs 1,111 Cr under Credit segment with a growth rate of 6.21% as compared to GDP of Rs 1,046 Cr with a growth rate of 18.96% upto November, 2022.
- 2 10 insurers have underwritten Credit insurance business YTD November, 2023. Out of these 10 insurers, 2 insurers have registered negative growth rate under Credit Segment.
- 3 Credit segment has contributed 0.59% to total Non-Life Insurers' GDP YTD November, 2023 as compared to 0.63% YTD November, 2022
- 4 Under Credit segment, ECGC is the largest insurer with market share of 69.28% followed by NewIndia (Market Share 8.08%) and HDFCErgo (Market Share 5.97%). These top 3 insurers have combined market share of 83.33% with a growth rate of 6.22%.
- 5 4 insurers have more than 5% market share of total Credit Insurance GDP YTD November, 2023. These insurers have combined market share of 88.86% with a growth rate of 5.53%.
- 6 Under Credit segment, PSU General Insurers have combined market share of 8.60% YTD November, 2023 with a growth rate of -2.23% as compared to market share of 9.34% YTD November, 2022 with a growth rate of 21.67%.

Overseas Medical

- 1 YTD November, 2023 Non-Life Industry have underwritten GDP of Rs 840 Cr under Overseas Medical segment with a growth rate of 19.19% as compared to GDP of Rs 705 Cr with a growth rate of 180.98% upto November, 2022.
- 2 25 insurers have underwritten Overseas Medical insurance business YTD November, 2023. Out of these 25 insurers, 5 insurers have registered negative growth rate under Overseas Medical Segment.
- 3 Overseas Medical segment has contributed 0.45% to total Non-Life Insurers' GDP YTD November, 2023 as compared to 0.43% YTD November, 2022
- 4 Under Overseas Medical segment, TataAIG is the largest insurer with market share of 27.54% followed by ICICI (Market Share 20.78%) and Bajaj(Market Share 16.70%). These top 3 insurers have combined market share of 65.02% with a growth rate of 17.76%.
- 5 5 insurers have more than 5% market share of total Overseas Medical Insurance GDP YTD November, 2023. These insurers have combined market share of 83.41% with a growth rate of 14.54%.
- 6 Under Overseas Medical segment, PSU General Insurers have combined market share of 1.76% YTD November, 2023 with a growth rate of 24.07% as compared to market share of 1.69% YTD November, 2022 with a growth rate of 85.64%.

Personal Accident

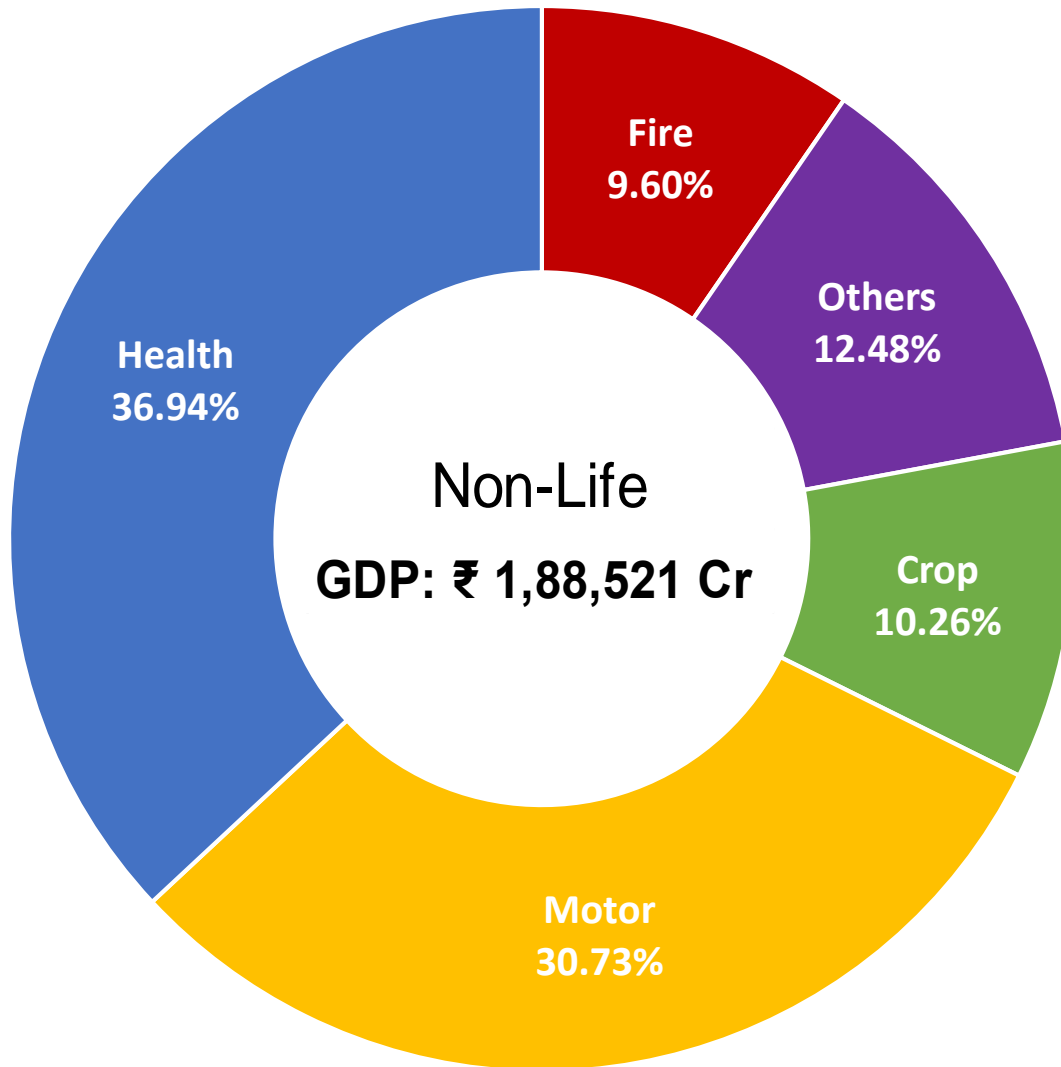
- 1 YTD November, 2023 Non-Life Industry have underwritten GDP of Rs 5,324 Cr under Personal Accident segment with a growth rate of 12.14% as compared to GDP of Rs 4,748 Cr with a growth rate of 8.01% upto November, 2022.
- 2 28 insurers have underwritten Personal Accident insurance business YTD November, 2023. Out of these 28 insurers, 8 insurers have registered negative growth rate under Personal Accident Segment.
- 3 Personal Accident segment has contributed 2.82% to total Non-Life Insurers' GDP YTD November, 2023 as compared to 2.87% YTD November, 2022
- 4 Under Personal Accident segment, Oriental is the largest insurer with market share of 14.05% followed by SBI (Market Share 13.76%) and ICICI(Market Share 9.63%). These top 3 insurers have combined market share of 37.43% with a growth rate of 53.77%.
- 5 6 insurers have more than 5% market share of total Personal Accident GDP YTD November, 2023. These insurers have combined market share of 60.43% with a growth rate of -1.88%.
- 6 Under Personal Accident segment, PSU General Insurers have combined market share of 34.29% YTD November, 2023 with a growth rate of 25.14% as compared to market share of 30.73% YTD November, 2022 with a growth rate of -13.96%.

All Other Miscellaneous

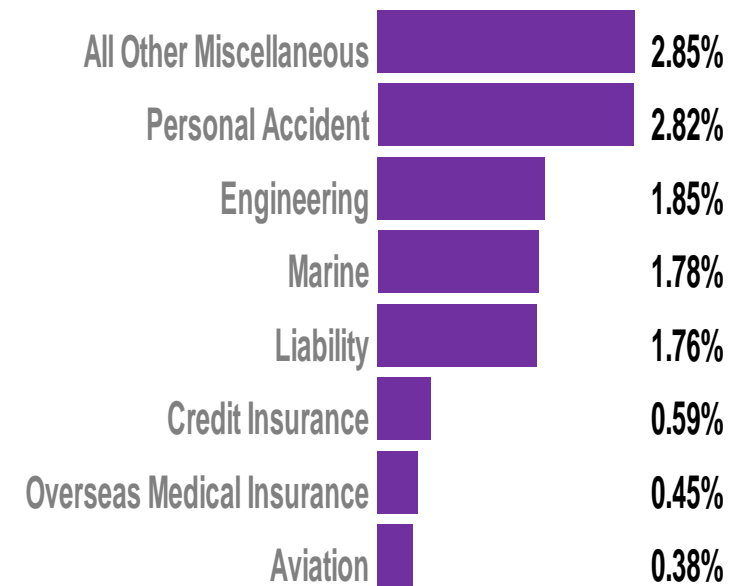
- 1 YTD November, 2023 Non-Life Industry have underwritten GDP of Rs 5,364 Cr under All Other Miscellaneous segment with a growth rate of 26.29% as compared to GDP of Rs 4,247 Cr with a growth rate of 33.44% upto November, 2022.
- 2 25 insurers have underwritten All Other Miscellaneous insurance business YTD November, 2023. Out of these 25 insurers, 5 insurers have registered negative growth rate under All Other Miscellaneous Segment.
- 3 All Other Miscellaneous segment has contributed 2.85% to total Non-Life Insurers' GDP YTD November, 2023 as compared to 2.57% YTD November, 2022
- 4 Under All Other Miscellaneous segment, Bajaj is the largest insurer with market share of 19.28% followed by NewIndia (Market Share 15.07%) and HDFCErgo(Market Share 10.84%). These top 3 insurers have combined market share of 45.19% with a growth rate of 58.58%.
- 5 8 insurers have more than 5% market share of total All Other Miscellaneous GDP YTD November, 2023. These insurers have combined market share of 81.29% with a growth rate of 22.36%.
- 6 Under All Other Miscellaneous segment, PSU General Insurers have combined market share of 34.32% YTD November, 2023 with a growth rate of 10.01% as compared to market share of 39.39% YTD November, 2022 with a growth rate of 10.82%.



FY2023-24: Segment wise distribution of GDP up to November

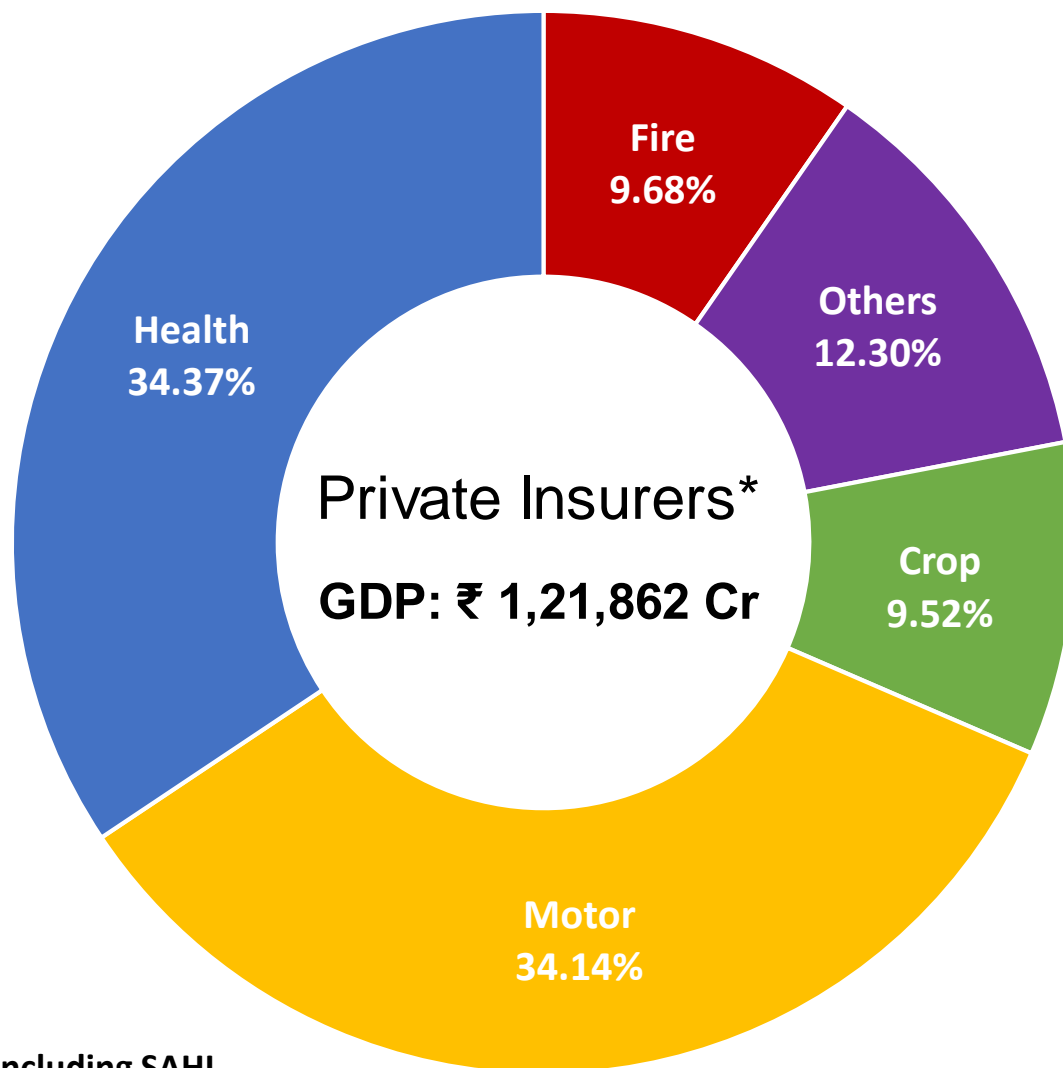


Others (12.48%)

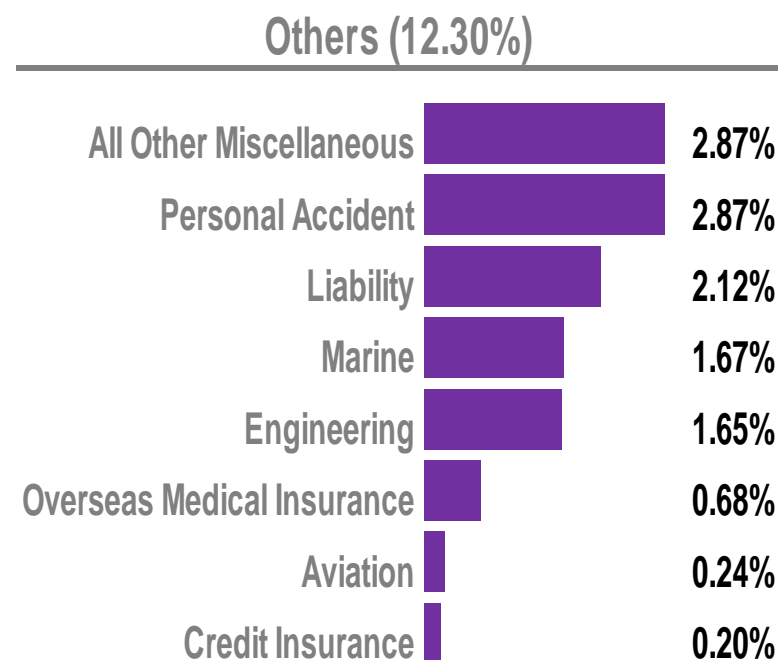




FY2023-24: Segment wise distribution of GDP up to November

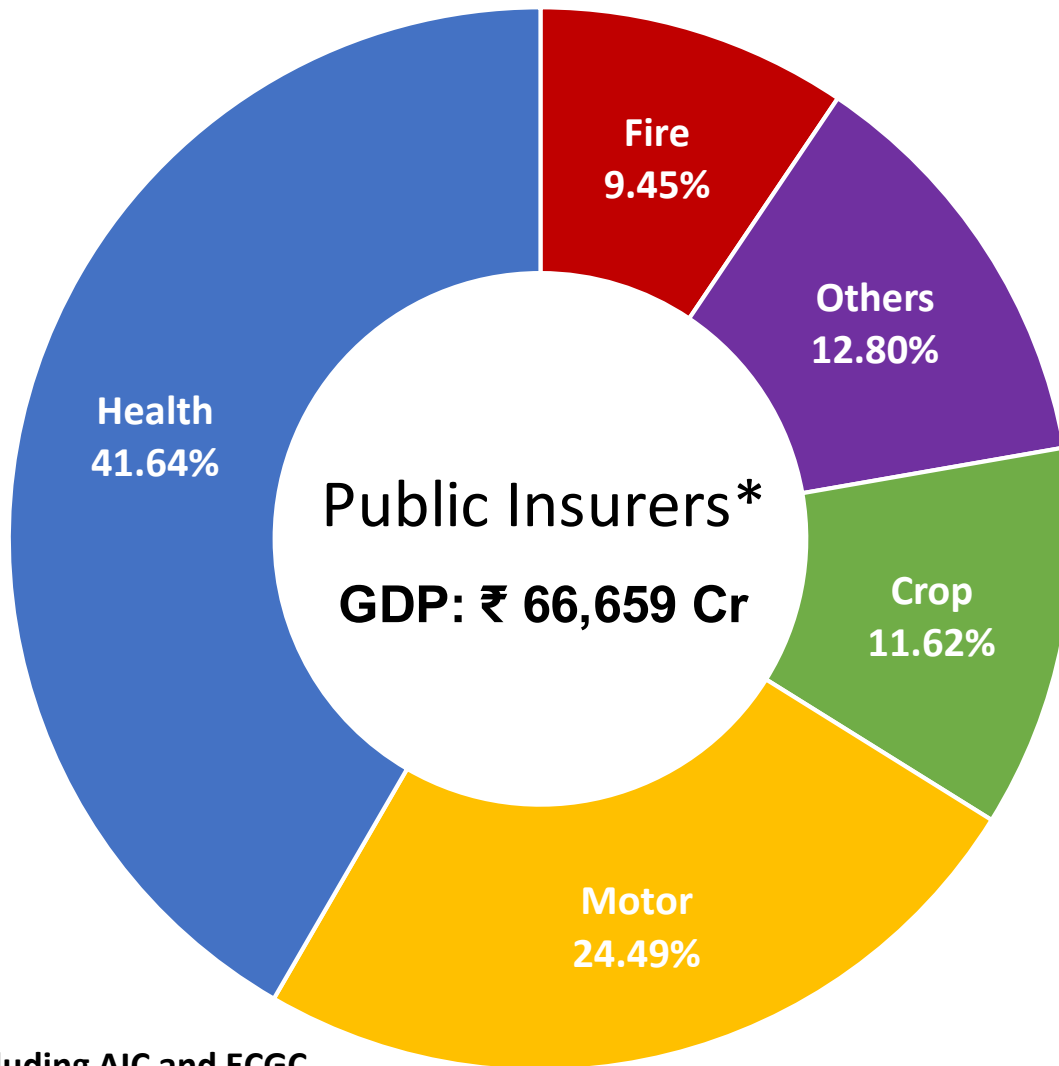


*including SAHI

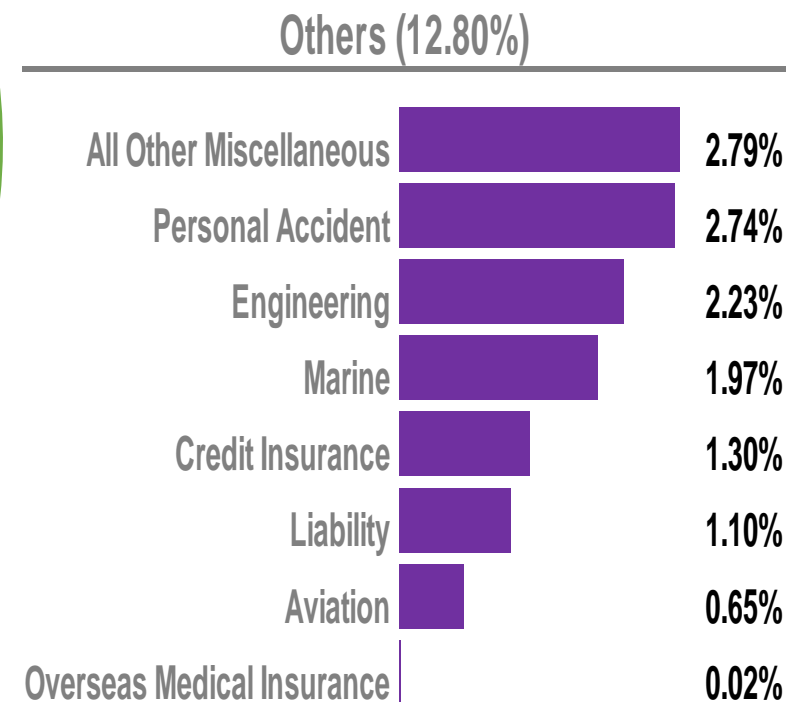




FY2023-24: Segment wise distribution of GDP up to November



*including AIC and ECGC



Segment wise GDP up to November 2023

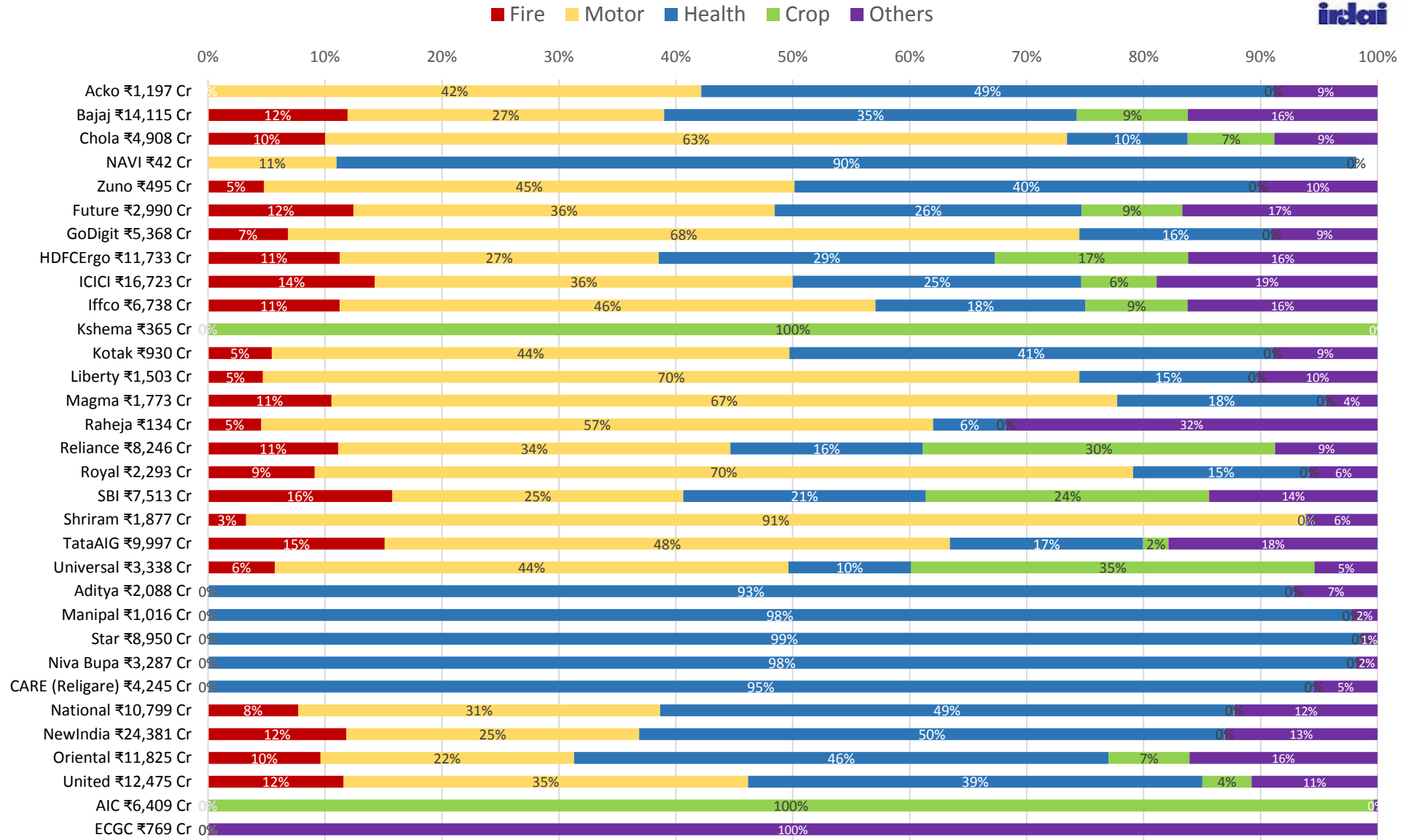


Health GDP: ₹69,639 Cr			Motor GDP: ₹57,928 Cr		
NewIndia		18%	NewIndia		11%
Star		13%	ICICI		10%
Oriental		8%	TataAIG		8%
National		8%	United		7%
Bajaj		7%	Bajaj		7%

Fire GDP: ₹18,090 Cr			Crop GDP: ₹19,345 Cr		
NewIndia		16%	AIC		33%
ICICI		13%	Reliance		13%
Bajaj		9%	HDFCErgo		10%
TataAIG		8%	SBI		9%
United		8%	Bajaj		7%

Others GDP ₹23,520 Cr		
NewIndia		14%
ICICI		13%
Bajaj		10%
Oriental		8%
HDFCErgo		8%

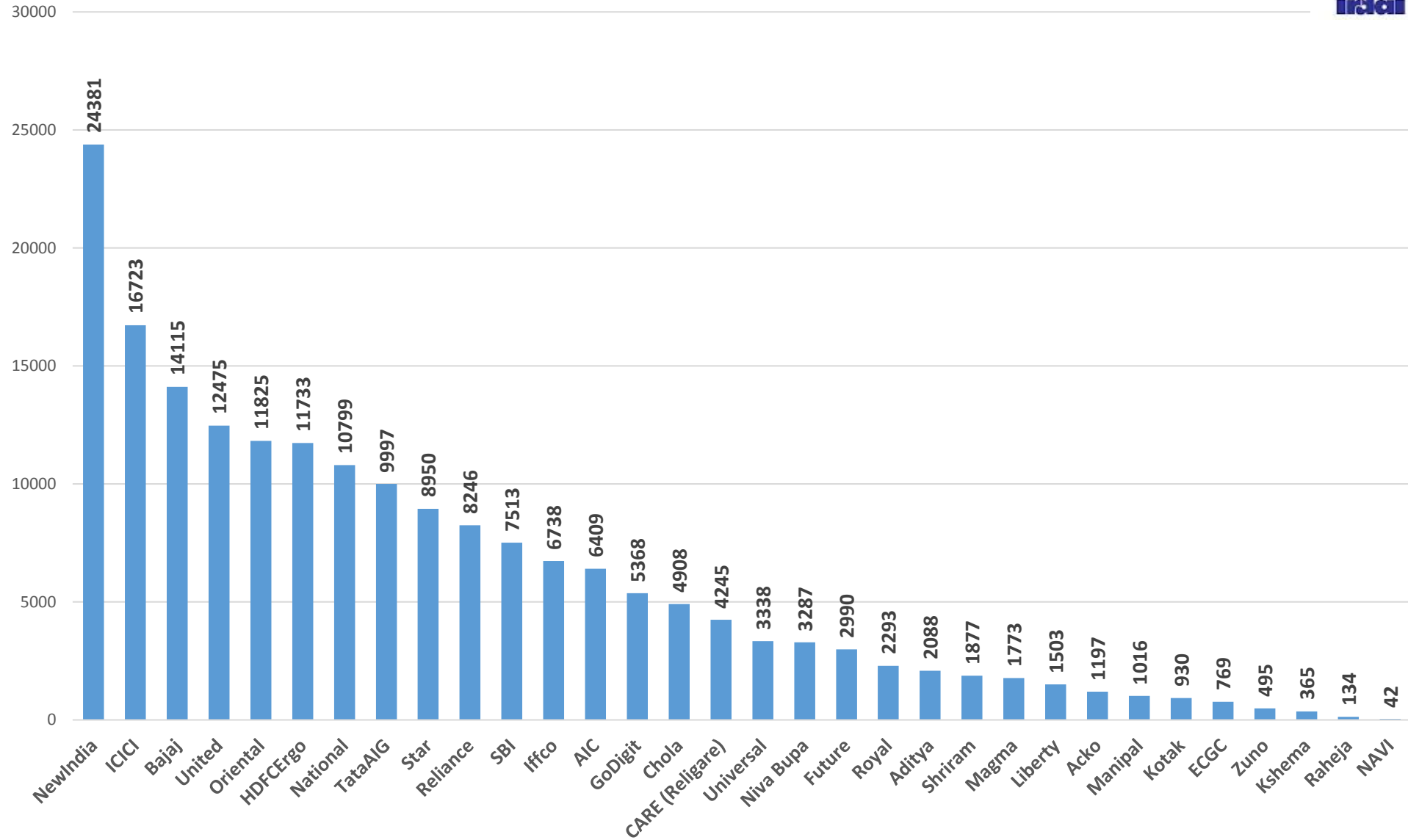
FY2023-24: Segment wise distribution of GDP up to November



Segment wise Share of GDP and GDP Growth Rate up to November 2023

Share	LOB	Growth Rate
9.6%	Fire	7.21%
1.8%	Marine	-0.79%
1.9%	Engineering	29.47%
30.7%	Motor	15.08%
36.9%	Health	21.17%
10.3%	Crop	-1.99%
0.6%	Credit Insurance	6.21%
0.4%	Aviation	24.68%
1.8%	Liability	-6.43%
2.8%	Personal Accident	12.14%
2.8%	All Other Miscellaneous	26.29%

Gross Direct Premium up to November 2023 (in Rs Crores)



भारतीय बीमा विनियामक और विकास प्राधिकरण
फ्लैश ऑकड़े - गैर जीवन बीमाकर्ता (अनंतिम और बिना लेखा परीक्षा)
नवम्बर , 2023 माह और तक के लिए सकल प्रत्यक्ष प्रीमियम अधिग्रहण

क्रम सं.	बीमाकर्ता	(रुपये करोड़ में)				नवम्बर 2023 माह तक बाजार शेयर (%)	पिछले वर्ष की इसी अवधि के मुकाबले वृद्धि दर (%)
		नवम्बर माह के लिए		नवम्बर माह तक			
		2023-24	2022-23	2023-24	2022-23		
1	एको जनरल इंश्योरेंस लिमिटेड	167.45	116.85	1,196.56	953.12	0.63	25.54
2	बजाज एलियांज जनरल इंश्योरेंस कंपनी लिमिटेड	1,219.01	1,338.10	14,115.03	10,399.34	7.49	35.73
3	चोलमांडलम एमएस जनरल इंश्योरेंस कंपनी लिमिटेड	590.27	534.95	4,907.97	3,841.56	2.60	27.76
4	फ्यूचर जनरली इंडिया इंश्योरेंस कंपनी लिमिटेड	291.09	484.32	2,990.25	2,757.13	1.59	8.46
5	गो डिजिट जनरल इंश्योरेंस लिमिटेड	675.55	497.09	5,367.75	4,051.03	2.85	32.50
6	एचडीएफसी एगो जनरल इंश्योरेंस कंपनी लिमिटेड	1,192.09	1,156.42	11,732.71	10,456.66	6.22	12.20
7	आईसीआईसीआई लोम्बार्ड जनरल इंश्योरेंस कंपनी लिमिटेड	2,092.25	1,794.98	16,722.90	14,397.20	8.87	16.15
8	इफको-टोकियो जनरल इंश्योरेंस कंपनी लिमिटेड	806.86	807.46	6,738.04	6,162.47	3.57	9.34
9	कोटक महिद्रा जनरल इंश्योरेंस कंपनी लिमिटेड	125.73	88.59	930.00	686.84	0.49	35.40
10	क्षेमा जनरल इंश्योरेंस कंपनी लिमिटेड	25.26	-	365.40	-	0.19	अप्रयोज्य
11	लिबर्टी जनरल इंश्योरेंस लिमिटेड	167.07	169.16	1,503.04	1,276.75	0.80	17.72
12	मैगमा एचडीआई जनरल इंश्योरेंस कंपनी लिमिटेड	257.81	224.33	1,773.04	1,614.35	0.94	9.83
13	नेशनल इंश्योरेंस कंपनी लिमिटेड	1,477.87	1,614.60	10,798.73	10,425.14	5.73	3.58
14	नवी जनरल इंश्योरेंस लिमिटेड	4.66	5.64	42.24	49.00	0.02	(13.79)
15	रहेजा क्यूबीई जनरल इंश्योरेंस कंपनी लिमिटेड	23.97	26.09	133.90	320.24	0.07	(58.19)
16	रिलायंस जनरल इंश्योरेंस कंपनी लिमिटेड	869.30	744.42	8,246.39	7,221.97	4.37	14.18
17	रायल सुंदरम जनरल इंश्योरेंस कंपनी लिमिटेड	283.53	285.82	2,292.56	2,154.33	1.22	6.42
18	एसबीआई जनरल इंश्योरेंस कंपनी लिमिटेड	869.34	632.53	7,512.86	6,231.94	3.99	20.55
19	श्रीराम जनरल इंश्योरेंस कंपनी लिमिटेड	277.76	194.19	1,876.79	1,397.17	1.00	34.33
20	टाटा एआईजी जनरल इंश्योरेंस कंपनी लिमिटेड	1,150.68	1,055.69	9,996.83	8,209.05	5.30	21.78
21	न्यु इंडिया एश्योरेंस कंपनी लिमिटेड	2,364.20	2,379.74	24,381.43	22,536.71	12.93	8.19
22	ओरिएंटल इंश्योरेंस कंपनी लिमिटेड	1,229.06	1,160.41	11,825.32	10,259.20	6.27	15.27
23	यूनाइटेड इंडिया इंश्योरेंस कंपनी लिमिटेड	1,434.54	1,339.38	12,475.01	11,520.08	6.62	8.29
24	यूनिवर्सल सोपो जनरल इंश्योरेंस कंपनी लिमिटेड	387.27	350.47	3,337.61	2,773.21	1.77	20.35
25	जूनो जनरल इंश्योरेंस कंपनी लिमिटेड	84.36	44.38	494.58	364.41	0.26	35.72
	साधारण बीमाकर्ता कुल	18,066.97	17,045.63	1,61,756.94	1,40,058.90	85.80	15.49
25	आदित्य बिड़ला हेल्थ इंश्योरेंस कंपनी लिमिटेड	258.34	214.49	2,087.73	1,671.91	1.11	24.87
26	केयर हेल्थ इंश्योरेंस लिमिटेड	527.75	420.68	4,244.98	3,195.61	2.25	32.84
27	मनीपालसिग्ना हेल्थ इंश्योरेंस कंपनी लिमिटेड	120.45	114.03	1,016.35	833.10	0.54	22.00
28	निवा ब्रूपा हेल्थ इंश्योरेंस कंपनी लिमिटेड	437.52	299.84	3,286.95	2,336.16	1.74	40.70
29	रिलायंस हेल्थ इंश्योरेंस लिमिटेड*	-	-	-	-	NA	NA
30	स्टार हेल्थ & एलाइड इंश्योरेंस कंपनी लिमिटेड	1,140.58	977.30	8,949.69	7,589.47	अप्रयोज्य	अप्रयोज्य
	स्टैंडालोन स्वास्थ्य बीमाकर्ता	2,484.64	2,026.35	19,585.70	15,626.24	10.39	25.34
31	एबीकल्चर इंश्योरेंस कम्पनी ऑफ इंडिया लिमिटेड	242.10	26.10	6,409.35	8,950.33	3.40	(28.39)
32	ईसीजीसी लिमिटेड	103.83	109.83	769.43	724.88	0.41	6.15
	विशेषीकृत बीमाकर्ता	345.93	135.93	7,178.78	9,675.21	3.81	(25.80)
	कुल योग	20,897.54	19,207.91	1,88,521.42	1,65,360.35	100.00	14.01

नोट: बीमा कंपनियों द्वारा प्रस्तुत आंकड़ों के आधार पर संकलित।

*रिलायंस जनरल इंश्योरेंस द्वारा रिलायंस हेल्थ इंश्योरेंस पोर्टफोलियो का अधिग्रहण

INSURANCE REGULATORY AND DEVELOPMENT AUTHORITY OF INDIA
FLASH FIGURES -- NON LIFE INSURERS (Provisional & Unaudited)

GROSS DIRECT PREMIUM UNDERWRITTEN FOR AND UPTO THE MONTH OF FOR THE MONTH / UPTO THE MONTH OF NOVEMBER ,2023

(Rs. in crores)

S.No.	Insurers	For the Month of November		Upto the Month of November		'Market Share upto the Month of November,2023 (%)	Growth over corresponding period of Previous Year (%)
		2023-24	2022-23	2023-24	2022-23		
1	Acko General Insurance Limited	167.45	116.85	1,196.56	953.12	0.63	25.54
2	Bajaj Allianz General Insurance Company Limited	1,219.01	1,338.10	14,115.03	10,399.34	7.49	35.73
3	Cholamandalam MS General Insurance Company Limited	590.27	534.95	4,907.97	3,841.56	2.60	27.76
4	Future Generali India Insurance Company Limited	291.09	484.32	2,990.25	2,757.13	1.59	8.46
5	Go Digit General Insurance Limited	675.55	497.09	5,367.75	4,051.03	2.85	32.50
6	HDFC Ergo General insurance Company Limited	1,192.09	1,156.42	11,732.71	10,456.66	6.22	12.20
7	ICICI Lombard General Insurance Company Limited	2,092.25	1,794.98	16,722.90	14,397.20	8.87	16.15
8	IFFCO Tokio General Insurance Company Limited	806.86	807.46	6,738.04	6,162.47	3.57	9.34
9	Kotak Mahindra General Insurance Company Limited	125.73	88.59	930.00	686.84	0.49	35.40
10	Kshema General Insurance Company Limited	25.26	-	365.40	-	0.19	NA
11	Liberty General Insurance Limited	167.07	169.16	1,503.04	1,276.75	0.80	17.72
12	Magma HDI General Insurance Company Limited	257.81	224.33	1,773.04	1,614.35	0.94	9.83
13	National Insurance Company Limited	1,477.87	1,614.60	10,798.73	10,425.14	5.73	3.58
14	NAVI General Insurance Limited	4.66	5.64	42.24	49.00	0.02	(13.79)
15	Raheja QBE General Insurance Company Limited	23.97	26.09	133.90	320.24	0.07	(58.19)
16	Reliance General Insurance Company Limited	869.30	744.42	8,246.39	7,221.97	4.37	14.18
17	Royal Sundaram General Insurance Company Limited	283.53	285.82	2,292.56	2,154.33	1.22	6.42
18	SBI General Insurance Company Limited	869.34	632.53	7,512.86	6,231.94	3.99	20.55
19	Shriram General Insurance Company Limited	277.76	194.19	1,876.79	1,397.17	1.00	34.33
20	Tata AIG General Insurance Company Limited	1,150.68	1,055.69	9,996.83	8,209.05	5.30	21.78
21	The New India Assurance Company Limited	2,364.20	2,379.74	24,381.43	22,536.71	12.93	8.19
22	The Oriental Insurance Company Limited	1,229.06	1,160.41	11,825.32	10,259.20	6.27	15.27
23	United India Insurance Company Limited	1,434.54	1,339.38	12,475.01	11,520.08	6.62	8.29
24	Universal Sompo General Insurance Company Limited	387.27	350.47	3,337.61	2,773.21	1.77	20.35
25	Zuno General Insurance Limited	84.36	44.38	494.58	364.41	0.26	35.72
	General Insurers Total	18,066.97	17,045.63	1,61,756.94	1,40,058.90	85.80	15.49

INSURANCE REGULATORY AND DEVELOPMENT AUTHORITY OF INDIA
FLASH FIGURES -- NON LIFE INSURERS (Provisional & Unaudited)

GROSS DIRECT PREMIUM UNDERWRITTEN FOR AND UPTO THE MONTH OF FOR THE MONTH / UPTO THE MONTH OF NOVEMBER ,2023

(Rs. in crores)

S.No.	Insurers	For the Month of November		Upto the Month of November		'Market Share upto the Month of November,2023 (%)	Growth over corresponding period of Previous Year (%)
		2023-24	2022-23	2023-24	2022-23		
26	Aditya Birla Health Insurance Company Limited	258.34	214.49	2,087.73	1,671.91	1.11	24.87
27	Care Health Insurance Company Limited	527.75	420.68	4,244.98	3,195.61	2.25	32.84
28	ManipalCigna Health Insurance Company Limited	120.45	114.03	1,016.35	833.10	0.54	22.00
29	Niva Bupa Health Insurance Company Limited	437.52	299.84	3,286.95	2,336.16	1.74	40.70
30	Reliance Health Insurance Limited	-	-	-	-	NA	NA
31	Star Health & Allied Insurance Company Limited	1,140.58	977.30	8,949.69	7,589.47	4.75	17.92
	Stand-alone Pvt Health Insurers	2,484.64	2,026.35	19,585.70	15,626.24	10.39	25.34
32	Agricultural Insurance Company of India Limited	242.10	26.10	6,409.35	8,950.33	3.40	(28.39)
33	ECGC Limited	103.83	109.83	769.43	724.88	0.41	6.15
	Specialized PSU Insurers	345.93	135.93	7,178.78	9,675.21	3.81	-25.80
	GRAND TOTAL	20,897.54	19,207.91	1,88,521.42	1,65,360.35	100.00	14.01

Note: Compiled on the basis of data submitted by the Insurance companies

NA: Not Applicable

*Takeover of Reliance Health Insurance portfolio by Reliance General Insurance

गैर जीवन उद्योग: नवम्बर 2023 तक का खंडवार सकल प्रत्यक्ष प्रीमियम (अनंतिम और बिना लेखा परीक्षा)

खंड	सकल प्रत्यक्ष प्रीमियम		बाजार हिस्सेदारी		खंडवार हिस्सेदारी		वार्षिक वृद्धि दर	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
अग्नि	₹18,090 Cr	₹16,873 Cr	100.00%	100.00%	9.60%	10.20%	7.21%	11.21%
समुद्री (कुल)	₹3,353 Cr	₹3,380 Cr	100.00%	100.00%	1.78%	2.04%	-0.79%	20.80%
समुद्री नौभार	₹2,542 Cr	₹2,581 Cr	100.00%	100.00%	1.35%	1.56%	-1.54%	23.61%
समुद्री पोत	₹812 Cr	₹799 Cr	100.00%	100.00%	0.43%	0.48%	1.63%	12.53%
अभियांत्रिकी	₹3,496 Cr	₹2,700 Cr	100.00%	100.00%	1.85%	1.63%	29.47%	18.77%
मोटर (कुल)	₹57,928 Cr	₹50,337 Cr	100.00%	100.00%	30.73%	30.44%	15.08%	17.04%
मोटर निजी क्षति	₹23,826 Cr	₹19,970 Cr	100.00%	100.00%	12.64%	12.08%	19.31%	18.11%
मोटर तृतीय पक्ष	₹34,101 Cr	₹30,367 Cr	100.00%	100.00%	18.09%	18.36%	12.30%	16.35%
स्वास्थ्य	₹69,639 Cr	₹57,471 Cr	100.00%	100.00%	36.94%	34.75%	21.17%	21.71%
विदेशी चिकित्सा बीमा	₹840 Cr	₹705 Cr	100.00%	100.00%	0.45%	0.43%	19.19%	180.98%
व्यक्तिगत दुर्घटना	₹5,324 Cr	₹4,748 Cr	100.00%	100.00%	2.82%	2.87%	12.14%	8.01%
फसल बीमा	₹19,345 Cr	₹19,737 Cr	100.00%	100.00%	10.26%	11.94%	-1.99%	1.51%
क्रेडिट बीमा	₹1,111 Cr	₹1,046 Cr	100.00%	100.00%	0.59%	0.63%	6.21%	18.96%
विमानन	₹721 Cr	₹578 Cr	100.00%	100.00%	0.38%	0.35%	24.68%	-1.96%
देयता (कुल)	₹3,311 Cr	₹3,538 Cr	100.00%	100.00%	1.76%	2.14%	-6.43%	27.37%
अन्य विविध	₹5,364 Cr	₹4,247 Cr	100.00%	100.00%	2.85%	2.57%	26.29%	33.44%
कुल योग	₹1,88,521 Cr	₹1,65,360 Cr	100.00%	100.00%	100.00%	100.00%	14.01%	16.46%

Non-Life Industry: Segment wise Gross Direct Premium up to November 2023 (Provisional & Unaudited)

Segment	GDP		Market Share		Segment wise Share		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
Fire	₹18,090 Cr	₹16,873 Cr	100.00%	100.00%	9.60%	10.20%	7.21%	11.21%
Marine (Total)	₹3,353 Cr	₹3,380 Cr	100.00%	100.00%	1.78%	2.04%	-0.79%	20.80%
Marine Cargo	₹2,542 Cr	₹2,581 Cr	100.00%	100.00%	1.35%	1.56%	-1.54%	23.61%
Marine Hull	₹812 Cr	₹799 Cr	100.00%	100.00%	0.43%	0.48%	1.63%	12.53%
Engineering	₹3,496 Cr	₹2,700 Cr	100.00%	100.00%	1.85%	1.63%	29.47%	18.77%
Motor (Total)	₹57,928 Cr	₹50,337 Cr	100.00%	100.00%	30.73%	30.44%	15.08%	17.04%
Motor Own Damage	₹23,826 Cr	₹19,970 Cr	100.00%	100.00%	12.64%	12.08%	19.31%	18.11%
Motor Third Party	₹34,101 Cr	₹30,367 Cr	100.00%	100.00%	18.09%	18.36%	12.30%	16.35%
Health	₹69,639 Cr	₹57,471 Cr	100.00%	100.00%	36.94%	34.75%	21.17%	21.71%
Overseas Medical Insurance	₹840 Cr	₹705 Cr	100.00%	100.00%	0.45%	0.43%	19.19%	180.98%
Personal Accident	₹5,324 Cr	₹4,748 Cr	100.00%	100.00%	2.82%	2.87%	12.14%	8.01%
Crop Insurance	₹19,345 Cr	₹19,737 Cr	100.00%	100.00%	10.26%	11.94%	-1.99%	1.51%
Credit Insurance	₹1,111 Cr	₹1,046 Cr	100.00%	100.00%	0.59%	0.63%	6.21%	18.96%
Aviation	₹721 Cr	₹578 Cr	100.00%	100.00%	0.38%	0.35%	24.68%	-1.96%
Liability (Total)	₹3,311 Cr	₹3,538 Cr	100.00%	100.00%	1.76%	2.14%	-6.43%	27.37%
All Other Miscellaneous	₹5,364 Cr	₹4,247 Cr	100.00%	100.00%	2.85%	2.57%	26.29%	33.44%
Grand Total	₹1,88,521 Cr	₹1,65,360 Cr	100.00%	100.00%	100.00%	100.00%	14.01%	16.46%

सार्वजनिक बीमाकर्ता: नवम्बर 2023 तक का खंडवार सकल प्रत्यक्ष प्रीमियम (अनंतिम और बिना लेखा परीक्षा)

खंड	सकल प्रत्यक्ष प्रीमियम		बाजार हिस्सेदारी		खंडवार हिस्सेदारी		वार्षिक वृद्धि दर	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
अग्नि	₹6,298 Cr	₹6,175 Cr	34.81%	36.60%	9.45%	9.59%	1.99%	3.02%
समुद्री (कुल)	₹1,313 Cr	₹1,389 Cr	39.15%	41.10%	1.97%	2.16%	-5.49%	12.94%
समुद्री नौभार	₹640 Cr	₹732 Cr	25.17%	28.36%	0.96%	1.14%	-12.61%	9.92%
समुद्री पोत	₹673 Cr	₹657 Cr	82.94%	82.29%	1.01%	1.02%	2.43%	16.52%
अभियांत्रिकी	₹1,490 Cr	₹1,327 Cr	42.62%	49.13%	2.23%	2.06%	12.31%	16.36%
मोटर (कुल)	₹16,326 Cr	₹14,408 Cr	28.18%	28.62%	24.49%	22.37%	13.31%	6.75%
मोटर निजी क्षति	₹5,501 Cr	₹4,533 Cr	23.09%	22.70%	8.25%	7.04%	21.37%	13.65%
मोटर तृतीय पक्ष	₹10,825 Cr	₹9,876 Cr	31.74%	32.52%	16.24%	15.33%	9.61%	3.86%
स्वास्थ्य	₹27,755 Cr	₹26,548 Cr	39.86%	46.19%	41.64%	41.21%	4.55%	16.93%
विदेशी चिकित्सा बीमा	₹15 Cr	₹12 Cr	1.76%	1.69%	0.02%	0.02%	24.07%	85.64%
व्यक्तिगत दुर्घटना	₹1,826 Cr	₹1,459 Cr	34.29%	30.73%	2.74%	2.26%	25.14%	-13.96%
फसल बीमा	₹7,744 Cr	₹9,496 Cr	40.03%	48.11%	11.62%	14.74%	-18.45%	-2.38%
क्रेडिट बीमा	₹865 Cr	₹823 Cr	77.88%	78.66%	1.30%	1.28%	5.15%	14.74%
विमानन	₹434 Cr	₹358 Cr	60.24%	61.84%	0.65%	0.56%	21.46%	-20.16%
देयता (कुल)	₹732 Cr	₹748 Cr	22.12%	21.16%	1.10%	1.16%	-2.15%	8.97%
अन्य विविध	₹1,861 Cr	₹1,673 Cr	34.69%	39.39%	2.79%	2.60%	11.20%	10.82%
कुल योग	₹66,659 Cr	₹64,416 Cr	35.36%	38.96%	100.00%	100.00%	3.48%	8.52%

Public Insurers: Segment wise Gross Direct Premium up to November 2023 (Provisional & Unaudited)

Segment	GDP		Market Share		Segment wise Share		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
Fire	₹6,298 Cr	₹6,175 Cr	34.81%	36.60%	9.45%	9.59%	1.99%	3.02%
Marine (Total)	₹1,313 Cr	₹1,389 Cr	39.15%	41.10%	1.97%	2.16%	-5.49%	12.94%
Marine Cargo	₹640 Cr	₹732 Cr	25.17%	28.36%	0.96%	1.14%	-12.61%	9.92%
Marine Hull	₹673 Cr	₹657 Cr	82.94%	82.29%	1.01%	1.02%	2.43%	16.52%
Engineering	₹1,490 Cr	₹1,327 Cr	42.62%	49.13%	2.23%	2.06%	12.31%	16.36%
Motor (Total)	₹16,326 Cr	₹14,408 Cr	28.18%	28.62%	24.49%	22.37%	13.31%	6.75%
Motor Own Damage	₹5,501 Cr	₹4,533 Cr	23.09%	22.70%	8.25%	7.04%	21.37%	13.65%
Motor Third Party	₹10,825 Cr	₹9,876 Cr	31.74%	32.52%	16.24%	15.33%	9.61%	3.86%
Health	₹27,755 Cr	₹26,548 Cr	39.86%	46.19%	41.64%	41.21%	4.55%	16.93%
Overseas Medical Insurance	₹15 Cr	₹12 Cr	1.76%	1.69%	0.02%	0.02%	24.07%	85.64%
Personal Accident	₹1,826 Cr	₹1,459 Cr	34.29%	30.73%	2.74%	2.26%	25.14%	-13.96%
Crop Insurance	₹7,744 Cr	₹9,496 Cr	40.03%	48.11%	11.62%	14.74%	-18.45%	-2.38%
Credit Insurance	₹865 Cr	₹823 Cr	77.88%	78.66%	1.30%	1.28%	5.15%	14.74%
Aviation	₹434 Cr	₹358 Cr	60.24%	61.84%	0.65%	0.56%	21.46%	-20.16%
Liability (Total)	₹732 Cr	₹748 Cr	22.12%	21.16%	1.10%	1.16%	-2.15%	8.97%
All Other Miscellaneous	₹1,861 Cr	₹1,673 Cr	34.69%	39.39%	2.79%	2.60%	11.20%	10.82%
Grand Total	₹66,659 Cr	₹64,416 Cr	35.36%	38.96%	100.00%	100.00%	3.48%	8.52%

प्राइवेट बीमाकर्ता : नवम्बर 2023 तक का खंडवार सकल प्रत्यक्ष प्रीमियम (अनंतिम और बिना लेखा परीक्षा)

खंड	सकल प्रत्यक्ष प्रीमियम		बाजार हिस्सेदारी		खंडवार हिस्सेदारी		वार्षिक वृद्धि दर	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
अग्नि	₹11,792 Cr	₹10,698 Cr	65.19%	63.40%	9.68%	10.60%	10.23%	16.57%
समुद्री (कुल)	₹2,040 Cr	₹1,991 Cr	60.85%	58.90%	1.67%	1.97%	2.49%	26.97%
समुद्री नौभार	₹1,902 Cr	₹1,849 Cr	74.83%	71.64%	1.56%	1.83%	2.84%	30.02%
समुद्री पोत	₹138 Cr	₹141 Cr	17.06%	17.71%	0.11%	0.14%	-2.08%	-2.89%
अभियांत्रिकी	₹2,006 Cr	₹1,374 Cr	57.38%	50.87%	1.65%	1.36%	46.04%	21.21%
मोटर (कुल)	₹41,601 Cr	₹35,929 Cr	71.82%	71.38%	34.14%	35.59%	15.79%	21.74%
मोटर निजी क्षति	₹18,325 Cr	₹15,438 Cr	76.91%	77.30%	15.04%	15.29%	18.70%	19.49%
मोटर तृतीय पक्ष	₹23,276 Cr	₹20,491 Cr	68.26%	67.48%	19.10%	20.30%	13.59%	23.50%
स्वास्थ्य	₹41,883 Cr	₹30,923 Cr	60.14%	53.81%	34.37%	30.63%	35.44%	26.13%
विदेशी चिकित्सा बीमा	₹825 Cr	₹693 Cr	98.24%	98.31%	0.68%	0.69%	19.11%	183.49%
व्यक्तिगत दुर्घटना	₹3,499 Cr	₹3,289 Cr	65.71%	69.27%	2.87%	3.26%	6.37%	21.81%
फसल बीमा	₹11,601 Cr	₹10,241 Cr	59.97%	51.89%	9.52%	10.15%	13.28%	5.41%
क्रेडिट बीमा	₹246 Cr	₹223 Cr	22.12%	21.34%	0.20%	0.22%	10.12%	37.64%
विमानन	₹287 Cr	₹221 Cr	39.76%	38.16%	0.24%	0.22%	29.89%	55.46%
देयता (कुल)	₹2,578 Cr	₹2,790 Cr	77.88%	78.84%	2.12%	2.76%	-7.58%	33.42%
अन्य विविध	₹3,503 Cr	₹2,574 Cr	65.31%	60.61%	2.87%	2.55%	36.09%	53.84%
कुल योग	₹1,21,862 Cr	₹1,00,944 Cr	64.64%	61.04%	100.00%	100.00%	20.72%	22.16%

Private Insurers: Segment wise Gross Direct Premium up to November 2023 (Provisional & Unaudited)

Segment	GDP		Market Share		Segment wise Share		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
Fire	₹11,792 Cr	₹10,698 Cr	65.19%	63.40%	9.68%	10.60%	10.23%	16.57%
Marine (Total)	₹2,040 Cr	₹1,991 Cr	60.85%	58.90%	1.67%	1.97%	2.49%	26.97%
Marine Cargo	₹1,902 Cr	₹1,849 Cr	74.83%	71.64%	1.56%	1.83%	2.84%	30.02%
Marine Hull	₹138 Cr	₹141 Cr	17.06%	17.71%	0.11%	0.14%	-2.08%	-2.89%
Engineering	₹2,006 Cr	₹1,374 Cr	57.38%	50.87%	1.65%	1.36%	46.04%	21.21%
Motor (Total)	₹41,601 Cr	₹35,929 Cr	71.82%	71.38%	34.14%	35.59%	15.79%	21.74%
Motor Own Damage	₹18,325 Cr	₹15,438 Cr	76.91%	77.30%	15.04%	15.29%	18.70%	19.49%
Motor Third Party	₹23,276 Cr	₹20,491 Cr	68.26%	67.48%	19.10%	20.30%	13.59%	23.50%
Health	₹41,883 Cr	₹30,923 Cr	60.14%	53.81%	34.37%	30.63%	35.44%	26.13%
Overseas Medical Insurance	₹825 Cr	₹693 Cr	98.24%	98.31%	0.68%	0.69%	19.11%	183.49%
Personal Accident	₹3,499 Cr	₹3,289 Cr	65.71%	69.27%	2.87%	3.26%	6.37%	21.81%
Crop Insurance	₹11,601 Cr	₹10,241 Cr	59.97%	51.89%	9.52%	10.15%	13.28%	5.41%
Credit Insurance	₹246 Cr	₹223 Cr	22.12%	21.34%	0.20%	0.22%	10.12%	37.64%
Aviation	₹287 Cr	₹221 Cr	39.76%	38.16%	0.24%	0.22%	29.89%	55.46%
Liability (Total)	₹2,578 Cr	₹2,790 Cr	77.88%	78.84%	2.12%	2.76%	-7.58%	33.42%
All Other Miscellaneous	₹3,503 Cr	₹2,574 Cr	65.31%	60.61%	2.87%	2.55%	36.09%	53.84%
Grand Total	₹1,21,862 Cr	₹1,00,944 Cr	64.64%	61.04%	100.00%	100.00%	20.72%	22.16%

पी.एस.यू. साधारण बीमाकर्ता: नवम्बर 2023 तक का खंडवार सकल प्रत्यक्ष प्रीमियम (अंतिम और बिना लेखा परीक्षा)

खंड	सकल प्रत्यक्ष प्रीमियम		बाजार हिस्सेदारी		खंडवार हिस्सेदारी		वार्षिक वृद्धि दर	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
अग्नि	₹6,298 Cr	₹6,175 Cr	34.81%	36.60%	10.59%	11.28%	1.99%	3.02%
समुद्री (कुल)	₹1,313 Cr	₹1,389 Cr	39.15%	41.10%	2.21%	2.54%	-5.49%	12.94%
समुद्री नौभार	₹640 Cr	₹732 Cr	25.17%	28.36%	1.08%	1.34%	-12.61%	9.92%
समुद्री पोत	₹673 Cr	₹657 Cr	82.94%	82.29%	1.13%	1.20%	2.43%	16.52%
अभियांत्रिकी	₹1,490 Cr	₹1,327 Cr	42.62%	49.13%	2.50%	2.42%	12.31%	16.36%
मोटर (कुल)	₹16,326 Cr	₹14,408 Cr	28.18%	28.62%	27.45%	26.32%	13.31%	6.75%
मोटर निजी क्षति	₹5,501 Cr	₹4,533 Cr	23.09%	22.70%	9.25%	8.28%	21.37%	13.65%
मोटर तृतीय पक्ष	₹10,825 Cr	₹9,876 Cr	31.74%	32.52%	18.20%	18.04%	9.61%	3.86%
स्वास्थ्य	₹27,755 Cr	₹26,548 Cr	39.86%	46.19%	46.66%	48.50%	4.55%	16.93%
विदेशी चिकित्सा बीमा	₹15 Cr	₹12 Cr	1.76%	1.69%	0.02%	0.02%	24.07%	85.64%
व्यक्तिगत दुर्घटना	₹1,826 Cr	₹1,459 Cr	34.29%	30.73%	3.07%	2.66%	25.14%	-13.96%
फसल बीमा	₹1,355 Cr	₹546 Cr	7.00%	2.77%	2.28%	1.00%	148.15%	-36.72%
क्रेडिट बीमा	₹96 Cr	₹98 Cr	8.60%	9.34%	0.16%	0.18%	-2.23%	21.67%
विमानन	₹434 Cr	₹358 Cr	60.24%	61.84%	0.73%	0.65%	21.46%	-20.16%
देयता (कुल)	₹732 Cr	₹748 Cr	22.12%	21.16%	1.23%	1.37%	-2.15%	8.97%
अन्य विविध	₹1,841 Cr	₹1,673 Cr	34.32%	39.39%	3.09%	3.06%	10.01%	10.82%
कुल योग	₹59,481 Cr	₹54,741 Cr	31.55%	33.10%	100.00%	100.00%	8.66%	9.80%

PSU General Insurers: Segment wise Gross Direct Premium up to November 2023 (Provisional & Unaudited)

Segment	GDP		Market Share		Segment wise Share		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
Fire	₹6,298 Cr	₹6,175 Cr	34.81%	36.60%	10.59%	11.28%	1.99%	3.02%
Marine (Total)	₹1,313 Cr	₹1,389 Cr	39.15%	41.10%	2.21%	2.54%	-5.49%	12.94%
Marine Cargo	₹640 Cr	₹732 Cr	25.17%	28.36%	1.08%	1.34%	-12.61%	9.92%
Marine Hull	₹673 Cr	₹657 Cr	82.94%	82.29%	1.13%	1.20%	2.43%	16.52%
Engineering	₹1,490 Cr	₹1,327 Cr	42.62%	49.13%	2.50%	2.42%	12.31%	16.36%
Motor (Total)	₹16,326 Cr	₹14,408 Cr	28.18%	28.62%	27.45%	26.32%	13.31%	6.75%
Motor Own Damage	₹5,501 Cr	₹4,533 Cr	23.09%	22.70%	9.25%	8.28%	21.37%	13.65%
Motor Third Party	₹10,825 Cr	₹9,876 Cr	31.74%	32.52%	18.20%	18.04%	9.61%	3.86%
Health	₹27,755 Cr	₹26,548 Cr	39.86%	46.19%	46.66%	48.50%	4.55%	16.93%
Overseas Medical Insurance	₹15 Cr	₹12 Cr	1.76%	1.69%	0.02%	0.02%	24.07%	85.64%
Personal Accident	₹1,826 Cr	₹1,459 Cr	34.29%	30.73%	3.07%	2.66%	25.14%	-13.96%
Crop Insurance	₹1,355 Cr	₹546 Cr	7.00%	2.77%	2.28%	1.00%	148.15%	-36.72%
Credit Insurance	₹96 Cr	₹98 Cr	8.60%	9.34%	0.16%	0.18%	-2.23%	21.67%
Aviation	₹434 Cr	₹358 Cr	60.24%	61.84%	0.73%	0.65%	21.46%	-20.16%
Liability (Total)	₹732 Cr	₹748 Cr	22.12%	21.16%	1.23%	1.37%	-2.15%	8.97%
All Other Miscellaneous	₹1,841 Cr	₹1,673 Cr	34.32%	39.39%	3.09%	3.06%	10.01%	10.82%
Grand Total	₹59,481 Cr	₹54,741 Cr	31.55%	33.10%	100.00%	100.00%	8.66%	9.80%

प्राइवेट साधारण बीमाकर्ता: नवम्बर 2023 तक का खंडवार सकल प्रत्यक्ष प्रीमियम (अनंतिम और बिना लेखा परीक्षा)

खंड	सकल प्रत्यक्ष प्रीमियम		बाजार हिस्सेदारी		खंडवार हिस्सेदारी		वार्षिक वृद्धि दर	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
अग्नि	₹11,792 Cr	₹10,698 Cr	65.19%	63.40%	11.53%	12.54%	10.23%	16.57%
समुद्री (कुल)	₹2,040 Cr	₹1,991 Cr	60.85%	58.90%	1.99%	2.33%	2.49%	26.97%
समुद्री नौभार	₹1,902 Cr	₹1,849 Cr	74.83%	71.64%	1.86%	2.17%	2.84%	30.02%
समुद्री पोत	₹138 Cr	₹141 Cr	17.06%	17.71%	0.14%	0.17%	-2.08%	-2.89%
अभियांत्रिकी	₹2,006 Cr	₹1,374 Cr	57.38%	50.87%	1.96%	1.61%	46.04%	21.21%
मोटर (कुल)	₹41,601 Cr	₹35,929 Cr	71.82%	71.38%	40.68%	42.11%	15.79%	21.74%
मोटर निजी क्षति	₹18,325 Cr	₹15,438 Cr	76.91%	77.30%	17.92%	18.09%	18.70%	19.49%
मोटर तृतीय पक्ष	₹23,276 Cr	₹20,491 Cr	68.26%	67.48%	22.76%	24.02%	13.59%	23.50%
स्वास्थ्य	₹22,890 Cr	₹15,916 Cr	32.87%	27.69%	22.38%	18.65%	43.82%	25.72%
विदेशी चिकित्सा बीमा	₹701 Cr	₹594 Cr	83.40%	84.33%	0.69%	0.70%	17.87%	181.63%
व्यक्तिगत दुर्घटना	₹3,031 Cr	₹2,769 Cr	56.94%	58.32%	2.96%	3.25%	9.49%	22.06%
फसल बीमा	₹11,601 Cr	₹10,241 Cr	59.97%	51.89%	11.34%	12.00%	13.28%	5.41%
क्रेडिट बीमा	₹246 Cr	₹223 Cr	22.12%	21.34%	0.24%	0.26%	10.12%	37.64%
विमानन	₹287 Cr	₹221 Cr	39.76%	38.16%	0.28%	0.26%	29.89%	55.46%
देयता (कुल)	₹2,578 Cr	₹2,790 Cr	77.88%	78.84%	2.52%	3.27%	-7.58%	33.42%
अन्य विविध	₹3,503 Cr	₹2,574 Cr	65.31%	60.61%	3.43%	3.02%	36.09%	53.84%
कुल योग	₹1,02,276 Cr	₹85,318 Cr	54.25%	51.60%	100.00%	100.00%	19.88%	21.34%

Private General Insurers: Segment wise Gross Direct Premium up to November 2023 (Provisional & Unaudited)

Segment	GDP		Market Share		Segment wise Share		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
Fire	₹11,792 Cr	₹10,698 Cr	65.19%	63.40%	11.53%	12.54%	10.23%	16.57%
Marine (Total)	₹2,040 Cr	₹1,991 Cr	60.85%	58.90%	1.99%	2.33%	2.49%	26.97%
Marine Cargo	₹1,902 Cr	₹1,849 Cr	74.83%	71.64%	1.86%	2.17%	2.84%	30.02%
Marine Hull	₹138 Cr	₹141 Cr	17.06%	17.71%	0.14%	0.17%	-2.08%	-2.89%
Engineering	₹2,006 Cr	₹1,374 Cr	57.38%	50.87%	1.96%	1.61%	46.04%	21.21%
Motor (Total)	₹41,601 Cr	₹35,929 Cr	71.82%	71.38%	40.68%	42.11%	15.79%	21.74%
Motor Own Damage	₹18,325 Cr	₹15,438 Cr	76.91%	77.30%	17.92%	18.09%	18.70%	19.49%
Motor Third Party	₹23,276 Cr	₹20,491 Cr	68.26%	67.48%	22.76%	24.02%	13.59%	23.50%
Health	₹22,890 Cr	₹15,916 Cr	32.87%	27.69%	22.38%	18.65%	43.82%	25.72%
Overseas Medical Insurance	₹701 Cr	₹594 Cr	83.40%	84.33%	0.69%	0.70%	17.87%	181.63%
Personal Accident	₹3,031 Cr	₹2,769 Cr	56.94%	58.32%	2.96%	3.25%	9.49%	22.06%
Crop Insurance	₹11,601 Cr	₹10,241 Cr	59.97%	51.89%	11.34%	12.00%	13.28%	5.41%
Credit Insurance	₹246 Cr	₹223 Cr	22.12%	21.34%	0.24%	0.26%	10.12%	37.64%
Aviation	₹287 Cr	₹221 Cr	39.76%	38.16%	0.28%	0.26%	29.89%	55.46%
Liability (Total)	₹2,578 Cr	₹2,790 Cr	77.88%	78.84%	2.52%	3.27%	-7.58%	33.42%
All Other Miscellaneous	₹3,503 Cr	₹2,574 Cr	65.31%	60.61%	3.43%	3.02%	36.09%	53.84%
Grand Total	₹1,02,276 Cr	₹85,318 Cr	54.25%	51.60%	100.00%	100.00%	19.88%	21.34%

स्टैंडालोन हेल्थ बीमाकर्ता: नवम्बर 2023 तक का खंडवार सकल प्रत्यक्ष प्रीमियम (अनंतिम और बिना लेखा परीक्षा)

खंड	सकल प्रत्यक्ष प्रीमियम		बाजार हिस्सेदारी		खंडवार हिस्सेदारी		वार्षिक वृद्धि दर	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
अग्नि	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
समुद्री (कुल)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
समुद्री नौभार	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
समुद्री पोत	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
अभियांत्रिकी	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
मोटर (कुल)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
मोटर निजी क्षति	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
मोटर तृतीय पक्ष	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
स्वास्थ्य	₹18,994 Cr	₹15,007 Cr	27.27%	26.11%	96.98%	96.04%	26.56%	26.58%
विदेशी चिकित्सा बीमा	₹125 Cr	₹99 Cr	14.84%	13.98%	0.64%	0.63%	26.54%	195.23%
व्यक्तिगत दुर्घटना	₹467 Cr	₹520 Cr	8.78%	10.96%	2.39%	3.33%	-10.19%	20.50%
फसल बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
क्रेडिट बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
विमानन	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
देयता (कुल)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
अन्य विविध	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
कुल योग	₹19,586 Cr	₹15,626 Cr	10.39%	9.45%	100.00%	100.00%	25.34%	26.82%

Standalone Health Insurers: Segment wise Gross Direct Premium up to November 2023 (Provisional & Unaudited)

Segment	GDP		Market Share		Segment wise Share		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
Fire	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Marine (Total)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Marine Cargo	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Marine Hull	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Engineering	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Motor (Total)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Motor Own Damage	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Motor Third Party	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Health	₹18,994 Cr	₹15,007 Cr	27.27%	26.11%	96.98%	96.04%	26.56%	26.58%
Overseas Medical Insurance	₹125 Cr	₹99 Cr	14.84%	13.98%	0.64%	0.63%	26.54%	195.23%
Personal Accident	₹467 Cr	₹520 Cr	8.78%	10.96%	2.39%	3.33%	-10.19%	20.50%
Crop Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Credit Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Aviation	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Liability (Total)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
All Other Miscellaneous	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Grand Total	₹19,586 Cr	₹15,626 Cr	10.39%	9.45%	100.00%	100.00%	25.34%	26.82%

विशेषीकृत बीमाकर्ता : नवम्बर 2023 तक का खंडवार सकल प्रत्यक्ष प्रीमियम (अनंतिम और बिना लेखा परीक्षा)

खंड	सकल प्रत्यक्ष प्रीमियम		बाजार हिस्सेदारी		खंडवार हिस्सेदारी		वार्षिक वृद्धि दर	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
अग्नि	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
समुद्री (कुल)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
समुद्री नौभार	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
समुद्री पोत	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
अभियांत्रिकी	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
मोटर (कुल)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
मोटर निजी क्षति	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
मोटर तृतीय पक्ष	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
स्वास्थ्य	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
विदेशी चिकित्सा बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
व्यक्तिगत दुर्घटना	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
फसल बीमा	₹6,389 Cr	₹8,950 Cr	33.03%	45.35%	89.00%	92.51%	-28.61%	0.96%
क्रेडिट बीमा	₹769 Cr	₹725 Cr	69.28%	69.32%	10.72%	7.49%	6.15%	13.87%
विमानन	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
देयता (कुल)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
अन्य विविध	₹20 Cr	₹0 Cr	0.37%	0.00%	0.28%	0.00%	590851.28%	अप्रयोज्य
कुल योग	₹7,179 Cr	₹9,675 Cr	3.81%	5.85%	100.00%	100.00%	-25.80%	1.83%

Specialised Insurers: Segment wise Gross Direct Premium up to November 2023 (Provisional & Unaudited)

Segment	GDP		Market Share		Segment wise Share		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
Fire	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Marine (Total)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Marine Cargo	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Marine Hull	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Engineering	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Motor (Total)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Motor Own Damage	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Motor Third Party	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Health	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Overseas Medical Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Personal Accident	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Crop Insurance	₹6,389 Cr	₹8,950 Cr	33.03%	45.35%	89.00%	92.51%	-28.61%	0.96%
Credit Insurance	₹769 Cr	₹725 Cr	69.28%	69.32%	10.72%	7.49%	6.15%	13.87%
Aviation	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Liability (Total)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
All Other Miscellaneous	₹20 Cr	₹0 Cr	0.37%	0.00%	0.28%	0.00%	590851.28%	NA
Grand Total	₹7,179 Cr	₹9,675 Cr	3.81%	5.85%	100.00%	100.00%	-25.80%	1.83%

एको जनरल: नवम्बर 2023 तक का खंडवार सकल प्रत्यक्ष प्रीमियम (अनंतिम और बिना लेखा परीक्षा)

खंड	सकल प्रत्यक्ष प्रीमियम		बाजार हिस्सेदारी		खंडवार हिस्सेदारी		वार्षिक वृद्धि दर	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
अग्नि	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	-100.00%
समुद्री (कुल)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
समुद्री नौभार	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
समुद्री पोत	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
अभियांत्रिकी	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
मोटर (कुल)	₹505 Cr	₹418 Cr	0.87%	0.83%	42.18%	43.87%	20.70%	35.97%
मोटर निजी क्षति	₹187 Cr	₹133 Cr	0.79%	0.67%	15.66%	13.98%	40.62%	50.67%
मोटर तृतीय पक्ष	₹317 Cr	₹285 Cr	0.93%	0.94%	26.53%	29.90%	11.39%	30.04%
स्वास्थ्य	₹586 Cr	₹455 Cr	0.84%	0.79%	48.94%	47.69%	28.84%	88.25%
विदेशी चिकित्सा बीमा	₹4 Cr	₹2 Cr	0.52%	0.27%	0.36%	0.20%	127.32%	258.25%
व्यक्तिगत दुर्घटना	₹5 Cr	₹4 Cr	0.09%	0.08%	0.38%	0.40%	20.39%	-45.34%
फसल बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
क्रेडिट बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
विमानन	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
देयता (कुल)	₹63 Cr	₹55 Cr	1.90%	1.55%	5.27%	5.75%	15.09%	37.41%
अन्य विविध	₹34 Cr	₹20 Cr	0.64%	0.47%	2.86%	2.09%	71.70%	2374.74%
कुल योग	₹1,197 Cr	₹953 Cr	0.63%	0.58%	100.00%	100.00%	25.54%	59.61%

Acko General: Segment wise Gross Direct Premium up to November 2023 (Provisional & Unaudited)

Segment	GDP		Market Share		Segment wise Share		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
Fire	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	-100.00%
Marine (Total)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Marine Cargo	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Marine Hull	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Engineering	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Motor (Total)	₹505 Cr	₹418 Cr	0.87%	0.83%	42.18%	43.87%	20.70%	35.97%
Motor Own Damage	₹187 Cr	₹133 Cr	0.79%	0.67%	15.66%	13.98%	40.62%	50.67%
Motor Third Party	₹317 Cr	₹285 Cr	0.93%	0.94%	26.53%	29.90%	11.39%	30.04%
Health	₹586 Cr	₹455 Cr	0.84%	0.79%	48.94%	47.69%	28.84%	88.25%
Overseas Medical Insurance	₹4 Cr	₹2 Cr	0.52%	0.27%	0.36%	0.20%	127.32%	258.25%
Personal Accident	₹5 Cr	₹4 Cr	0.09%	0.08%	0.38%	0.40%	20.39%	-45.34%
Crop Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Credit Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Aviation	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Liability (Total)	₹63 Cr	₹55 Cr	1.90%	1.55%	5.27%	5.75%	15.09%	37.41%
All Other Miscellaneous	₹34 Cr	₹20 Cr	0.64%	0.47%	2.86%	2.09%	71.70%	2374.74%
Grand Total	₹1,197 Cr	₹953 Cr	0.63%	0.58%	100.00%	100.00%	25.54%	59.61%

बजाज एलियांज: नवम्बर 2023 तक का खंडवार सकल प्रत्यक्ष प्रीमियम (अनंतिम और बिना लेखा परीक्षा)

खंड	सकल प्रत्यक्ष प्रीमियम		बाजार हिस्सेदारी		खंडवार हिस्सेदारी		वार्षिक वृद्धि दर	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
अग्नि	₹1,683 Cr	₹1,478 Cr	9.30%	8.76%	11.92%	14.21%	13.87%	13.56%
समुद्री (कुल)	₹215 Cr	₹193 Cr	6.41%	5.72%	1.52%	1.86%	11.21%	34.19%
समुद्री नौभार	₹198 Cr	₹169 Cr	7.79%	6.56%	1.40%	1.63%	17.02%	33.69%
समुद्री पोत	₹17 Cr	₹24 Cr	2.07%	3.00%	0.12%	0.23%	-29.81%	37.78%
अभियांत्रिकी	₹284 Cr	₹197 Cr	8.12%	7.29%	2.01%	1.89%	44.10%	21.65%
मोटर (कुल)	₹3,822 Cr	₹3,305 Cr	6.60%	6.57%	27.08%	31.78%	15.64%	9.64%
मोटर निजी क्षति	₹1,787 Cr	₹1,444 Cr	7.50%	7.23%	12.66%	13.89%	23.75%	12.24%
मोटर तृतीय पक्ष	₹2,035 Cr	₹1,861 Cr	5.97%	6.13%	14.42%	17.90%	9.35%	7.71%
स्वास्थ्य	₹4,982 Cr	₹2,089 Cr	7.15%	3.64%	35.30%	20.09%	138.49%	-9.34%
विदेशी चिकित्सा बीमा	₹140 Cr	₹117 Cr	16.70%	16.57%	0.99%	1.12%	20.15%	202.66%
व्यक्तिगत दुर्घटना	₹166 Cr	₹145 Cr	3.11%	3.06%	1.17%	1.40%	14.13%	11.65%
फसल बीमा	₹1,340 Cr	₹2,033 Cr	6.93%	10.30%	9.49%	19.55%	-34.09%	38.47%
क्रेडिट बीमा	₹10 Cr	₹9 Cr	0.90%	0.87%	0.07%	0.09%	9.40%	45.44%
विमानन	₹11 Cr	₹7 Cr	1.54%	1.20%	0.08%	0.07%	60.07%	-39.68%
देयता (कुल)	₹428 Cr	₹359 Cr	12.94%	10.16%	3.04%	3.46%	19.23%	14.54%
अन्य विविध	₹1,034 Cr	₹467 Cr	19.28%	11.00%	7.33%	4.49%	121.41%	16.17%
कुल योग	₹14,115 Cr	₹10,399 Cr	7.49%	6.29%	100.00%	100.00%	35.73%	11.87%

Bajaj Allianz: Segment wise Gross Direct Premium up to November 2023 (Provisional & Unaudited)

Segment	GDP		Market Share		Segment wise Share		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
Fire	₹1,683 Cr	₹1,478 Cr	9.30%	8.76%	11.92%	14.21%	13.87%	13.56%
Marine (Total)	₹215 Cr	₹193 Cr	6.41%	5.72%	1.52%	1.86%	11.21%	34.19%
Marine Cargo	₹198 Cr	₹169 Cr	7.79%	6.56%	1.40%	1.63%	17.02%	33.69%
Marine Hull	₹17 Cr	₹24 Cr	2.07%	3.00%	0.12%	0.23%	-29.81%	37.78%
Engineering	₹284 Cr	₹197 Cr	8.12%	7.29%	2.01%	1.89%	44.10%	21.65%
Motor (Total)	₹3,822 Cr	₹3,305 Cr	6.60%	6.57%	27.08%	31.78%	15.64%	9.64%
Motor Own Damage	₹1,787 Cr	₹1,444 Cr	7.50%	7.23%	12.66%	13.89%	23.75%	12.24%
Motor Third Party	₹2,035 Cr	₹1,861 Cr	5.97%	6.13%	14.42%	17.90%	9.35%	7.71%
Health	₹4,982 Cr	₹2,089 Cr	7.15%	3.64%	35.30%	20.09%	138.49%	-9.34%
Overseas Medical Insurance	₹140 Cr	₹117 Cr	16.70%	16.57%	0.99%	1.12%	20.15%	202.66%
Personal Accident	₹166 Cr	₹145 Cr	3.11%	3.06%	1.17%	1.40%	14.13%	11.65%
Crop Insurance	₹1,340 Cr	₹2,033 Cr	6.93%	10.30%	9.49%	19.55%	-34.09%	38.47%
Credit Insurance	₹10 Cr	₹9 Cr	0.90%	0.87%	0.07%	0.09%	9.40%	45.44%
Aviation	₹11 Cr	₹7 Cr	1.54%	1.20%	0.08%	0.07%	60.07%	-39.68%
Liability (Total)	₹428 Cr	₹359 Cr	12.94%	10.16%	3.04%	3.46%	19.23%	14.54%
All Other Miscellaneous	₹1,034 Cr	₹467 Cr	19.28%	11.00%	7.33%	4.49%	121.41%	16.17%
Grand Total	₹14,115 Cr	₹10,399 Cr	7.49%	6.29%	100.00%	100.00%	35.73%	11.87%

चोल एमएस: नवम्बर 2023 तक का खंडवार सकल प्रत्यक्ष प्रीमियम (अनंतिम और बिना लेखा परीक्षा)

खंड	सकल प्रत्यक्ष प्रीमियम		बाजार हिस्सेदारी		खंडवार हिस्सेदारी		वार्षिक वृद्धि दर	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
अग्नि	₹492 Cr	₹450 Cr	2.72%	2.67%	10.02%	11.73%	9.18%	37.32%
समुद्री (कुल)	₹94 Cr	₹84 Cr	2.79%	2.49%	1.91%	2.19%	11.20%	34.81%
समुद्री नौभार	₹82 Cr	₹76 Cr	3.24%	2.95%	1.68%	1.98%	7.91%	27.83%
समुद्री पोत	₹11 Cr	₹8 Cr	1.39%	0.99%	0.23%	0.21%	43.00%	185.68%
अभियांत्रिकी	₹26 Cr	₹19 Cr	0.75%	0.71%	0.53%	0.50%	36.83%	-2.69%
मोटर (कुल)	₹3,113 Cr	₹2,637 Cr	5.37%	5.24%	63.43%	68.65%	18.03%	23.70%
मोटर निजी क्षति	₹1,286 Cr	₹1,016 Cr	5.40%	5.09%	26.20%	26.46%	26.50%	32.36%
मोटर तृतीय पक्ष	₹1,827 Cr	₹1,621 Cr	5.36%	5.34%	37.23%	42.19%	12.72%	18.83%
स्वास्थ्य	₹506 Cr	₹375 Cr	0.73%	0.65%	10.32%	9.77%	34.87%	37.20%
विदेशी चिकित्सा बीमा	₹1 Cr	₹1 Cr	0.15%	0.10%	0.03%	0.02%	81.63%	784.62%
व्यक्तिगत दुर्घटना	₹239 Cr	₹206 Cr	4.49%	4.34%	4.88%	5.37%	16.07%	28.21%
फसल बीमा	₹364 Cr	₹0 Cr	1.88%	0.00%	7.42%	0.00%	अप्रयोज्य	-100.00%
क्रेडिट बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
विमानन	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
देयता (कुल)	₹13 Cr	₹16 Cr	0.39%	0.45%	0.26%	0.42%	-20.00%	28.60%
अन्य विविध	₹59 Cr	₹52 Cr	1.11%	1.23%	1.21%	1.36%	13.71%	50.40%
कुल योग	₹4,908 Cr	₹3,842 Cr	2.60%	2.32%	100.00%	100.00%	27.76%	27.04%

Chola MS: Segment wise Gross Direct Premium up to November 2023 (Provisional & Unaudited)

Segment	GDP		Market Share		Segment wise Share		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
Fire	₹492 Cr	₹450 Cr	2.72%	2.67%	10.02%	11.73%	9.18%	37.32%
Marine (Total)	₹94 Cr	₹84 Cr	2.79%	2.49%	1.91%	2.19%	11.20%	34.81%
Marine Cargo	₹82 Cr	₹76 Cr	3.24%	2.95%	1.68%	1.98%	7.91%	27.83%
Marine Hull	₹11 Cr	₹8 Cr	1.39%	0.99%	0.23%	0.21%	43.00%	185.68%
Engineering	₹26 Cr	₹19 Cr	0.75%	0.71%	0.53%	0.50%	36.83%	-2.69%
Motor (Total)	₹3,113 Cr	₹2,637 Cr	5.37%	5.24%	63.43%	68.65%	18.03%	23.70%
Motor Own Damage	₹1,286 Cr	₹1,016 Cr	5.40%	5.09%	26.20%	26.46%	26.50%	32.36%
Motor Third Party	₹1,827 Cr	₹1,621 Cr	5.36%	5.34%	37.23%	42.19%	12.72%	18.83%
Health	₹506 Cr	₹375 Cr	0.73%	0.65%	10.32%	9.77%	34.87%	37.20%
Overseas Medical Insurance	₹1 Cr	₹1 Cr	0.15%	0.10%	0.03%	0.02%	81.63%	784.62%
Personal Accident	₹239 Cr	₹206 Cr	4.49%	4.34%	4.88%	5.37%	16.07%	28.21%
Crop Insurance	₹364 Cr	₹0 Cr	1.88%	0.00%	7.42%	0.00%	NA	-100.00%
Credit Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Aviation	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Liability (Total)	₹13 Cr	₹16 Cr	0.39%	0.45%	0.26%	0.42%	-20.00%	28.60%
All Other Miscellaneous	₹59 Cr	₹52 Cr	1.11%	1.23%	1.21%	1.36%	13.71%	50.40%
Grand Total	₹4,908 Cr	₹3,842 Cr	2.60%	2.32%	100.00%	100.00%	27.76%	27.04%

नवी जनरल: नवम्बर 2023 तक का खंडवार सकल प्रत्यक्ष प्रीमियम (अनंतिम और बिना लेखा परीक्षा)

खंड	सकल प्रत्यक्ष प्रीमियम		बाजार हिस्सेदारी		खंडवार हिस्सेदारी		वार्षिक वृद्धि दर	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
अग्नि	-₹1 Cr	₹0 Cr	0.00%	0.00%	-1.75%	-0.54%	180.47%	-103.73%
समुद्री (कुल)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
समुद्री नौभार	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
समुद्री पोत	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
अभियांत्रिकी	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
मोटर (कुल)	₹5 Cr	₹23 Cr	0.01%	0.05%	11.40%	47.15%	-79.16%	-18.34%
मोटर निजी क्षति	₹0 Cr	₹2 Cr	0.00%	0.01%	1.01%	4.55%	-80.91%	-63.89%
मोटर तृतीय पक्ष	₹4 Cr	₹21 Cr	0.01%	0.07%	10.39%	42.61%	-78.98%	-5.63%
स्वास्थ्य	₹38 Cr	₹26 Cr	0.05%	0.05%	90.49%	53.07%	46.98%	85.45%
विदेशी चिकित्सा बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
व्यक्तिगत दुर्घटना	₹0 Cr	₹0 Cr	0.00%	0.00%	-0.13%	0.28%	-139.84%	-94.01%
फसल बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
क्रेडिट बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
विमानन	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
देयता (कुल)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
अन्य विविध	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.03%	-100.00%	-99.24%
कुल योग	₹42 Cr	₹49 Cr	0.02%	0.03%	100.00%	100.00%	-13.79%	-8.81%

NAVI General: Segment wise Gross Direct Premium up to November 2023 (Provisional & Unaudited)

Segment	GDP		Market Share		Segment wise Share		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
Fire	-₹1 Cr	₹0 Cr	0.00%	0.00%	-1.75%	-0.54%	180.47%	-103.73%
Marine (Total)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Marine Cargo	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Marine Hull	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Engineering	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Motor (Total)	₹5 Cr	₹23 Cr	0.01%	0.05%	11.40%	47.15%	-79.16%	-18.34%
Motor Own Damage	₹0 Cr	₹2 Cr	0.00%	0.01%	1.01%	4.55%	-80.91%	-63.89%
Motor Third Party	₹4 Cr	₹21 Cr	0.01%	0.07%	10.39%	42.61%	-78.98%	-5.63%
Health	₹38 Cr	₹26 Cr	0.05%	0.05%	90.49%	53.07%	46.98%	85.45%
Overseas Medical Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Personal Accident	₹0 Cr	₹0 Cr	0.00%	0.00%	-0.13%	0.28%	-139.84%	-94.01%
Crop Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Credit Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Aviation	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Liability (Total)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
All Other Miscellaneous	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.03%	-100.00%	-99.24%
Grand Total	₹42 Cr	₹49 Cr	0.02%	0.03%	100.00%	100.00%	-13.79%	-8.81%

जूनो : नवम्बर 2023 तक का खंडवार सकल प्रत्यक्ष प्रीमियम (अनंतिम और बिना लेखा परीक्षा)

खंड	सकल प्रत्यक्ष प्रीमियम		बाजार हिस्सेदारी		खंडवार हिस्सेदारी		वार्षिक वृद्धि दर	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
अग्नि	₹24 Cr	₹16 Cr	0.13%	0.09%	4.80%	4.35%	49.62%	50.39%
समुद्री (कुल)	₹1 Cr	₹1 Cr	0.02%	0.03%	0.11%	0.26%	-41.63%	-44.96%
समुद्री नौभार	₹1 Cr	₹1 Cr	0.02%	0.04%	0.11%	0.26%	-41.63%	-44.96%
समुद्री पोत	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
अभियांत्रिकी	₹2 Cr	₹4 Cr	0.07%	0.15%	0.49%	1.09%	-39.02%	30.79%
मोटर (कुल)	₹224 Cr	₹205 Cr	0.39%	0.41%	45.35%	56.38%	9.16%	79.86%
मोटर निजी क्षति	₹121 Cr	₹96 Cr	0.51%	0.48%	24.41%	26.45%	25.27%	37.52%
मोटर तृतीय पक्ष	₹104 Cr	₹109 Cr	0.30%	0.36%	20.94%	29.93%	-5.08%	147.06%
स्वास्थ्य	₹196 Cr	₹95 Cr	0.28%	0.16%	39.65%	26.01%	106.88%	1.46%
विदेशी चिकित्सा बीमा	₹23 Cr	₹19 Cr	2.71%	2.66%	4.60%	5.14%	21.41%	735.11%
व्यक्तिगत दुर्घटना	₹24 Cr	₹22 Cr	0.44%	0.47%	4.77%	6.13%	5.58%	516.71%
फसल बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
क्रेडिट बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
विमानन	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
देयता (कुल)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.01%	0.01%	-47.46%	13.75%
अन्य विविध	₹1 Cr	₹2 Cr	0.02%	0.05%	0.24%	0.62%	-48.63%	3753.70%
कुल योग	₹495 Cr	₹364 Cr	0.26%	0.22%	100.00%	100.00%	35.72%	59.19%

Zuno: Segment wise Gross Direct Premium up to November 2023 (Provisional & Unaudited)

Segment	GDP		Market Share		Segment wise Share		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
Fire	₹24 Cr	₹16 Cr	0.13%	0.09%	4.80%	4.35%	49.62%	50.39%
Marine (Total)	₹1 Cr	₹1 Cr	0.02%	0.03%	0.11%	0.26%	-41.63%	-44.96%
Marine Cargo	₹1 Cr	₹1 Cr	0.02%	0.04%	0.11%	0.26%	-41.63%	-44.96%
Marine Hull	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Engineering	₹2 Cr	₹4 Cr	0.07%	0.15%	0.49%	1.09%	-39.02%	30.79%
Motor (Total)	₹224 Cr	₹205 Cr	0.39%	0.41%	45.35%	56.38%	9.16%	79.86%
Motor Own Damage	₹121 Cr	₹96 Cr	0.51%	0.48%	24.41%	26.45%	25.27%	37.52%
Motor Third Party	₹104 Cr	₹109 Cr	0.30%	0.36%	20.94%	29.93%	-5.08%	147.06%
Health	₹196 Cr	₹95 Cr	0.28%	0.16%	39.65%	26.01%	106.88%	1.46%
Overseas Medical Insurance	₹23 Cr	₹19 Cr	2.71%	2.66%	4.60%	5.14%	21.41%	735.11%
Personal Accident	₹24 Cr	₹22 Cr	0.44%	0.47%	4.77%	6.13%	5.58%	516.71%
Crop Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Credit Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Aviation	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Liability (Total)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.01%	0.01%	-47.46%	13.75%
All Other Miscellaneous	₹1 Cr	₹2 Cr	0.02%	0.05%	0.24%	0.62%	-48.63%	3753.70%
Grand Total	₹495 Cr	₹364 Cr	0.26%	0.22%	100.00%	100.00%	35.72%	59.19%

फ्यूचर जनराली: नवम्बर 2023 तक का खंडवार सकल प्रत्यक्ष प्रीमियम (अनंतिम और बिना लेखा परीक्षा)

खंड	सकल प्रत्यक्ष प्रीमियम		बाजार हिस्सेदारी		खंडवार हिस्सेदारी		वार्षिक वृद्धि दर	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
अग्नि	₹372 Cr	₹333 Cr	2.06%	1.97%	12.43%	12.07%	11.74%	3.57%
समुद्री (कुल)	₹77 Cr	₹72 Cr	2.30%	2.13%	2.58%	2.61%	7.57%	24.57%
समुद्री नौभार	₹75 Cr	₹69 Cr	2.94%	2.69%	2.50%	2.52%	7.74%	23.92%
समुद्री पोत	₹3 Cr	₹2 Cr	0.31%	0.31%	0.08%	0.09%	2.92%	46.46%
अभियांत्रिकी	₹54 Cr	₹50 Cr	1.55%	1.86%	1.81%	1.82%	7.89%	23.57%
मोटर (कुल)	₹1,077 Cr	₹968 Cr	1.86%	1.92%	36.02%	35.11%	11.27%	-1.58%
मोटर निजी क्षति	₹528 Cr	₹462 Cr	2.21%	2.31%	17.64%	16.75%	14.23%	2.24%
मोटर तृतीय पक्ष	₹550 Cr	₹506 Cr	1.61%	1.67%	18.38%	18.36%	8.58%	-4.82%
स्वास्थ्य	₹785 Cr	₹394 Cr	1.13%	0.69%	26.24%	14.31%	98.94%	22.23%
विदेशी चिकित्सा बीमा	₹5 Cr	₹4 Cr	0.59%	0.53%	0.17%	0.14%	31.69%	224.46%
व्यक्तिगत दुर्घटना	₹95 Cr	₹56 Cr	1.78%	1.18%	3.18%	2.03%	69.30%	4.13%
फसल बीमा	₹257 Cr	₹630 Cr	1.33%	3.19%	8.60%	22.86%	-59.20%	-4.63%
क्रेडिट बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
विमानन	₹0 Cr	₹0 Cr	0.00%	0.06%	0.00%	0.01%	-100.22%	219.67%
देयता (कुल)	₹43 Cr	₹43 Cr	1.30%	1.22%	1.44%	1.56%	0.14%	3.04%
अन्य विविध	₹225 Cr	₹206 Cr	4.19%	4.85%	7.52%	7.48%	9.03%	16.94%
कुल योग	₹2,990 Cr	₹2,757 Cr	1.59%	1.67%	100.00%	100.00%	8.46%	3.65%

Future Generali: Segment wise Gross Direct Premium up to November 2023 (Provisional & Unaudited)

Segment	GDP		Market Share		Segment wise Share		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
Fire	₹372 Cr	₹333 Cr	2.06%	1.97%	12.43%	12.07%	11.74%	3.57%
Marine (Total)	₹77 Cr	₹72 Cr	2.30%	2.13%	2.58%	2.61%	7.57%	24.57%
Marine Cargo	₹75 Cr	₹69 Cr	2.94%	2.69%	2.50%	2.52%	7.74%	23.92%
Marine Hull	₹3 Cr	₹2 Cr	0.31%	0.31%	0.08%	0.09%	2.92%	46.46%
Engineering	₹54 Cr	₹50 Cr	1.55%	1.86%	1.81%	1.82%	7.89%	23.57%
Motor (Total)	₹1,077 Cr	₹968 Cr	1.86%	1.92%	36.02%	35.11%	11.27%	-1.58%
Motor Own Damage	₹528 Cr	₹462 Cr	2.21%	2.31%	17.64%	16.75%	14.23%	2.24%
Motor Third Party	₹550 Cr	₹506 Cr	1.61%	1.67%	18.38%	18.36%	8.58%	-4.82%
Health	₹785 Cr	₹394 Cr	1.13%	0.69%	26.24%	14.31%	98.94%	22.23%
Overseas Medical Insurance	₹5 Cr	₹4 Cr	0.59%	0.53%	0.17%	0.14%	31.69%	224.46%
Personal Accident	₹95 Cr	₹56 Cr	1.78%	1.18%	3.18%	2.03%	69.30%	4.13%
Crop Insurance	₹257 Cr	₹630 Cr	1.33%	3.19%	8.60%	22.86%	-59.20%	-4.63%
Credit Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Aviation	₹0 Cr	₹0 Cr	0.00%	0.06%	0.00%	0.01%	-100.22%	219.67%
Liability (Total)	₹43 Cr	₹43 Cr	1.30%	1.22%	1.44%	1.56%	0.14%	3.04%
All Other Miscellaneous	₹225 Cr	₹206 Cr	4.19%	4.85%	7.52%	7.48%	9.03%	16.94%
Grand Total	₹2,990 Cr	₹2,757 Cr	1.59%	1.67%	100.00%	100.00%	8.46%	3.65%

गो डिजिट: नवम्बर 2023 तक का खंडवार सकल प्रत्यक्ष प्रीमियम (अनंतिम और बिना लेखा परीक्षा)

खंड	सकल प्रत्यक्ष प्रीमियम		बाजार हिस्सेदारी		खंडवार हिस्सेदारी		वार्षिक वृद्धि दर	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
अग्नि	₹367 Cr	₹285 Cr	2.03%	1.69%	6.84%	7.03%	28.88%	53.85%
समुद्री (कुल)	₹31 Cr	₹28 Cr	0.91%	0.83%	0.57%	0.69%	9.90%	145.30%
समुद्री नौभार	₹29 Cr	₹28 Cr	1.13%	1.08%	0.53%	0.69%	2.56%	145.30%
समुद्री पोत	₹2 Cr	₹0 Cr	0.25%	0.00%	0.04%	0.00%	अप्रयोज्य	अप्रयोज्य
अभियांत्रिकी	₹59 Cr	₹41 Cr	1.68%	1.52%	1.09%	1.01%	43.09%	144.51%
मोटर (कुल)	₹3,633 Cr	₹2,478 Cr	6.27%	4.92%	67.68%	61.17%	46.60%	46.48%
मोटर निजी क्षति	₹1,277 Cr	₹819 Cr	5.36%	4.10%	23.80%	20.21%	56.00%	70.27%
मोटर तृतीय पक्ष	₹2,356 Cr	₹1,659 Cr	6.91%	5.46%	43.89%	40.96%	41.96%	37.04%
स्वास्थ्य	₹882 Cr	₹483 Cr	1.27%	0.84%	16.43%	11.93%	82.56%	47.88%
विदेशी चिकित्सा बीमा	₹6 Cr	₹5 Cr	0.74%	0.72%	0.12%	0.13%	21.47%	330.37%
व्यक्तिगत दुर्घटना	₹212 Cr	₹93 Cr	3.98%	1.97%	3.95%	2.31%	126.77%	-49.14%
फसल बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
क्रेडिट बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
विमानन	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
देयता (कुल)	₹90 Cr	₹602 Cr	2.73%	17.00%	1.68%	14.85%	-84.99%	98.81%
अन्य विविध	₹88 Cr	₹36 Cr	1.64%	0.85%	1.64%	0.89%	144.49%	298.36%
कुल योग	₹5,368 Cr	₹4,051 Cr	2.85%	2.45%	100.00%	100.00%	32.50%	48.49%

Go Digit: Segment wise Gross Direct Premium up to November 2023 (Provisional & Unaudited)

Segment	GDP		Market Share		Segment wise Share		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
Fire	₹367 Cr	₹285 Cr	2.03%	1.69%	6.84%	7.03%	28.88%	53.85%
Marine (Total)	₹31 Cr	₹28 Cr	0.91%	0.83%	0.57%	0.69%	9.90%	145.30%
Marine Cargo	₹29 Cr	₹28 Cr	1.13%	1.08%	0.53%	0.69%	2.56%	145.30%
Marine Hull	₹2 Cr	₹0 Cr	0.25%	0.00%	0.04%	0.00%	NA	NA
Engineering	₹59 Cr	₹41 Cr	1.68%	1.52%	1.09%	1.01%	43.09%	144.51%
Motor (Total)	₹3,633 Cr	₹2,478 Cr	6.27%	4.92%	67.68%	61.17%	46.60%	46.48%
Motor Own Damage	₹1,277 Cr	₹819 Cr	5.36%	4.10%	23.80%	20.21%	56.00%	70.27%
Motor Third Party	₹2,356 Cr	₹1,659 Cr	6.91%	5.46%	43.89%	40.96%	41.96%	37.04%
Health	₹882 Cr	₹483 Cr	1.27%	0.84%	16.43%	11.93%	82.56%	47.88%
Overseas Medical Insurance	₹6 Cr	₹5 Cr	0.74%	0.72%	0.12%	0.13%	21.47%	330.37%
Personal Accident	₹212 Cr	₹93 Cr	3.98%	1.97%	3.95%	2.31%	126.77%	-49.14%
Crop Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Credit Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Aviation	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Liability (Total)	₹90 Cr	₹602 Cr	2.73%	17.00%	1.68%	14.85%	-84.99%	98.81%
All Other Miscellaneous	₹88 Cr	₹36 Cr	1.64%	0.85%	1.64%	0.89%	144.49%	298.36%
Grand Total	₹5,368 Cr	₹4,051 Cr	2.85%	2.45%	100.00%	100.00%	32.50%	48.49%

एचडीएफसी एर्गो: नवम्बर 2023 तक का खंडवार सकल प्रत्यक्ष प्रीमियम (अनंतिम और बिना लेखा परीक्षा)

खंड	सकल प्रत्यक्ष प्रीमियम		बाजार हिस्सेदारी		खंडवार हिस्सेदारी		वार्षिक वृद्धि दर	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
अग्नि	₹1,323 Cr	₹1,249 Cr	7.31%	7.40%	11.27%	11.94%	5.93%	31.56%
समुद्री (कुल)	₹141 Cr	₹163 Cr	4.19%	4.83%	1.20%	1.56%	-13.99%	31.56%
समुद्री नौभार	₹128 Cr	₹148 Cr	5.03%	5.73%	1.09%	1.41%	-13.63%	35.78%
समुद्री पोत	₹13 Cr	₹15 Cr	1.57%	1.93%	0.11%	0.15%	-17.42%	1.38%
अभियांत्रिकी	₹185 Cr	₹137 Cr	5.29%	5.06%	1.58%	1.31%	35.50%	6.30%
मोटर (कुल)	₹3,199 Cr	₹3,081 Cr	5.52%	6.12%	27.26%	29.46%	3.82%	38.08%
मोटर निजी क्षति	₹1,516 Cr	₹1,374 Cr	6.36%	6.88%	12.92%	13.14%	10.31%	41.69%
मोटर तृतीय पक्ष	₹1,683 Cr	₹1,707 Cr	4.93%	5.62%	14.34%	16.32%	-1.40%	35.30%
स्वास्थ्य	₹3,374 Cr	₹2,863 Cr	4.84%	4.98%	28.75%	27.38%	17.82%	18.34%
विदेशी चिकित्सा बीमा	₹25 Cr	₹23 Cr	2.97%	3.24%	0.21%	0.22%	9.44%	157.20%
व्यक्तिगत दुर्घटना	₹404 Cr	₹445 Cr	7.59%	9.37%	3.44%	4.26%	-9.18%	14.57%
फसल बीमा	₹1,937 Cr	₹1,723 Cr	10.01%	8.73%	16.51%	16.48%	12.42%	1.20%
क्रेडिट बीमा	₹66 Cr	₹54 Cr	5.97%	5.17%	0.57%	0.52%	22.73%	57.19%
विमानन	₹14 Cr	₹15 Cr	1.99%	2.64%	0.12%	0.15%	-5.84%	3.10%
देयता (कुल)	₹484 Cr	₹417 Cr	14.62%	11.79%	4.13%	3.99%	16.06%	44.54%
अन्य विविध	₹581 Cr	₹287 Cr	10.84%	6.75%	4.96%	2.74%	102.88%	11.17%
कुल योग	₹11,733 Cr	₹10,457 Cr	6.22%	6.32%	100.00%	100.00%	12.20%	22.33%

HDFC Ergo: Segment wise Gross Direct Premium up to November 2023 (Provisional & Unaudited)

Segment	GDP		Market Share		Segment wise Share		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
Fire	₹1,323 Cr	₹1,249 Cr	7.31%	7.40%	11.27%	11.94%	5.93%	31.56%
Marine (Total)	₹141 Cr	₹163 Cr	4.19%	4.83%	1.20%	1.56%	-13.99%	31.56%
Marine Cargo	₹128 Cr	₹148 Cr	5.03%	5.73%	1.09%	1.41%	-13.63%	35.78%
Marine Hull	₹13 Cr	₹15 Cr	1.57%	1.93%	0.11%	0.15%	-17.42%	1.38%
Engineering	₹185 Cr	₹137 Cr	5.29%	5.06%	1.58%	1.31%	35.50%	6.30%
Motor (Total)	₹3,199 Cr	₹3,081 Cr	5.52%	6.12%	27.26%	29.46%	3.82%	38.08%
Motor Own Damage	₹1,516 Cr	₹1,374 Cr	6.36%	6.88%	12.92%	13.14%	10.31%	41.69%
Motor Third Party	₹1,683 Cr	₹1,707 Cr	4.93%	5.62%	14.34%	16.32%	-1.40%	35.30%
Health	₹3,374 Cr	₹2,863 Cr	4.84%	4.98%	28.75%	27.38%	17.82%	18.34%
Overseas Medical Insurance	₹25 Cr	₹23 Cr	2.97%	3.24%	0.21%	0.22%	9.44%	157.20%
Personal Accident	₹404 Cr	₹445 Cr	7.59%	9.37%	3.44%	4.26%	-9.18%	14.57%
Crop Insurance	₹1,937 Cr	₹1,723 Cr	10.01%	8.73%	16.51%	16.48%	12.42%	1.20%
Credit Insurance	₹66 Cr	₹54 Cr	5.97%	5.17%	0.57%	0.52%	22.73%	57.19%
Aviation	₹14 Cr	₹15 Cr	1.99%	2.64%	0.12%	0.15%	-5.84%	3.10%
Liability (Total)	₹484 Cr	₹417 Cr	14.62%	11.79%	4.13%	3.99%	16.06%	44.54%
All Other Miscellaneous	₹581 Cr	₹287 Cr	10.84%	6.75%	4.96%	2.74%	102.88%	11.17%
Grand Total	₹11,733 Cr	₹10,457 Cr	6.22%	6.32%	100.00%	100.00%	12.20%	22.33%

आईसीआईसीआई लोम्बार्ड: नवम्बर 2023 तक का खंडवार सकल प्रत्यक्ष प्रीमियम (अनंतिम और बिना लेखा परीक्षा)

खंड	सकल प्रत्यक्ष प्रीमियम		बाजार हिस्सेदारी		खंडवार हिस्सेदारी		वार्षिक वृद्धि दर	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
अग्नि	₹2,386 Cr	₹2,214 Cr	13.19%	13.12%	14.27%	15.38%	7.75%	10.68%
समुद्री (कुल)	₹540 Cr	₹514 Cr	16.11%	15.21%	3.23%	3.57%	5.08%	25.13%
समुद्री नौभार	₹492 Cr	₹466 Cr	19.34%	18.04%	2.94%	3.23%	5.53%	24.30%
समुद्री पोत	₹49 Cr	₹48 Cr	6.01%	6.07%	0.29%	0.34%	0.67%	33.70%
अभियांत्रिकी	₹608 Cr	₹421 Cr	17.40%	15.60%	3.64%	2.93%	44.40%	18.78%
मोटर (कुल)	₹5,975 Cr	₹5,606 Cr	10.31%	11.14%	35.73%	38.94%	6.58%	11.38%
मोटर निजी क्षति	₹2,937 Cr	₹2,619 Cr	12.32%	13.11%	17.56%	18.19%	12.13%	4.11%
मोटर तृतीय पक्ष	₹3,039 Cr	₹2,987 Cr	8.91%	9.84%	18.17%	20.75%	1.72%	18.64%
स्वास्थ्य	₹4,126 Cr	₹3,176 Cr	5.92%	5.53%	24.67%	22.06%	29.90%	39.32%
विदेशी चिकित्सा बीमा	₹175 Cr	₹160 Cr	20.78%	22.63%	1.04%	1.11%	9.42%	163.96%
व्यक्तिगत दुर्घटना	₹513 Cr	₹388 Cr	9.63%	8.18%	3.06%	2.70%	32.04%	44.86%
फसल बीमा	₹1,076 Cr	₹868 Cr	5.56%	4.40%	6.44%	6.03%	24.00%	43.92%
क्रेडिट बीमा	₹46 Cr	₹45 Cr	4.15%	4.33%	0.28%	0.31%	1.85%	55.42%
विमानन	₹143 Cr	₹119 Cr	19.88%	20.61%	0.86%	0.83%	20.28%	37.39%
देयता (कुल)	₹627 Cr	₹572 Cr	18.94%	16.17%	3.75%	3.97%	9.60%	25.49%
अन्य विविध	₹508 Cr	₹313 Cr	9.46%	7.37%	3.03%	2.17%	62.12%	45.10%
कुल योग	₹16,723 Cr	₹14,397 Cr	8.87%	8.71%	100.00%	100.00%	16.15%	22.03%

ICICI Lombard: Segment wise Gross Direct Premium up to November 2023 (Provisional & Unaudited)

Segment	GDP		Market Share		Segment wise Share		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
Fire	₹2,386 Cr	₹2,214 Cr	13.19%	13.12%	14.27%	15.38%	7.75%	10.68%
Marine (Total)	₹540 Cr	₹514 Cr	16.11%	15.21%	3.23%	3.57%	5.08%	25.13%
Marine Cargo	₹492 Cr	₹466 Cr	19.34%	18.04%	2.94%	3.23%	5.53%	24.30%
Marine Hull	₹49 Cr	₹48 Cr	6.01%	6.07%	0.29%	0.34%	0.67%	33.70%
Engineering	₹608 Cr	₹421 Cr	17.40%	15.60%	3.64%	2.93%	44.40%	18.78%
Motor (Total)	₹5,975 Cr	₹5,606 Cr	10.31%	11.14%	35.73%	38.94%	6.58%	11.38%
Motor Own Damage	₹2,937 Cr	₹2,619 Cr	12.32%	13.11%	17.56%	18.19%	12.13%	4.11%
Motor Third Party	₹3,039 Cr	₹2,987 Cr	8.91%	9.84%	18.17%	20.75%	1.72%	18.64%
Health	₹4,126 Cr	₹3,176 Cr	5.92%	5.53%	24.67%	22.06%	29.90%	39.32%
Overseas Medical Insurance	₹175 Cr	₹160 Cr	20.78%	22.63%	1.04%	1.11%	9.42%	163.96%
Personal Accident	₹513 Cr	₹388 Cr	9.63%	8.18%	3.06%	2.70%	32.04%	44.86%
Crop Insurance	₹1,076 Cr	₹868 Cr	5.56%	4.40%	6.44%	6.03%	24.00%	43.92%
Credit Insurance	₹46 Cr	₹45 Cr	4.15%	4.33%	0.28%	0.31%	1.85%	55.42%
Aviation	₹143 Cr	₹119 Cr	19.88%	20.61%	0.86%	0.83%	20.28%	37.39%
Liability (Total)	₹627 Cr	₹572 Cr	18.94%	16.17%	3.75%	3.97%	9.60%	25.49%
All Other Miscellaneous	₹508 Cr	₹313 Cr	9.46%	7.37%	3.03%	2.17%	62.12%	45.10%
Grand Total	₹16,723 Cr	₹14,397 Cr	8.87%	8.71%	100.00%	100.00%	16.15%	22.03%

इफको-टोकियो: नवम्बर 2023 तक का खंडवार सकल प्रत्यक्ष प्रीमियम (अनंतिम और बिना लेखा परीक्षा)

खंड	सकल प्रत्यक्ष प्रीमियम		बाजार हिस्सेदारी		खंडवार हिस्सेदारी		वार्षिक वृद्धि दर	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
अग्नि	₹759 Cr	₹701 Cr	4.19%	4.16%	11.26%	11.38%	8.21%	1.19%
समुद्री (कुल)	₹208 Cr	₹220 Cr	6.20%	6.50%	3.08%	3.57%	-5.41%	27.97%
समुद्री नौभार	₹197 Cr	₹211 Cr	7.74%	8.19%	2.92%	3.43%	-6.90%	35.16%
समुद्री पोत	₹11 Cr	₹8 Cr	1.36%	1.04%	0.16%	0.13%	32.64%	-45.68%
अभियांत्रिकी	₹173 Cr	₹106 Cr	4.96%	3.94%	2.57%	1.73%	63.06%	37.19%
मोटर (कुल)	₹3,087 Cr	₹2,504 Cr	5.33%	4.97%	45.81%	40.63%	23.27%	8.58%
मोटर निजी क्षति	₹1,555 Cr	₹1,173 Cr	6.53%	5.87%	23.07%	19.03%	32.55%	10.12%
मोटर तृतीय पक्ष	₹1,532 Cr	₹1,331 Cr	4.49%	4.38%	22.74%	21.60%	15.09%	7.25%
स्वास्थ्य	₹1,211 Cr	₹1,487 Cr	1.74%	2.59%	17.97%	24.13%	-18.58%	31.68%
विदेशी चिकित्सा बीमा	₹2 Cr	₹2 Cr	0.23%	0.26%	0.03%	0.03%	4.31%	65.84%
व्यक्तिगत दुर्घटना	₹101 Cr	₹91 Cr	1.89%	1.91%	1.50%	1.47%	10.91%	28.28%
फसल बीमा	₹588 Cr	₹351 Cr	3.04%	1.78%	8.73%	5.70%	67.48%	-55.05%
क्रेडिट बीमा	₹30 Cr	₹26 Cr	2.68%	2.52%	0.44%	0.43%	12.91%	28.48%
विमानन	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
देयता (कुल)	₹184 Cr	₹155 Cr	5.56%	4.38%	2.73%	2.51%	18.75%	16.57%
अन्य विविध	₹397 Cr	₹519 Cr	7.39%	12.23%	5.88%	8.43%	-23.66%	79.80%
कुल योग	₹6,738 Cr	₹6,162 Cr	3.57%	3.73%	100.00%	100.00%	9.34%	8.63%

IFFCO Tokio: Segment wise Gross Direct Premium up to November 2023 (Provisional & Unaudited)

Segment	GDP		Market Share		Segment wise Share		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
Fire	₹759 Cr	₹701 Cr	4.19%	4.16%	11.26%	11.38%	8.21%	1.19%
Marine (Total)	₹208 Cr	₹220 Cr	6.20%	6.50%	3.08%	3.57%	-5.41%	27.97%
Marine Cargo	₹197 Cr	₹211 Cr	7.74%	8.19%	2.92%	3.43%	-6.90%	35.16%
Marine Hull	₹11 Cr	₹8 Cr	1.36%	1.04%	0.16%	0.13%	32.64%	-45.68%
Engineering	₹173 Cr	₹106 Cr	4.96%	3.94%	2.57%	1.73%	63.06%	37.19%
Motor (Total)	₹3,087 Cr	₹2,504 Cr	5.33%	4.97%	45.81%	40.63%	23.27%	8.58%
Motor Own Damage	₹1,555 Cr	₹1,173 Cr	6.53%	5.87%	23.07%	19.03%	32.55%	10.12%
Motor Third Party	₹1,532 Cr	₹1,331 Cr	4.49%	4.38%	22.74%	21.60%	15.09%	7.25%
Health	₹1,211 Cr	₹1,487 Cr	1.74%	2.59%	17.97%	24.13%	-18.58%	31.68%
Overseas Medical Insurance	₹2 Cr	₹2 Cr	0.23%	0.26%	0.03%	0.03%	4.31%	65.84%
Personal Accident	₹101 Cr	₹91 Cr	1.89%	1.91%	1.50%	1.47%	10.91%	28.28%
Crop Insurance	₹588 Cr	₹351 Cr	3.04%	1.78%	8.73%	5.70%	67.48%	-55.05%
Credit Insurance	₹30 Cr	₹26 Cr	2.68%	2.52%	0.44%	0.43%	12.91%	28.48%
Aviation	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Liability (Total)	₹184 Cr	₹155 Cr	5.56%	4.38%	2.73%	2.51%	18.75%	16.57%
All Other Miscellaneous	₹397 Cr	₹519 Cr	7.39%	12.23%	5.88%	8.43%	-23.66%	79.80%
Grand Total	₹6,738 Cr	₹6,162 Cr	3.57%	3.73%	100.00%	100.00%	9.34%	8.63%

क्षेमा जनरल: नवम्बर 2023 तक का खंडवार सकल प्रत्यक्ष प्रीमियम (अनंतिम और बिना लेखा परीक्षा)

खंड	सकल प्रत्यक्ष प्रीमियम		बाजार हिस्सेदारी		खंडवार हिस्सेदारी		वार्षिक वृद्धि दर	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
अग्नि	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य	अप्रयोज्य
समुद्री (कुल)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य	अप्रयोज्य
समुद्री नौभार	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य	अप्रयोज्य
समुद्री पोत	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य	अप्रयोज्य
अभियांत्रिकी	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य	अप्रयोज्य
मोटर (कुल)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य	अप्रयोज्य
मोटर निजी क्षति	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य	अप्रयोज्य
मोटर तृतीय पक्ष	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य	अप्रयोज्य
स्वास्थ्य	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य	अप्रयोज्य
विदेशी चिकित्सा बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य	अप्रयोज्य
व्यक्तिगत दुर्घटना	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य	अप्रयोज्य
फसल बीमा	₹365 Cr	₹0 Cr	1.89%	0.00%	100.00%	अप्रयोज्य	अप्रयोज्य	अप्रयोज्य
क्रेडिट बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य	अप्रयोज्य
विमानन	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य	अप्रयोज्य
देयता (कुल)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य	अप्रयोज्य
अन्य विविध	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य	अप्रयोज्य
कुल योग	₹365 Cr	₹0 Cr	0.19%	0.00%	100.00%	अप्रयोज्य	अप्रयोज्य	अप्रयोज्य

Kshema General: Segment wise Gross Direct Premium up to November 2023 (Provisional & Unaudited)

Segment	GDP		Market Share		Segment wise Share		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
Fire	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	NA	NA	NA
Marine (Total)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	NA	NA	NA
Marine Cargo	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	NA	NA	NA
Marine Hull	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	NA	NA	NA
Engineering	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	NA	NA	NA
Motor (Total)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	NA	NA	NA
Motor Own Damage	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	NA	NA	NA
Motor Third Party	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	NA	NA	NA
Health	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	NA	NA	NA
Overseas Medical Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	NA	NA	NA
Personal Accident	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	NA	NA	NA
Crop Insurance	₹365 Cr	₹0 Cr	1.89%	0.00%	100.00%	NA	NA	NA
Credit Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	NA	NA	NA
Aviation	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	NA	NA	NA
Liability (Total)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	NA	NA	NA
All Other Miscellaneous	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	NA	NA	NA
Grand Total	₹365 Cr	₹0 Cr	0.19%	0.00%	100.00%	NA	NA	#N/A

कोटक महिंद्रा: नवम्बर 2023 तक का खंडवार सकल प्रत्यक्ष प्रीमियम (अनंतिम और बिना लेखा परीक्षा)

खंड	सकल प्रत्यक्ष प्रीमियम		बाजार हिस्सेदारी		खंडवार हिस्सेदारी		वार्षिक वृद्धि दर	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
अग्नि	₹51 Cr	₹47 Cr	0.28%	0.28%	5.45%	6.88%	7.39%	52.69%
समुद्री (कुल)	₹5 Cr	₹13 Cr	0.16%	0.37%	0.57%	1.84%	-57.96%	535.21%
समुद्री नौभार	₹5 Cr	₹13 Cr	0.21%	0.49%	0.57%	1.84%	-57.96%	535.21%
समुद्री पोत	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
अभियांत्रिकी	₹8 Cr	₹5 Cr	0.22%	0.19%	0.81%	0.75%	46.44%	132.24%
मोटर (कुल)	₹412 Cr	₹321 Cr	0.71%	0.64%	44.27%	46.72%	28.30%	50.80%
मोटर निजी क्षति	₹232 Cr	₹164 Cr	0.97%	0.82%	24.91%	23.83%	41.55%	30.24%
मोटर तृतीय पक्ष	₹180 Cr	₹157 Cr	0.53%	0.52%	19.35%	22.89%	14.49%	80.45%
स्वास्थ्य	₹384 Cr	₹241 Cr	0.55%	0.42%	41.34%	35.14%	59.29%	73.97%
विदेशी चिकित्सा बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
व्यक्तिगत दुर्घटना	₹42 Cr	₹36 Cr	0.78%	0.76%	4.48%	5.25%	15.70%	55.22%
फसल बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
क्रेडिट बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
विमानन	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
देयता (कुल)	₹1 Cr	₹1 Cr	0.03%	0.02%	0.12%	0.11%	51.44%	115.32%
अन्य विविध	₹27 Cr	₹23 Cr	0.51%	0.54%	2.96%	3.32%	20.49%	244.91%
कुल योग	₹930 Cr	₹687 Cr	0.49%	0.42%	100.00%	100.00%	35.40%	64.78%

Kotak Mahindra: Segment wise Gross Direct Premium up to November 2023 (Provisional & Unaudited)

Segment	GDP		Market Share		Segment wise Share		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
Fire	₹51 Cr	₹47 Cr	0.28%	0.28%	5.45%	6.88%	7.39%	52.69%
Marine (Total)	₹5 Cr	₹13 Cr	0.16%	0.37%	0.57%	1.84%	-57.96%	535.21%
Marine Cargo	₹5 Cr	₹13 Cr	0.21%	0.49%	0.57%	1.84%	-57.96%	535.21%
Marine Hull	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Engineering	₹8 Cr	₹5 Cr	0.22%	0.19%	0.81%	0.75%	46.44%	132.24%
Motor (Total)	₹412 Cr	₹321 Cr	0.71%	0.64%	44.27%	46.72%	28.30%	50.80%
Motor Own Damage	₹232 Cr	₹164 Cr	0.97%	0.82%	24.91%	23.83%	41.55%	30.24%
Motor Third Party	₹180 Cr	₹157 Cr	0.53%	0.52%	19.35%	22.89%	14.49%	80.45%
Health	₹384 Cr	₹241 Cr	0.55%	0.42%	41.34%	35.14%	59.29%	73.97%
Overseas Medical Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Personal Accident	₹42 Cr	₹36 Cr	0.78%	0.76%	4.48%	5.25%	15.70%	55.22%
Crop Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Credit Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Aviation	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Liability (Total)	₹1 Cr	₹1 Cr	0.03%	0.02%	0.12%	0.11%	51.44%	115.32%
All Other Miscellaneous	₹27 Cr	₹23 Cr	0.51%	0.54%	2.96%	3.32%	20.49%	244.91%
Grand Total	₹930 Cr	₹687 Cr	0.49%	0.42%	100.00%	100.00%	35.40%	64.78%

लिबर्टी जनरल: नवम्बर 2023 तक का खंडवार सकल प्रत्यक्ष प्रीमियम (अंतिम और बिना लेखा परीक्षा)

खंड	सकल प्रत्यक्ष प्रीमियम		बाजार हिस्सेदारी		खंडवार हिस्सेदारी		वार्षिक वृद्धि दर	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
अग्नि	₹71 Cr	₹61 Cr	0.39%	0.36%	4.69%	4.79%	15.32%	-16.41%
समुद्री (कुल)	₹28 Cr	₹27 Cr	0.83%	0.80%	1.85%	2.13%	2.64%	-1.51%
समुद्री नौभार	₹28 Cr	₹27 Cr	1.10%	1.05%	1.85%	2.13%	2.64%	-1.51%
समुद्री पोत	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
अभियांत्रिकी	₹32 Cr	₹23 Cr	0.91%	0.83%	2.11%	1.77%	40.98%	-7.22%
मोटर (कुल)	₹1,049 Cr	₹870 Cr	1.81%	1.73%	69.82%	68.10%	20.70%	42.02%
मोटर निजी क्षति	₹627 Cr	₹453 Cr	2.63%	2.27%	41.73%	35.46%	38.54%	40.59%
मोटर तृतीय पक्ष	₹422 Cr	₹417 Cr	1.24%	1.37%	28.09%	32.64%	1.31%	43.60%
स्वास्थ्य	₹229 Cr	₹205 Cr	0.33%	0.36%	15.22%	16.06%	11.54%	40.88%
विदेशी चिकित्सा बीमा	₹17 Cr	₹16 Cr	1.98%	2.23%	1.11%	1.23%	6.06%	74.93%
व्यक्तिगत दुर्घटना	₹14 Cr	₹16 Cr	0.26%	0.33%	0.93%	1.24%	-11.70%	2.48%
फसल बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
क्रेडिट बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
विमानन	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
देयता (कुल)	₹14 Cr	₹14 Cr	0.42%	0.39%	0.93%	1.08%	1.38%	6.22%
अन्य विविध	₹50 Cr	₹46 Cr	0.93%	1.08%	3.33%	3.61%	8.80%	30.61%
कुल योग	₹1,503 Cr	₹1,277 Cr	0.80%	0.77%	100.00%	100.00%	17.72%	33.63%

Liberty General: Segment wise Gross Direct Premium up to November 2023 (Provisional & Unaudited)

Segment	GDP		Market Share		Segment wise Share		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
Fire	₹71 Cr	₹61 Cr	0.39%	0.36%	4.69%	4.79%	15.32%	-16.41%
Marine (Total)	₹28 Cr	₹27 Cr	0.83%	0.80%	1.85%	2.13%	2.64%	-1.51%
Marine Cargo	₹28 Cr	₹27 Cr	1.10%	1.05%	1.85%	2.13%	2.64%	-1.51%
Marine Hull	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Engineering	₹32 Cr	₹23 Cr	0.91%	0.83%	2.11%	1.77%	40.98%	-7.22%
Motor (Total)	₹1,049 Cr	₹870 Cr	1.81%	1.73%	69.82%	68.10%	20.70%	42.02%
Motor Own Damage	₹627 Cr	₹453 Cr	2.63%	2.27%	41.73%	35.46%	38.54%	40.59%
Motor Third Party	₹422 Cr	₹417 Cr	1.24%	1.37%	28.09%	32.64%	1.31%	43.60%
Health	₹229 Cr	₹205 Cr	0.33%	0.36%	15.22%	16.06%	11.54%	40.88%
Overseas Medical Insurance	₹17 Cr	₹16 Cr	1.98%	2.23%	1.11%	1.23%	6.06%	74.93%
Personal Accident	₹14 Cr	₹16 Cr	0.26%	0.33%	0.93%	1.24%	-11.70%	2.48%
Crop Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Credit Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Aviation	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Liability (Total)	₹14 Cr	₹14 Cr	0.42%	0.39%	0.93%	1.08%	1.38%	6.22%
All Other Miscellaneous	₹50 Cr	₹46 Cr	0.93%	1.08%	3.33%	3.61%	8.80%	30.61%
Grand Total	₹1,503 Cr	₹1,277 Cr	0.80%	0.77%	100.00%	100.00%	17.72%	33.63%

मैगमा एचडीआई: नवम्बर 2023 तक का खंडवार सकल प्रत्यक्ष प्रीमियम (अनंतिम और बिना लेखा परीक्षा)

खंड	सकल प्रत्यक्ष प्रीमियम		बाजार हिस्सेदारी		खंडवार हिस्सेदारी		वार्षिक वृद्धि दर	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
अग्नि	₹187 Cr	₹186 Cr	1.03%	1.10%	10.55%	11.54%	0.41%	57.30%
समुद्री (कुल)	₹20 Cr	₹17 Cr	0.61%	0.49%	1.14%	1.03%	22.61%	41.58%
समुद्री नौभार	₹20 Cr	₹17 Cr	0.80%	0.64%	1.14%	1.03%	22.61%	41.58%
समुद्री पोत	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
अभियांत्रिकी	₹10 Cr	₹3 Cr	0.29%	0.11%	0.57%	0.19%	236.09%	-20.26%
मोटर (कुल)	₹1,191 Cr	₹1,238 Cr	2.06%	2.46%	67.19%	76.69%	-3.78%	60.20%
मोटर निजी क्षति	₹339 Cr	₹425 Cr	1.42%	2.13%	19.12%	26.34%	-20.27%	71.67%
मोटर तृतीय पक्ष	₹852 Cr	₹813 Cr	2.50%	2.68%	48.06%	50.34%	4.85%	54.79%
स्वास्थ्य	₹317 Cr	₹133 Cr	0.45%	0.23%	17.85%	8.21%	138.76%	94.40%
विदेशी चिकित्सा बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
व्यक्तिगत दुर्घटना	₹9 Cr	₹6 Cr	0.17%	0.13%	0.52%	0.37%	53.60%	59.39%
फसल बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
क्रेडिट बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
विमानन	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
देयता (कुल)	₹38 Cr	₹33 Cr	1.14%	0.93%	2.13%	2.03%	15.39%	-1.40%
अन्य विविध	₹1 Cr	-₹1 Cr	0.02%	-0.02%	0.05%	-0.05%	-223.02%	-414.44%
कुल योग	₹1,773 Cr	₹1,614 Cr	0.94%	0.98%	100.00%	100.00%	9.83%	59.52%

Magma HDI: Segment wise Gross Direct Premium up to November 2023 (Provisional & Unaudited)

Segment	GDP		Market Share		Segment wise Share		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
Fire	₹187 Cr	₹186 Cr	1.03%	1.10%	10.55%	11.54%	0.41%	57.30%
Marine (Total)	₹20 Cr	₹17 Cr	0.61%	0.49%	1.14%	1.03%	22.61%	41.58%
Marine Cargo	₹20 Cr	₹17 Cr	0.80%	0.64%	1.14%	1.03%	22.61%	41.58%
Marine Hull	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Engineering	₹10 Cr	₹3 Cr	0.29%	0.11%	0.57%	0.19%	236.09%	-20.26%
Motor (Total)	₹1,191 Cr	₹1,238 Cr	2.06%	2.46%	67.19%	76.69%	-3.78%	60.20%
Motor Own Damage	₹339 Cr	₹425 Cr	1.42%	2.13%	19.12%	26.34%	-20.27%	71.67%
Motor Third Party	₹852 Cr	₹813 Cr	2.50%	2.68%	48.06%	50.34%	4.85%	54.79%
Health	₹317 Cr	₹133 Cr	0.45%	0.23%	17.85%	8.21%	138.76%	94.40%
Overseas Medical Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Personal Accident	₹9 Cr	₹6 Cr	0.17%	0.13%	0.52%	0.37%	53.60%	59.39%
Crop Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Credit Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Aviation	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Liability (Total)	₹38 Cr	₹33 Cr	1.14%	0.93%	2.13%	2.03%	15.39%	-1.40%
All Other Miscellaneous	₹1 Cr	-₹1 Cr	0.02%	-0.02%	0.05%	-0.05%	-223.02%	-414.44%
Grand Total	₹1,773 Cr	₹1,614 Cr	0.94%	0.98%	100.00%	100.00%	9.83%	59.52%

रहेजा क्यूबीड: नवम्बर 2023 तक का खंडवार सकल प्रत्यक्ष प्रीमियम (अनंतिम और बिना लेखा परीक्षा)

खंड	सकल प्रत्यक्ष प्रीमियम		बाजार हिस्सेदारी		खंडवार हिस्सेदारी		वार्षिक वृद्धि दर	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
अग्नि	₹6 Cr	₹17 Cr	0.03%	0.10%	4.56%	5.46%	-65.10%	80.75%
समुद्री (कुल)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	-100.00%	-64.72%
समुद्री नौभार	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	-100.00%	-64.72%
समुद्री पोत	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
अभियांत्रिकी	₹1 Cr	₹2 Cr	0.03%	0.08%	0.83%	0.65%	-46.36%	-13.46%
मोटर (कुल)	₹77 Cr	₹245 Cr	0.13%	0.49%	57.45%	76.57%	-68.63%	41.66%
मोटर निजी क्षति	₹20 Cr	₹177 Cr	0.08%	0.89%	14.98%	55.31%	-88.67%	47.92%
मोटर तृतीय पक्ष	₹57 Cr	₹68 Cr	0.17%	0.22%	42.47%	21.26%	-16.47%	27.60%
स्वास्थ्य	₹8 Cr	₹9 Cr	0.01%	0.02%	6.22%	2.89%	-10.08%	192.78%
विदेशी चिकित्सा बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
व्यक्तिगत दुर्घटना	₹0 Cr	₹0 Cr	0.01%	0.01%	0.20%	0.11%	-20.43%	129.60%
फसल बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
क्रेडिट बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
विमानन	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
देयता (कुल)	₹41 Cr	₹46 Cr	1.24%	1.29%	30.64%	14.23%	-10.02%	-5.88%
अन्य विविध	₹0 Cr	₹0 Cr	0.00%	0.01%	0.10%	0.09%	-51.37%	16.61%
कुल योग	₹134 Cr	₹320 Cr	0.07%	0.19%	100.00%	100.00%	-58.19%	35.03%

Raheja QBE: Segment wise Gross Direct Premium up to November 2023 (Provisional & Unaudited)

Segment	GDP		Market Share		Segment wise Share		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
Fire	₹6 Cr	₹17 Cr	0.03%	0.10%	4.56%	5.46%	-65.10%	80.75%
Marine (Total)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	-100.00%	-64.72%
Marine Cargo	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	-100.00%	-64.72%
Marine Hull	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Engineering	₹1 Cr	₹2 Cr	0.03%	0.08%	0.83%	0.65%	-46.36%	-13.46%
Motor (Total)	₹77 Cr	₹245 Cr	0.13%	0.49%	57.45%	76.57%	-68.63%	41.66%
Motor Own Damage	₹20 Cr	₹177 Cr	0.08%	0.89%	14.98%	55.31%	-88.67%	47.92%
Motor Third Party	₹57 Cr	₹68 Cr	0.17%	0.22%	42.47%	21.26%	-16.47%	27.60%
Health	₹8 Cr	₹9 Cr	0.01%	0.02%	6.22%	2.89%	-10.08%	192.78%
Overseas Medical Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Personal Accident	₹0 Cr	₹0 Cr	0.01%	0.01%	0.20%	0.11%	-20.43%	129.60%
Crop Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Credit Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Aviation	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Liability (Total)	₹41 Cr	₹46 Cr	1.24%	1.29%	30.64%	14.23%	-10.02%	-5.88%
All Other Miscellaneous	₹0 Cr	₹0 Cr	0.00%	0.01%	0.10%	0.09%	-51.37%	16.61%
Grand Total	₹134 Cr	₹320 Cr	0.07%	0.19%	100.00%	100.00%	-58.19%	35.03%

रिलायंस जनरल: नवम्बर 2023 तक का खंडवार सकल प्रत्यक्ष प्रीमियम (अनंतिम और बिना लेखा परीक्षा)

खंड	सकल प्रत्यक्ष प्रीमियम		बाजार हिस्सेदारी		खंडवार हिस्सेदारी		वार्षिक वृद्धि दर	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
अग्नि	₹918 Cr	₹837 Cr	5.08%	4.96%	11.14%	11.59%	9.68%	12.45%
समुद्री (कुल)	₹107 Cr	₹102 Cr	3.18%	3.03%	1.29%	1.42%	4.34%	19.81%
समुद्री नौभार	₹93 Cr	₹88 Cr	3.65%	3.42%	1.13%	1.22%	5.10%	27.53%
समुद्री पोत	₹14 Cr	₹14 Cr	1.71%	1.74%	0.17%	0.19%	-0.46%	-13.43%
अभियांत्रिकी	₹222 Cr	₹154 Cr	6.35%	5.72%	2.69%	2.14%	43.65%	19.10%
मोटर (कुल)	₹2,764 Cr	₹2,508 Cr	4.77%	4.98%	33.52%	34.72%	10.23%	5.15%
मोटर निजी क्षति	₹1,121 Cr	₹1,059 Cr	4.70%	5.30%	13.59%	14.66%	5.84%	3.91%
मोटर तृतीय पक्ष	₹1,644 Cr	₹1,449 Cr	4.82%	4.77%	19.93%	20.06%	13.44%	6.07%
स्वास्थ्य	₹1,358 Cr	₹945 Cr	1.95%	1.64%	16.47%	13.08%	43.70%	32.33%
विदेशी चिकित्सा बीमा	₹68 Cr	₹55 Cr	8.12%	7.79%	0.83%	0.76%	24.19%	241.17%
व्यक्तिगत दुर्घटना	₹142 Cr	₹119 Cr	2.67%	2.51%	1.72%	1.65%	19.10%	102.07%
फसल बीमा	₹2,484 Cr	₹2,126 Cr	12.84%	10.77%	30.12%	29.44%	16.83%	-3.26%
क्रेडिट बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
विमानन	₹15 Cr	₹20 Cr	2.13%	3.38%	0.19%	0.27%	-21.22%	-31.89%
देयता (कुल)	₹54 Cr	₹51 Cr	1.63%	1.45%	0.66%	0.71%	5.14%	5.87%
अन्य विविध	₹114 Cr	₹304 Cr	2.12%	7.16%	1.38%	4.21%	-62.55%	281.71%
कुल योग	₹8,246 Cr	₹7,222 Cr	4.37%	4.37%	100.00%	100.00%	14.18%	11.31%

Reliance General: Segment wise Gross Direct Premium up to November 2023 (Provisional & Unaudited)

Segment	GDP		Market Share		Segment wise Share		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
Fire	₹918 Cr	₹837 Cr	5.08%	4.96%	11.14%	11.59%	9.68%	12.45%
Marine (Total)	₹107 Cr	₹102 Cr	3.18%	3.03%	1.29%	1.42%	4.34%	19.81%
Marine Cargo	₹93 Cr	₹88 Cr	3.65%	3.42%	1.13%	1.22%	5.10%	27.53%
Marine Hull	₹14 Cr	₹14 Cr	1.71%	1.74%	0.17%	0.19%	-0.46%	-13.43%
Engineering	₹222 Cr	₹154 Cr	6.35%	5.72%	2.69%	2.14%	43.65%	19.10%
Motor (Total)	₹2,764 Cr	₹2,508 Cr	4.77%	4.98%	33.52%	34.72%	10.23%	5.15%
Motor Own Damage	₹1,121 Cr	₹1,059 Cr	4.70%	5.30%	13.59%	14.66%	5.84%	3.91%
Motor Third Party	₹1,644 Cr	₹1,449 Cr	4.82%	4.77%	19.93%	20.06%	13.44%	6.07%
Health	₹1,358 Cr	₹945 Cr	1.95%	1.64%	16.47%	13.08%	43.70%	32.33%
Overseas Medical Insurance	₹68 Cr	₹55 Cr	8.12%	7.79%	0.83%	0.76%	24.19%	241.17%
Personal Accident	₹142 Cr	₹119 Cr	2.67%	2.51%	1.72%	1.65%	19.10%	102.07%
Crop Insurance	₹2,484 Cr	₹2,126 Cr	12.84%	10.77%	30.12%	29.44%	16.83%	-3.26%
Credit Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Aviation	₹15 Cr	₹20 Cr	2.13%	3.38%	0.19%	0.27%	-21.22%	-31.89%
Liability (Total)	₹54 Cr	₹51 Cr	1.63%	1.45%	0.66%	0.71%	5.14%	5.87%
All Other Miscellaneous	₹114 Cr	₹304 Cr	2.12%	7.16%	1.38%	4.21%	-62.55%	281.71%
Grand Total	₹8,246 Cr	₹7,222 Cr	4.37%	4.37%	100.00%	100.00%	14.18%	11.31%

रॉयल सुंदरम: नवम्बर 2023 तक का खंडवार सकल प्रत्यक्ष प्रीमियम (अनंतिम और बिना लेखा परीक्षा)

खंड	सकल प्रत्यक्ष प्रीमियम		बाजार हिस्सेदारी		खंडवार हिस्सेदारी		वार्षिक वृद्धि दर	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
अग्नि	₹209 Cr	₹215 Cr	1.16%	1.27%	9.12%	9.96%	-2.51%	-2.73%
समुद्री (कुल)	₹37 Cr	₹36 Cr	1.09%	1.06%	1.60%	1.66%	2.35%	18.70%
समुद्री नौभार	₹37 Cr	₹36 Cr	1.44%	1.39%	1.60%	1.66%	2.35%	18.70%
समुद्री पोत	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
अभियांत्रिकी	₹44 Cr	₹39 Cr	1.26%	1.44%	1.91%	1.81%	12.83%	3.32%
मोटर (कुल)	₹1,604 Cr	₹1,536 Cr	2.77%	3.05%	69.97%	71.32%	4.40%	24.31%
मोटर निजी क्षति	₹675 Cr	₹653 Cr	2.83%	3.27%	29.44%	30.30%	3.37%	1.47%
मोटर तृतीय पक्ष	₹929 Cr	₹884 Cr	2.72%	2.91%	40.53%	41.02%	5.16%	49.11%
स्वास्थ्य	₹345 Cr	₹280 Cr	0.50%	0.49%	15.07%	12.97%	23.57%	10.84%
विदेशी चिकित्सा बीमा	₹2 Cr	₹3 Cr	0.29%	0.42%	0.11%	0.14%	-17.61%	179.53%
व्यक्तिगत दुर्घटना	₹35 Cr	₹30 Cr	0.66%	0.63%	1.52%	1.40%	15.92%	-2.65%
फसल बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
क्रेडिट बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
विमानन	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
देयता (कुल)	₹10 Cr	₹9 Cr	0.30%	0.25%	0.43%	0.40%	12.81%	1.98%
अन्य विविध	₹6 Cr	₹7 Cr	0.12%	0.17%	0.28%	0.34%	-14.21%	14.65%
कुल योग	₹2,293 Cr	₹2,154 Cr	1.22%	1.30%	100.00%	100.00%	6.42%	18.14%

Royal Sundaram: Segment wise Gross Direct Premium up to November 2023 (Provisional & Unaudited)

Segment	GDP		Market Share		Segment wise Share		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
Fire	₹209 Cr	₹215 Cr	1.16%	1.27%	9.12%	9.96%	-2.51%	-2.73%
Marine (Total)	₹37 Cr	₹36 Cr	1.09%	1.06%	1.60%	1.66%	2.35%	18.70%
Marine Cargo	₹37 Cr	₹36 Cr	1.44%	1.39%	1.60%	1.66%	2.35%	18.70%
Marine Hull	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Engineering	₹44 Cr	₹39 Cr	1.26%	1.44%	1.91%	1.81%	12.83%	3.32%
Motor (Total)	₹1,604 Cr	₹1,536 Cr	2.77%	3.05%	69.97%	71.32%	4.40%	24.31%
Motor Own Damage	₹675 Cr	₹653 Cr	2.83%	3.27%	29.44%	30.30%	3.37%	1.47%
Motor Third Party	₹929 Cr	₹884 Cr	2.72%	2.91%	40.53%	41.02%	5.16%	49.11%
Health	₹345 Cr	₹280 Cr	0.50%	0.49%	15.07%	12.97%	23.57%	10.84%
Overseas Medical Insurance	₹2 Cr	₹3 Cr	0.29%	0.42%	0.11%	0.14%	-17.61%	179.53%
Personal Accident	₹35 Cr	₹30 Cr	0.66%	0.63%	1.52%	1.40%	15.92%	-2.65%
Crop Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Credit Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Aviation	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Liability (Total)	₹10 Cr	₹9 Cr	0.30%	0.25%	0.43%	0.40%	12.81%	1.98%
All Other Miscellaneous	₹6 Cr	₹7 Cr	0.12%	0.17%	0.28%	0.34%	-14.21%	14.65%
Grand Total	₹2,293 Cr	₹2,154 Cr	1.22%	1.30%	100.00%	100.00%	6.42%	18.14%

एसबीआई जनरल: नवम्बर 2023 तक का खंडवार सकल प्रत्यक्ष प्रीमियम (अनंतिम और बिना लेखा परीक्षा)

खंड	सकल प्रत्यक्ष प्रीमियम		बाजार हिस्सेदारी		खंडवार हिस्सेदारी		वार्षिक वृद्धि दर	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
अग्नि	₹1,185 Cr	₹1,070 Cr	6.55%	6.34%	15.77%	17.17%	10.72%	27.77%
समुद्री (कुल)	₹58 Cr	₹60 Cr	1.73%	1.78%	0.77%	0.96%	-3.60%	43.25%
समुद्री नौभार	₹58 Cr	₹60 Cr	2.28%	2.33%	0.77%	0.96%	-3.60%	43.25%
समुद्री पोत	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
अभियांत्रिकी	₹91 Cr	₹48 Cr	2.61%	1.78%	1.21%	0.77%	89.23%	28.95%
मोटर (कुल)	₹1,868 Cr	₹1,493 Cr	3.22%	2.97%	24.86%	23.96%	25.06%	2.27%
मोटर निजी क्षति	₹941 Cr	₹669 Cr	3.95%	3.35%	12.53%	10.73%	40.75%	-2.55%
मोटर तृतीय पक्ष	₹926 Cr	₹825 Cr	2.72%	2.72%	12.33%	13.23%	12.34%	6.55%
स्वास्थ्य	₹1,559 Cr	₹1,180 Cr	2.24%	2.05%	20.76%	18.93%	32.18%	31.14%
विदेशी चिकित्सा बीमा	₹1 Cr	₹2 Cr	0.08%	0.30%	0.01%	0.03%	-65.86%	337.97%
व्यक्तिगत दुर्घटना	₹733 Cr	₹623 Cr	13.76%	13.13%	9.75%	10.00%	17.58%	22.57%
फसल बीमा	₹1,820 Cr	₹1,597 Cr	9.41%	8.09%	24.22%	25.62%	13.96%	12.28%
क्रेडिट बीमा	₹27 Cr	₹20 Cr	2.40%	1.91%	0.35%	0.32%	33.39%	-6.19%
विमानन	₹0 Cr	₹0 Cr	0.01%	0.01%	0.00%	0.00%	105.82%	-65.89%
देयता (कुल)	₹75 Cr	₹43 Cr	2.28%	1.23%	1.00%	0.70%	73.63%	2.99%
अन्य विविध	₹97 Cr	₹95 Cr	1.81%	2.24%	1.29%	1.53%	1.93%	8.45%
कुल योग	₹7,513 Cr	₹6,232 Cr	3.99%	3.77%	100.00%	100.00%	20.55%	16.29%

SBI General: Segment wise Gross Direct Premium up to November 2023 (Provisional & Unaudited)

Segment	GDP		Market Share		Segment wise Share		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
Fire	₹1,185 Cr	₹1,070 Cr	6.55%	6.34%	15.77%	17.17%	10.72%	27.77%
Marine (Total)	₹58 Cr	₹60 Cr	1.73%	1.78%	0.77%	0.96%	-3.60%	43.25%
Marine Cargo	₹58 Cr	₹60 Cr	2.28%	2.33%	0.77%	0.96%	-3.60%	43.25%
Marine Hull	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Engineering	₹91 Cr	₹48 Cr	2.61%	1.78%	1.21%	0.77%	89.23%	28.95%
Motor (Total)	₹1,868 Cr	₹1,493 Cr	3.22%	2.97%	24.86%	23.96%	25.06%	2.27%
Motor Own Damage	₹941 Cr	₹669 Cr	3.95%	3.35%	12.53%	10.73%	40.75%	-2.55%
Motor Third Party	₹926 Cr	₹825 Cr	2.72%	2.72%	12.33%	13.23%	12.34%	6.55%
Health	₹1,559 Cr	₹1,180 Cr	2.24%	2.05%	20.76%	18.93%	32.18%	31.14%
Overseas Medical Insurance	₹1 Cr	₹2 Cr	0.08%	0.30%	0.01%	0.03%	-65.86%	337.97%
Personal Accident	₹733 Cr	₹623 Cr	13.76%	13.13%	9.75%	10.00%	17.58%	22.57%
Crop Insurance	₹1,820 Cr	₹1,597 Cr	9.41%	8.09%	24.22%	25.62%	13.96%	12.28%
Credit Insurance	₹27 Cr	₹20 Cr	2.40%	1.91%	0.35%	0.32%	33.39%	-6.19%
Aviation	₹0 Cr	₹0 Cr	0.01%	0.01%	0.00%	0.00%	105.82%	-65.89%
Liability (Total)	₹75 Cr	₹43 Cr	2.28%	1.23%	1.00%	0.70%	73.63%	2.99%
All Other Miscellaneous	₹97 Cr	₹95 Cr	1.81%	2.24%	1.29%	1.53%	1.93%	8.45%
Grand Total	₹7,513 Cr	₹6,232 Cr	3.99%	3.77%	100.00%	100.00%	20.55%	16.29%

श्रीराम जनरल: नवम्बर 2023 तक का खंडवार सकल प्रत्यक्ष प्रीमियम (अनंतिम और बिना लेखा परीक्षा)

खंड	सकल प्रत्यक्ष प्रीमियम		बाजार हिस्सेदारी		खंडवार हिस्सेदारी		वार्षिक वृद्धि दर	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
अग्नि	₹61 Cr	₹51 Cr	0.34%	0.30%	3.26%	3.66%	19.65%	39.79%
समुद्री (कुल)	₹2 Cr	₹1 Cr	0.05%	0.04%	0.08%	0.10%	10.34%	31.12%
समुद्री नौभार	₹2 Cr	₹1 Cr	0.06%	0.05%	0.08%	0.10%	10.34%	31.12%
समुद्री पोत	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
अभियांत्रिकी	₹13 Cr	₹10 Cr	0.36%	0.37%	0.67%	0.71%	26.47%	8.97%
मोटर (कुल)	₹1,700 Cr	₹1,288 Cr	2.94%	2.56%	90.61%	92.21%	31.99%	24.18%
मोटर निजी क्षति	₹380 Cr	₹261 Cr	1.59%	1.31%	20.23%	18.70%	45.29%	14.17%
मोटर तृतीय पक्ष	₹1,321 Cr	₹1,027 Cr	3.87%	3.38%	70.37%	73.51%	28.60%	27.02%
स्वास्थ्य	₹2 Cr	₹1 Cr	0.00%	0.00%	0.09%	0.10%	22.50%	-80.13%
विदेशी चिकित्सा बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	620.85%	-16.92%
व्यक्तिगत दुर्घटना	₹84 Cr	₹32 Cr	1.57%	0.68%	4.45%	2.30%	160.63%	97.85%
फसल बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
क्रेडिट बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
विमानन	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
देयता (कुल)	₹5 Cr	₹4 Cr	0.14%	0.11%	0.25%	0.27%	23.01%	17.89%
अन्य विविध	₹11 Cr	₹9 Cr	0.21%	0.21%	0.59%	0.65%	21.50%	10.18%
कुल योग	₹1,877 Cr	₹1,397 Cr	1.00%	0.84%	100.00%	100.00%	34.33%	24.84%

Shriram General: Segment wise Gross Direct Premium up to November 2023 (Provisional & Unaudited)

Segment	GDP		Market Share		Segment wise Share		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
Fire	₹61 Cr	₹51 Cr	0.34%	0.30%	3.26%	3.66%	19.65%	39.79%
Marine (Total)	₹2 Cr	₹1 Cr	0.05%	0.04%	0.08%	0.10%	10.34%	31.12%
Marine Cargo	₹2 Cr	₹1 Cr	0.06%	0.05%	0.08%	0.10%	10.34%	31.12%
Marine Hull	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Engineering	₹13 Cr	₹10 Cr	0.36%	0.37%	0.67%	0.71%	26.47%	8.97%
Motor (Total)	₹1,700 Cr	₹1,288 Cr	2.94%	2.56%	90.61%	92.21%	31.99%	24.18%
Motor Own Damage	₹380 Cr	₹261 Cr	1.59%	1.31%	20.23%	18.70%	45.29%	14.17%
Motor Third Party	₹1,321 Cr	₹1,027 Cr	3.87%	3.38%	70.37%	73.51%	28.60%	27.02%
Health	₹2 Cr	₹1 Cr	0.00%	0.00%	0.09%	0.10%	22.50%	-80.13%
Overseas Medical Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	620.85%	-16.92%
Personal Accident	₹84 Cr	₹32 Cr	1.57%	0.68%	4.45%	2.30%	160.63%	97.85%
Crop Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Credit Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Aviation	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Liability (Total)	₹5 Cr	₹4 Cr	0.14%	0.11%	0.25%	0.27%	23.01%	17.89%
All Other Miscellaneous	₹11 Cr	₹9 Cr	0.21%	0.21%	0.59%	0.65%	21.50%	10.18%
Grand Total	₹1,877 Cr	₹1,397 Cr	1.00%	0.84%	100.00%	100.00%	34.33%	24.84%

टाटा एआईजी: नवम्बर 2023 तक का खंडवार सकल प्रत्यक्ष प्रीमियम (अनंतिम और बिना लेखा परीक्षा)

खंड	सकल प्रत्यक्ष प्रीमियम		बाजार हिस्सेदारी		खंडवार हिस्सेदारी		वार्षिक वृद्धि दर	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
अग्नि	₹1,510 Cr	₹1,322 Cr	8.35%	7.83%	15.11%	16.10%	14.29%	14.84%
समुद्री (कुल)	₹442 Cr	₹428 Cr	13.18%	12.66%	4.42%	5.21%	3.27%	20.06%
समुद्री नौभार	₹438 Cr	₹420 Cr	17.21%	16.27%	4.38%	5.12%	4.17%	26.56%
समुद्री पोत	₹5 Cr	₹8 Cr	0.56%	1.01%	0.05%	0.10%	-43.37%	-67.34%
अभियांत्रिकी	₹186 Cr	₹106 Cr	5.31%	3.93%	1.86%	1.29%	74.80%	38.18%
मोटर (कुल)	₹4,831 Cr	₹3,893 Cr	8.34%	7.73%	48.32%	47.43%	24.09%	24.85%
मोटर निजी क्षति	₹2,161 Cr	₹1,747 Cr	9.07%	8.75%	21.62%	21.28%	23.70%	23.58%
मोटर तृतीय पक्ष	₹2,670 Cr	₹2,146 Cr	7.83%	7.07%	26.71%	26.15%	24.40%	25.91%
स्वास्थ्य	₹1,652 Cr	₹1,268 Cr	2.37%	2.21%	16.53%	15.45%	30.29%	50.86%
विदेशी चिकित्सा बीमा	₹231 Cr	₹188 Cr	27.54%	26.61%	2.31%	2.28%	23.38%	167.01%
व्यक्तिगत दुर्घटना	₹137 Cr	₹364 Cr	2.58%	7.66%	1.37%	4.43%	-62.28%	309.58%
फसल बीमा	₹217 Cr	₹1 Cr	1.12%	0.01%	2.17%	0.02%	15857.58%	-61.81%
क्रेडिट बीमा	₹61 Cr	₹64 Cr	5.53%	6.11%	0.61%	0.78%	-3.90%	29.06%
विमानन	₹102 Cr	₹59 Cr	14.20%	10.27%	1.02%	0.72%	72.41%	अप्रयोज्य
देयता (कुल)	₹393 Cr	₹355 Cr	11.86%	10.04%	3.93%	4.33%	10.51%	18.70%
अन्य विविध	₹234 Cr	₹161 Cr	4.36%	3.79%	2.34%	1.96%	45.26%	242.96%
कुल योग	₹9,997 Cr	₹8,209 Cr	5.30%	4.96%	100.00%	100.00%	21.78%	34.55%

Tata AIG: Segment wise Gross Direct Premium up to November 2023 (Provisional & Unaudited)

Segment	GDP		Market Share		Segment wise Share		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
Fire	₹1,510 Cr	₹1,322 Cr	8.35%	7.83%	15.11%	16.10%	14.29%	14.84%
Marine (Total)	₹442 Cr	₹428 Cr	13.18%	12.66%	4.42%	5.21%	3.27%	20.06%
Marine Cargo	₹438 Cr	₹420 Cr	17.21%	16.27%	4.38%	5.12%	4.17%	26.56%
Marine Hull	₹5 Cr	₹8 Cr	0.56%	1.01%	0.05%	0.10%	-43.37%	-67.34%
Engineering	₹186 Cr	₹106 Cr	5.31%	3.93%	1.86%	1.29%	74.80%	38.18%
Motor (Total)	₹4,831 Cr	₹3,893 Cr	8.34%	7.73%	48.32%	47.43%	24.09%	24.85%
Motor Own Damage	₹2,161 Cr	₹1,747 Cr	9.07%	8.75%	21.62%	21.28%	23.70%	23.58%
Motor Third Party	₹2,670 Cr	₹2,146 Cr	7.83%	7.07%	26.71%	26.15%	24.40%	25.91%
Health	₹1,652 Cr	₹1,268 Cr	2.37%	2.21%	16.53%	15.45%	30.29%	50.86%
Overseas Medical Insurance	₹231 Cr	₹188 Cr	27.54%	26.61%	2.31%	2.28%	23.38%	167.01%
Personal Accident	₹137 Cr	₹364 Cr	2.58%	7.66%	1.37%	4.43%	-62.28%	309.58%
Crop Insurance	₹217 Cr	₹1 Cr	1.12%	0.01%	2.17%	0.02%	15857.58%	-61.81%
Credit Insurance	₹61 Cr	₹64 Cr	5.53%	6.11%	0.61%	0.78%	-3.90%	29.06%
Aviation	₹102 Cr	₹59 Cr	14.20%	10.27%	1.02%	0.72%	72.41%	NA
Liability (Total)	₹393 Cr	₹355 Cr	11.86%	10.04%	3.93%	4.33%	10.51%	18.70%
All Other Miscellaneous	₹234 Cr	₹161 Cr	4.36%	3.79%	2.34%	1.96%	45.26%	242.96%
Grand Total	₹9,997 Cr	₹8,209 Cr	5.30%	4.96%	100.00%	100.00%	21.78%	34.55%

यूनिवर्सल सोम्पो: नवम्बर 2023 तक का खंडवार सकल प्रत्यक्ष प्रीमियम (अनंतिम और बिना लेखा परीक्षा)

खंड	सकल प्रत्यक्ष प्रीमियम		बाजार हिस्सेदारी		खंडवार हिस्सेदारी		वार्षिक वृद्धि दर	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
अग्नि	₹191 Cr	₹166 Cr	1.05%	0.98%	5.72%	5.98%	15.03%	3.98%
समुद्री (कुल)	₹36 Cr	₹31 Cr	1.09%	0.93%	1.09%	1.13%	15.93%	13.82%
समुद्री नौभार	₹22 Cr	₹19 Cr	0.85%	0.72%	0.65%	0.67%	16.73%	62.73%
समुद्री पोत	₹15 Cr	₹13 Cr	1.82%	1.61%	0.44%	0.46%	14.78%	-20.54%
अभियांत्रिकी	₹9 Cr	₹8 Cr	0.25%	0.30%	0.26%	0.29%	9.75%	6.76%
मोटर (कुल)	₹1,465 Cr	₹1,310 Cr	2.53%	2.60%	43.91%	47.23%	11.90%	97.92%
मोटर निजी क्षति	₹637 Cr	₹692 Cr	2.67%	3.46%	19.08%	24.94%	-7.92%	67.86%
मोटर तृतीय पक्ष	₹829 Cr	₹618 Cr	2.43%	2.04%	24.83%	22.29%	34.07%	147.51%
स्वास्थ्य	₹350 Cr	₹210 Cr	0.50%	0.37%	10.48%	7.56%	66.76%	12.81%
विदेशी चिकित्सा बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	-38.58%	320.02%
व्यक्तिगत दुर्घटना	₹79 Cr	₹91 Cr	1.48%	1.92%	2.36%	3.29%	-13.68%	-64.11%
फसल बीमा	₹1,152 Cr	₹911 Cr	5.95%	4.62%	34.51%	32.86%	26.39%	4.07%
क्रेडिट बीमा	₹6 Cr	₹5 Cr	0.51%	0.44%	0.17%	0.17%	22.45%	308.30%
विमानन	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
देयता (कुल)	₹15 Cr	₹15 Cr	0.45%	0.43%	0.44%	0.54%	-1.40%	143.63%
अन्य विविध	₹35 Cr	₹26 Cr	0.66%	0.62%	1.06%	0.95%	34.28%	80.98%
कुल योग	₹3,338 Cr	₹2,773 Cr	1.77%	1.68%	100.00%	100.00%	20.35%	26.41%

Universal Sampo: Segment wise Gross Direct Premium up to November 2023 (Provisional & Unaudited)

Segment	GDP		Market Share		Segment wise Share		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
Fire	₹191 Cr	₹166 Cr	1.05%	0.98%	5.72%	5.98%	15.03%	3.98%
Marine (Total)	₹36 Cr	₹31 Cr	1.09%	0.93%	1.09%	1.13%	15.93%	13.82%
Marine Cargo	₹22 Cr	₹19 Cr	0.85%	0.72%	0.65%	0.67%	16.73%	62.73%
Marine Hull	₹15 Cr	₹13 Cr	1.82%	1.61%	0.44%	0.46%	14.78%	-20.54%
Engineering	₹9 Cr	₹8 Cr	0.25%	0.30%	0.26%	0.29%	9.75%	6.76%
Motor (Total)	₹1,465 Cr	₹1,310 Cr	2.53%	2.60%	43.91%	47.23%	11.90%	97.92%
Motor Own Damage	₹637 Cr	₹692 Cr	2.67%	3.46%	19.08%	24.94%	-7.92%	67.86%
Motor Third Party	₹829 Cr	₹618 Cr	2.43%	2.04%	24.83%	22.29%	34.07%	147.51%
Health	₹350 Cr	₹210 Cr	0.50%	0.37%	10.48%	7.56%	66.76%	12.81%
Overseas Medical Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	-38.58%	320.02%
Personal Accident	₹79 Cr	₹91 Cr	1.48%	1.92%	2.36%	3.29%	-13.68%	-64.11%
Crop Insurance	₹1,152 Cr	₹911 Cr	5.95%	4.62%	34.51%	32.86%	26.39%	4.07%
Credit Insurance	₹6 Cr	₹5 Cr	0.51%	0.44%	0.17%	0.17%	22.45%	308.30%
Aviation	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Liability (Total)	₹15 Cr	₹15 Cr	0.45%	0.43%	0.44%	0.54%	-1.40%	143.63%
All Other Miscellaneous	₹35 Cr	₹26 Cr	0.66%	0.62%	1.06%	0.95%	34.28%	80.98%
Grand Total	₹3,338 Cr	₹2,773 Cr	1.77%	1.68%	100.00%	100.00%	20.35%	26.41%

आदित्य बिड़ला हेल्थ: नवम्बर 2023 तक का खंडवार सकल प्रत्यक्ष प्रीमियम (अनंतिम और बिना लेखा परीक्षा)

खंड	सकल प्रत्यक्ष प्रीमियम		बाजार हिस्सेदारी		खंडवार हिस्सेदारी		वार्षिक वृद्धि दर	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
अग्नि	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
समुद्री (कुल)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
समुद्री नौभार	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
समुद्री पोत	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
अभियांत्रिकी	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
मोटर (कुल)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
मोटर निजी क्षति	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
मोटर तृतीय पक्ष	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
स्वास्थ्य	₹1,939 Cr	₹1,564 Cr	2.78%	2.72%	92.87%	93.53%	23.99%	68.56%
विदेशी चिकित्सा बीमा	₹24 Cr	₹0 Cr	2.82%	0.00%	1.13%	0.00%	अप्रयोज्य	अप्रयोज्य
व्यक्तिगत दुर्घटना	₹125 Cr	₹108 Cr	2.35%	2.28%	6.00%	6.47%	15.67%	22.85%
फसल बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
क्रेडिट बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
विमानन	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
देयता (कुल)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
अन्य विविध	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
कुल योग	₹2,088 Cr	₹1,672 Cr	1.11%	1.01%	100.00%	100.00%	24.87%	64.60%

Aditya Birla Health: Segment wise Gross Direct Premium up to November 2023 (Provisional & Unaudited)

Segment	GDP		Market Share		Segment wise Share		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
Fire	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Marine (Total)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Marine Cargo	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Marine Hull	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Engineering	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Motor (Total)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Motor Own Damage	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Motor Third Party	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Health	₹1,939 Cr	₹1,564 Cr	2.78%	2.72%	92.87%	93.53%	23.99%	68.56%
Overseas Medical Insurance	₹24 Cr	₹0 Cr	2.82%	0.00%	1.13%	0.00%	NA	NA
Personal Accident	₹125 Cr	₹108 Cr	2.35%	2.28%	6.00%	6.47%	15.67%	22.85%
Crop Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Credit Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Aviation	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Liability (Total)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
All Other Miscellaneous	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Grand Total	₹2,088 Cr	₹1,672 Cr	1.11%	1.01%	100.00%	100.00%	24.87%	64.60%

मनीपाल सिग्ना हेल्थ: नवम्बर 2023 तक का खंडवार सकल प्रत्यक्ष प्रीमियम (अनंतिम और बिना लेखा परीक्षा)

खंड	सकल प्रत्यक्ष प्रीमियम		बाजार हिस्सेदारी		खंडवार हिस्सेदारी		वार्षिक वृद्धि दर	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
अग्नि	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
समुद्री (कुल)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
समुद्री नौभार	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
समुद्री पोत	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
अभियांत्रिकी	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
मोटर (कुल)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
मोटर निजी क्षति	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
मोटर तृतीय पक्ष	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
स्वास्थ्य	₹994 Cr	₹812 Cr	1.43%	1.41%	97.79%	97.52%	22.34%	36.50%
विदेशी चिकित्सा बीमा	₹1 Cr	₹1 Cr	0.13%	0.13%	0.11%	0.11%	19.49%	-54.95%
व्यक्तिगत दुर्घटना	₹21 Cr	₹20 Cr	0.40%	0.42%	2.10%	2.37%	7.86%	136.78%
फसल बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
क्रेडिट बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
विमानन	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
देयता (कुल)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
अन्य विविध	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
कुल योग	₹1,016 Cr	₹833 Cr	0.54%	0.50%	100.00%	100.00%	22.00%	37.57%

Manipal Cigna Health: Segment wise Gross Direct Premium up to November 2023 (Provisional & Unaudited)

Segment	GDP		Market Share		Segment wise Share		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
Fire	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Marine (Total)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Marine Cargo	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Marine Hull	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Engineering	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Motor (Total)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Motor Own Damage	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Motor Third Party	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Health	₹994 Cr	₹812 Cr	1.43%	1.41%	97.79%	97.52%	22.34%	36.50%
Overseas Medical Insurance	₹1 Cr	₹1 Cr	0.13%	0.13%	0.11%	0.11%	19.49%	-54.95%
Personal Accident	₹21 Cr	₹20 Cr	0.40%	0.42%	2.10%	2.37%	7.86%	136.78%
Crop Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Credit Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Aviation	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Liability (Total)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
All Other Miscellaneous	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Grand Total	₹1,016 Cr	₹833 Cr	0.54%	0.50%	100.00%	100.00%	22.00%	37.57%

स्टार हेल्थ: नवम्बर 2023 तक का खंडवार सकल प्रत्यक्ष प्रीमियम (अनंतिम और बिना लेखा परीक्षा)

खंड	सकल प्रत्यक्ष प्रीमियम		बाजार हिस्सेदारी		खंडवार हिस्सेदारी		वार्षिक वृद्धि दर	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
अग्नि	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
समुद्री (कुल)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
समुद्री नौभार	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
समुद्री पोत	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
अभियांत्रिकी	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
मोटर (कुल)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
मोटर निजी क्षति	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
मोटर तृतीय पक्ष	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
स्वास्थ्य	₹8,821 Cr	₹7,473 Cr	12.67%	13.00%	98.57%	98.47%	18.04%	11.92%
विदेशी चिकित्सा बीमा	₹4 Cr	₹1 Cr	0.49%	0.16%	0.05%	0.01%	270.67%	991.16%
व्यक्तिगत दुर्घटना	₹124 Cr	₹115 Cr	2.33%	2.42%	1.39%	1.51%	8.10%	24.22%
फसल बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
क्रेडिट बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
विमानन	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
देयता (कुल)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
अन्य विविध	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
कुल योग	₹8,950 Cr	₹7,589 Cr	4.75%	4.59%	100.00%	100.00%	17.92%	12.10%

Star Health: Segment wise Gross Direct Premium up to November 2023 (Provisional & Unaudited)

Segment	GDP		Market Share		Segment wise Share		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
Fire	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Marine (Total)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Marine Cargo	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Marine Hull	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Engineering	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Motor (Total)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Motor Own Damage	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Motor Third Party	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Health	₹8,821 Cr	₹7,473 Cr	12.67%	13.00%	98.57%	98.47%	18.04%	11.92%
Overseas Medical Insurance	₹4 Cr	₹1 Cr	0.49%	0.16%	0.05%	0.01%	270.67%	991.16%
Personal Accident	₹124 Cr	₹115 Cr	2.33%	2.42%	1.39%	1.51%	8.10%	24.22%
Crop Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Credit Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Aviation	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Liability (Total)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
All Other Miscellaneous	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Grand Total	₹8,950 Cr	₹7,589 Cr	4.75%	4.59%	100.00%	100.00%	17.92%	12.10%

निवा बुपा हेल्थ: नवम्बर 2023 तक का खंडवार सकल प्रत्यक्ष प्रीमियम (अनंतिम और बिना लेखा परीक्षा)

खंड	सकल प्रत्यक्ष प्रीमियम		बाजार हिस्सेदारी		खंडवार हिस्सेदारी		वार्षिक वृद्धि दर	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
अग्नि	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
समुद्री (कुल)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
समुद्री नौभार	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
समुद्री पोत	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
अभियांत्रिकी	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
मोटर (कुल)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
मोटर निजी क्षति	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
मोटर तृतीय पक्ष	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
स्वास्थ्य	₹3,226 Cr	₹2,286 Cr	4.63%	3.98%	98.15%	97.85%	41.13%	41.47%
विदेशी चिकित्सा बीमा	₹10 Cr	₹4 Cr	1.13%	0.50%	0.29%	0.15%	171.97%	अप्रयोज्य
व्यक्तिगत दुर्घटना	₹51 Cr	₹47 Cr	0.96%	0.98%	1.56%	2.00%	9.56%	37.51%
फसल बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
क्रेडिट बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
विमानन	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
देयता (कुल)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
अन्य विविध	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
कुल योग	₹3,287 Cr	₹2,336 Cr	1.74%	1.41%	100.00%	100.00%	40.70%	41.60%

Niva Bupa Health: Segment wise Gross Direct Premium up to November 2023 (Provisional & Unaudited)

Segment	GDP		Market Share		Segment wise Share		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
Fire	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Marine (Total)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Marine Cargo	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Marine Hull	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Engineering	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Motor (Total)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Motor Own Damage	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Motor Third Party	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Health	₹3,226 Cr	₹2,286 Cr	4.63%	3.98%	98.15%	97.85%	41.13%	41.47%
Overseas Medical Insurance	₹10 Cr	₹4 Cr	1.13%	0.50%	0.29%	0.15%	171.97%	NA
Personal Accident	₹51 Cr	₹47 Cr	0.96%	0.98%	1.56%	2.00%	9.56%	37.51%
Crop Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Credit Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Aviation	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Liability (Total)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
All Other Miscellaneous	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Grand Total	₹3,287 Cr	₹2,336 Cr	1.74%	1.41%	100.00%	100.00%	40.70%	41.60%

केयर हेल्थ: नवम्बर 2023 तक का खंडवार सकल प्रत्यक्ष प्रीमियम (अनंतिम और बिना लेखा परीक्षा)

खंड	सकल प्रत्यक्ष प्रीमियम		बाजार हिस्सेदारी		खंडवार हिस्सेदारी		वार्षिक वृद्धि दर	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
अग्नि	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
समुद्री (कुल)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
समुद्री नौभार	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
समुद्री पोत	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
अभियांत्रिकी	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
मोटर (कुल)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
मोटर निजी क्षति	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
मोटर तृतीय पक्ष	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
स्वास्थ्य	₹4,013 Cr	₹2,872 Cr	5.76%	5.00%	94.54%	89.87%	39.74%	40.77%
विदेशी चिकित्सा बीमा	₹86 Cr	₹93 Cr	10.27%	13.19%	2.03%	2.91%	-7.23%	197.91%
व्यक्तिगत दुर्घटना	₹145 Cr	₹231 Cr	2.73%	4.86%	3.43%	7.22%	-36.97%	10.45%
फसल बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
क्रेडिट बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
विमानन	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
देयता (कुल)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
अन्य विविध	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
कुल योग	₹4,245 Cr	₹3,196 Cr	2.25%	1.93%	100.00%	100.00%	32.84%	40.14%

Care Health: Segment wise Gross Direct Premium up to November 2023 (Provisional & Unaudited)

Segment	GDP		Market Share		Segment wise Share		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
Fire	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Marine (Total)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Marine Cargo	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Marine Hull	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Engineering	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Motor (Total)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Motor Own Damage	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Motor Third Party	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Health	₹4,013 Cr	₹2,872 Cr	5.76%	5.00%	94.54%	89.87%	39.74%	40.77%
Overseas Medical Insurance	₹86 Cr	₹93 Cr	10.27%	13.19%	2.03%	2.91%	-7.23%	197.91%
Personal Accident	₹145 Cr	₹231 Cr	2.73%	4.86%	3.43%	7.22%	-36.97%	10.45%
Crop Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Credit Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Aviation	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Liability (Total)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
All Other Miscellaneous	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Grand Total	₹4,245 Cr	₹3,196 Cr	2.25%	1.93%	100.00%	100.00%	32.84%	40.14%

नेशनल: नवम्बर 2023 तक का खंडवार सकल प्रत्यक्ष प्रीमियम (अनंतिम और बिना लेखा परीक्षा)

खंड	सकल प्रत्यक्ष प्रीमियम		बाजार हिस्सेदारी		खंडवार हिस्सेदारी		वार्षिक वृद्धि दर	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
अग्नि	₹833 Cr	₹836 Cr	4.61%	4.96%	7.72%	8.02%	-0.34%	5.35%
समुद्री (कुल)	₹158 Cr	₹169 Cr	4.72%	5.01%	1.47%	1.62%	-6.40%	22.23%
समुद्री नौभार	₹82 Cr	₹94 Cr	3.24%	3.64%	0.76%	0.90%	-12.26%	19.80%
समुद्री पोत	₹76 Cr	₹75 Cr	9.36%	9.43%	0.70%	0.72%	0.90%	25.39%
अभियांत्रिकी	₹259 Cr	₹218 Cr	7.40%	8.06%	2.40%	2.09%	18.80%	13.68%
मोटर (कुल)	₹3,341 Cr	₹3,070 Cr	5.77%	6.10%	30.94%	29.45%	8.82%	2.97%
मोटर निजी क्षति	₹1,094 Cr	₹1,011 Cr	4.59%	5.06%	10.14%	9.70%	8.21%	5.84%
मोटर तृतीय पक्ष	₹2,247 Cr	₹2,059 Cr	6.59%	6.78%	20.81%	19.75%	9.12%	1.62%
स्वास्थ्य	₹5,298 Cr	₹5,320 Cr	7.61%	9.26%	49.06%	51.03%	-0.43%	25.65%
विदेशी चिकित्सा बीमा	₹3 Cr	₹3 Cr	0.31%	0.37%	0.02%	0.02%	2.29%	144.68%
व्यक्तिगत दुर्घटना	₹391 Cr	₹368 Cr	7.33%	7.75%	3.62%	3.53%	6.08%	123.76%
फसल बीमा	₹6 Cr	₹4 Cr	0.03%	0.02%	0.06%	0.04%	50.70%	-90.94%
क्रेडिट बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
विमानन	₹31 Cr	₹30 Cr	4.35%	5.24%	0.29%	0.29%	3.44%	-62.74%
देयता (कुल)	₹132 Cr	₹119 Cr	3.99%	3.35%	1.22%	1.14%	11.46%	39.09%
अन्य विविध	₹346 Cr	₹287 Cr	6.46%	6.76%	3.21%	2.76%	20.55%	24.13%
कुल योग	₹10,799 Cr	₹10,425 Cr	5.73%	6.30%	100.00%	100.00%	3.58%	16.47%

National: Segment wise Gross Direct Premium up to November 2023 (Provisional & Unaudited)

Segment	GDP		Market Share		Segment wise Share		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
Fire	₹833 Cr	₹836 Cr	4.61%	4.96%	7.72%	8.02%	-0.34%	5.35%
Marine (Total)	₹158 Cr	₹169 Cr	4.72%	5.01%	1.47%	1.62%	-6.40%	22.23%
Marine Cargo	₹82 Cr	₹94 Cr	3.24%	3.64%	0.76%	0.90%	-12.26%	19.80%
Marine Hull	₹76 Cr	₹75 Cr	9.36%	9.43%	0.70%	0.72%	0.90%	25.39%
Engineering	₹259 Cr	₹218 Cr	7.40%	8.06%	2.40%	2.09%	18.80%	13.68%
Motor (Total)	₹3,341 Cr	₹3,070 Cr	5.77%	6.10%	30.94%	29.45%	8.82%	2.97%
Motor Own Damage	₹1,094 Cr	₹1,011 Cr	4.59%	5.06%	10.14%	9.70%	8.21%	5.84%
Motor Third Party	₹2,247 Cr	₹2,059 Cr	6.59%	6.78%	20.81%	19.75%	9.12%	1.62%
Health	₹5,298 Cr	₹5,320 Cr	7.61%	9.26%	49.06%	51.03%	-0.43%	25.65%
Overseas Medical Insurance	₹3 Cr	₹3 Cr	0.31%	0.37%	0.02%	0.02%	2.29%	144.68%
Personal Accident	₹391 Cr	₹368 Cr	7.33%	7.75%	3.62%	3.53%	6.08%	123.76%
Crop Insurance	₹6 Cr	₹4 Cr	0.03%	0.02%	0.06%	0.04%	50.70%	-90.94%
Credit Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Aviation	₹31 Cr	₹30 Cr	4.35%	5.24%	0.29%	0.29%	3.44%	-62.74%
Liability (Total)	₹132 Cr	₹119 Cr	3.99%	3.35%	1.22%	1.14%	11.46%	39.09%
All Other Miscellaneous	₹346 Cr	₹287 Cr	6.46%	6.76%	3.21%	2.76%	20.55%	24.13%
Grand Total	₹10,799 Cr	₹10,425 Cr	5.73%	6.30%	100.00%	100.00%	3.58%	16.47%

द न्यूइंडिया: नवम्बर 2023 तक का खंडवार सकल प्रत्यक्ष प्रीमियम (अनंतिम और बिना लेखा परीक्षा)

खंड	सकल प्रत्यक्ष प्रीमियम		बाजार हिस्सेदारी		खंडवार हिस्सेदारी		वार्षिक वृद्धि दर	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
अग्नि	₹2,883 Cr	₹2,815 Cr	15.94%	16.68%	11.82%	12.49%	2.42%	1.97%
समुद्री (कुल)	₹594 Cr	₹627 Cr	17.73%	18.54%	2.44%	2.78%	-5.15%	10.83%
समुद्री नौभार	₹284 Cr	₹331 Cr	11.16%	12.81%	1.16%	1.47%	-14.23%	9.36%
समुद्री पोत	₹311 Cr	₹296 Cr	38.31%	37.09%	1.28%	1.31%	4.98%	12.52%
अभियांत्रिकी	₹650 Cr	₹609 Cr	18.60%	22.54%	2.67%	2.70%	6.83%	23.38%
मोटर (कुल)	₹6,104 Cr	₹5,547 Cr	10.54%	11.02%	25.04%	24.61%	10.04%	10.54%
मोटर निजी क्षति	₹2,347 Cr	₹1,944 Cr	9.85%	9.73%	9.63%	8.62%	20.77%	22.29%
मोटर तृतीय पक्ष	₹3,757 Cr	₹3,604 Cr	11.02%	11.87%	15.41%	15.99%	4.25%	5.10%
स्वास्थ्य	₹12,209 Cr	₹11,039 Cr	17.53%	19.21%	50.08%	48.98%	10.60%	8.96%
विदेशी चिकित्सा बीमा	₹6 Cr	₹3 Cr	0.67%	0.39%	0.02%	0.01%	102.73%	-4.43%
व्यक्तिगत दुर्घटना	₹430 Cr	₹466 Cr	8.07%	9.82%	1.76%	2.07%	-7.84%	-54.43%
फसल बीमा	₹3 Cr	₹13 Cr	0.02%	0.07%	0.01%	0.06%	-73.84%	-97.42%
क्रेडिट बीमा	₹90 Cr	₹92 Cr	8.08%	8.84%	0.37%	0.41%	-2.87%	25.28%
विमानन	₹272 Cr	₹200 Cr	37.74%	34.60%	1.12%	0.89%	35.99%	-1.43%
देयता (कुल)	₹331 Cr	₹351 Cr	10.01%	9.92%	1.36%	1.56%	-5.60%	1.66%
अन्य विविध	₹808 Cr	₹775 Cr	15.07%	18.24%	3.32%	3.44%	4.34%	6.57%
कुल योग	₹24,381 Cr	₹22,537 Cr	12.93%	13.63%	100.00%	100.00%	8.19%	3.16%

The NewIndia: Segment wise Gross Direct Premium up to November 2023 (Provisional & Unaudited)

Segment	GDP		Market Share		Segment wise Share		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
Fire	₹2,883 Cr	₹2,815 Cr	15.94%	16.68%	11.82%	12.49%	2.42%	1.97%
Marine (Total)	₹594 Cr	₹627 Cr	17.73%	18.54%	2.44%	2.78%	-5.15%	10.83%
Marine Cargo	₹284 Cr	₹331 Cr	11.16%	12.81%	1.16%	1.47%	-14.23%	9.36%
Marine Hull	₹311 Cr	₹296 Cr	38.31%	37.09%	1.28%	1.31%	4.98%	12.52%
Engineering	₹650 Cr	₹609 Cr	18.60%	22.54%	2.67%	2.70%	6.83%	23.38%
Motor (Total)	₹6,104 Cr	₹5,547 Cr	10.54%	11.02%	25.04%	24.61%	10.04%	10.54%
Motor Own Damage	₹2,347 Cr	₹1,944 Cr	9.85%	9.73%	9.63%	8.62%	20.77%	22.29%
Motor Third Party	₹3,757 Cr	₹3,604 Cr	11.02%	11.87%	15.41%	15.99%	4.25%	5.10%
Health	₹12,209 Cr	₹11,039 Cr	17.53%	19.21%	50.08%	48.98%	10.60%	8.96%
Overseas Medical Insurance	₹6 Cr	₹3 Cr	0.67%	0.39%	0.02%	0.01%	102.73%	-4.43%
Personal Accident	₹430 Cr	₹466 Cr	8.07%	9.82%	1.76%	2.07%	-7.84%	-54.43%
Crop Insurance	₹3 Cr	₹13 Cr	0.02%	0.07%	0.01%	0.06%	-73.84%	-97.42%
Credit Insurance	₹90 Cr	₹92 Cr	8.08%	8.84%	0.37%	0.41%	-2.87%	25.28%
Aviation	₹272 Cr	₹200 Cr	37.74%	34.60%	1.12%	0.89%	35.99%	-1.43%
Liability (Total)	₹331 Cr	₹351 Cr	10.01%	9.92%	1.36%	1.56%	-5.60%	1.66%
All Other Miscellaneous	₹808 Cr	₹775 Cr	15.07%	18.24%	3.32%	3.44%	4.34%	6.57%
Grand Total	₹24,381 Cr	₹22,537 Cr	12.93%	13.63%	100.00%	100.00%	8.19%	3.16%

ओरिएंटल: नवम्बर 2023 तक का खंडवार सकल प्रत्यक्ष प्रीमियम (अनंतिम और बिना लेखा परीक्षा)

खंड	सकल प्रत्यक्ष प्रीमियम		बाजार हिस्सेदारी		खंडवार हिस्सेदारी		वार्षिक वृद्धि दर	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
अग्नि	₹1,136 Cr	₹1,176 Cr	6.28%	6.97%	9.61%	11.46%	-3.35%	0.82%
समुद्री (कुल)	₹316 Cr	₹320 Cr	9.43%	9.48%	2.67%	3.12%	-1.28%	16.67%
समुद्री नौभार	₹152 Cr	₹177 Cr	5.98%	6.86%	1.28%	1.73%	-14.25%	13.53%
समुद्री पोत	₹164 Cr	₹143 Cr	20.26%	17.94%	1.39%	1.40%	14.74%	20.78%
अभियांत्रिकी	₹281 Cr	₹227 Cr	8.05%	8.40%	2.38%	2.21%	24.09%	4.73%
मोटर (कुल)	₹2,565 Cr	₹2,172 Cr	4.43%	4.32%	21.69%	21.17%	18.06%	4.26%
मोटर निजी क्षति	₹777 Cr	₹576 Cr	3.26%	2.88%	6.57%	5.61%	34.93%	4.98%
मोटर तृतीय पक्ष	₹1,788 Cr	₹1,596 Cr	5.24%	5.26%	15.12%	15.56%	11.97%	4.00%
स्वास्थ्य	₹5,405 Cr	₹5,555 Cr	7.76%	9.67%	45.70%	54.15%	-2.71%	28.52%
विदेशी चिकित्सा बीमा	₹3 Cr	₹3 Cr	0.39%	0.44%	0.03%	0.03%	4.77%	144.07%
व्यक्तिगत दुर्घटना	₹748 Cr	₹285 Cr	14.05%	6.00%	6.32%	2.78%	162.60%	52.35%
फसल बीमा	₹818 Cr	₹6 Cr	4.23%	0.03%	6.92%	0.06%	14368.87%	-98.33%
क्रेडिट बीमा	₹6 Cr	₹5 Cr	0.52%	0.50%	0.05%	0.05%	9.08%	-19.29%
विमानन	₹97 Cr	₹85 Cr	13.46%	14.69%	0.82%	0.83%	14.17%	-9.08%
देयता (कुल)	₹90 Cr	₹99 Cr	2.71%	2.80%	0.76%	0.96%	-9.34%	2.50%
अन्य विविध	₹361 Cr	₹327 Cr	6.73%	7.69%	3.05%	3.18%	10.51%	12.07%
कुल योग	₹11,825 Cr	₹10,259 Cr	6.27%	6.20%	100.00%	100.00%	15.27%	13.03%

The Oriental: Segment wise Gross Direct Premium up to November 2023 (Provisional & Unaudited)

Segment	GDP		Market Share		Segment wise Share		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
Fire	₹1,136 Cr	₹1,176 Cr	6.28%	6.97%	9.61%	11.46%	-3.35%	0.82%
Marine (Total)	₹316 Cr	₹320 Cr	9.43%	9.48%	2.67%	3.12%	-1.28%	16.67%
Marine Cargo	₹152 Cr	₹177 Cr	5.98%	6.86%	1.28%	1.73%	-14.25%	13.53%
Marine Hull	₹164 Cr	₹143 Cr	20.26%	17.94%	1.39%	1.40%	14.74%	20.78%
Engineering	₹281 Cr	₹227 Cr	8.05%	8.40%	2.38%	2.21%	24.09%	4.73%
Motor (Total)	₹2,565 Cr	₹2,172 Cr	4.43%	4.32%	21.69%	21.17%	18.06%	4.26%
Motor Own Damage	₹777 Cr	₹576 Cr	3.26%	2.88%	6.57%	5.61%	34.93%	4.98%
Motor Third Party	₹1,788 Cr	₹1,596 Cr	5.24%	5.26%	15.12%	15.56%	11.97%	4.00%
Health	₹5,405 Cr	₹5,555 Cr	7.76%	9.67%	45.70%	54.15%	-2.71%	28.52%
Overseas Medical Insurance	₹3 Cr	₹3 Cr	0.39%	0.44%	0.03%	0.03%	4.77%	144.07%
Personal Accident	₹748 Cr	₹285 Cr	14.05%	6.00%	6.32%	2.78%	162.60%	52.35%
Crop Insurance	₹818 Cr	₹6 Cr	4.23%	0.03%	6.92%	0.06%	14368.87%	-98.33%
Credit Insurance	₹6 Cr	₹5 Cr	0.52%	0.50%	0.05%	0.05%	9.08%	-19.29%
Aviation	₹97 Cr	₹85 Cr	13.46%	14.69%	0.82%	0.83%	14.17%	-9.08%
Liability (Total)	₹90 Cr	₹99 Cr	2.71%	2.80%	0.76%	0.96%	-9.34%	2.50%
All Other Miscellaneous	₹361 Cr	₹327 Cr	6.73%	7.69%	3.05%	3.18%	10.51%	12.07%
Grand Total	₹11,825 Cr	₹10,259 Cr	6.27%	6.20%	100.00%	100.00%	15.27%	13.03%

यूनाइटेड इंडिया: नवम्बर 2023 तक का खंडवार सकल प्रत्यक्ष प्रीमियम (अंतिम और बिना लेखा परीक्षा)

खंड	सकल प्रत्यक्ष प्रीमियम		बाजार हिस्सेदारी		खंडवार हिस्सेदारी		वार्षिक वृद्धि दर	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
अग्नि	₹1,445 Cr	₹1,349 Cr	7.99%	7.99%	11.59%	11.71%	7.18%	5.88%
समुद्री (कुल)	₹244 Cr	₹273 Cr	7.27%	8.08%	1.95%	2.37%	-10.65%	8.51%
समुद्री नौभार	₹122 Cr	₹131 Cr	4.80%	5.06%	0.98%	1.13%	-6.52%	0.87%
समुद्री पोत	₹122 Cr	₹142 Cr	15.01%	17.83%	0.98%	1.24%	-14.44%	16.61%
अभियांत्रिकी	₹300 Cr	₹273 Cr	8.57%	10.13%	2.40%	2.37%	9.57%	14.53%
मोटर (कुल)	₹4,316 Cr	₹3,619 Cr	7.45%	7.19%	34.60%	31.41%	19.28%	6.01%
मोटर निजी क्षति	₹1,283 Cr	₹1,002 Cr	5.38%	5.02%	10.28%	8.70%	28.01%	11.97%
मोटर तृतीय पक्ष	₹3,034 Cr	₹2,617 Cr	8.90%	8.62%	24.32%	22.72%	15.94%	3.90%
स्वास्थ्य	₹4,844 Cr	₹4,634 Cr	6.96%	8.06%	38.83%	40.22%	4.54%	15.33%
विदेशी चिकित्सा बीमा	₹3 Cr	₹4 Cr	0.40%	0.50%	0.03%	0.03%	-5.05%	188.39%
व्यक्तिगत दुर्घटना	₹258 Cr	₹340 Cr	4.84%	7.15%	2.06%	2.95%	-24.17%	5.81%
फसल बीमा	₹527 Cr	₹523 Cr	2.72%	2.65%	4.22%	4.54%	0.73%	-2167.81%
क्रेडिट बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
विमानन	₹34 Cr	₹42 Cr	4.70%	7.31%	0.27%	0.37%	-19.77%	-39.78%
देयता (कुल)	₹179 Cr	₹180 Cr	5.41%	5.08%	1.44%	1.56%	-0.45%	12.62%
अन्य विविध	₹325 Cr	₹284 Cr	6.06%	6.70%	2.61%	2.47%	14.26%	9.47%
कुल योग	₹12,475 Cr	₹11,520 Cr	6.62%	6.97%	100.00%	100.00%	8.29%	15.41%

United India: Segment wise Gross Direct Premium up to November 2023 (Provisional & Unaudited)

Segment	GDP		Market Share		Segment wise Share		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
Fire	₹1,445 Cr	₹1,349 Cr	7.99%	7.99%	11.59%	11.71%	7.18%	5.88%
Marine (Total)	₹244 Cr	₹273 Cr	7.27%	8.08%	1.95%	2.37%	-10.65%	8.51%
Marine Cargo	₹122 Cr	₹131 Cr	4.80%	5.06%	0.98%	1.13%	-6.52%	0.87%
Marine Hull	₹122 Cr	₹142 Cr	15.01%	17.83%	0.98%	1.24%	-14.44%	16.61%
Engineering	₹300 Cr	₹273 Cr	8.57%	10.13%	2.40%	2.37%	9.57%	14.53%
Motor (Total)	₹4,316 Cr	₹3,619 Cr	7.45%	7.19%	34.60%	31.41%	19.28%	6.01%
Motor Own Damage	₹1,283 Cr	₹1,002 Cr	5.38%	5.02%	10.28%	8.70%	28.01%	11.97%
Motor Third Party	₹3,034 Cr	₹2,617 Cr	8.90%	8.62%	24.32%	22.72%	15.94%	3.90%
Health	₹4,844 Cr	₹4,634 Cr	6.96%	8.06%	38.83%	40.22%	4.54%	15.33%
Overseas Medical Insurance	₹3 Cr	₹4 Cr	0.40%	0.50%	0.03%	0.03%	-5.05%	188.39%
Personal Accident	₹258 Cr	₹340 Cr	4.84%	7.15%	2.06%	2.95%	-24.17%	5.81%
Crop Insurance	₹527 Cr	₹523 Cr	2.72%	2.65%	4.22%	4.54%	0.73%	-2167.81%
Credit Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Aviation	₹34 Cr	₹42 Cr	4.70%	7.31%	0.27%	0.37%	-19.77%	-39.78%
Liability (Total)	₹179 Cr	₹180 Cr	5.41%	5.08%	1.44%	1.56%	-0.45%	12.62%
All Other Miscellaneous	₹325 Cr	₹284 Cr	6.06%	6.70%	2.61%	2.47%	14.26%	9.47%
Grand Total	₹12,475 Cr	₹11,520 Cr	6.62%	6.97%	100.00%	100.00%	8.29%	15.41%

एग्रीकल्चर इंश्योरेंस: नवम्बर 2023 तक का खंडवार सकल प्रत्यक्ष प्रीमियम (अनंतिम और बिना लेखा परीक्षा)

खंड	सकल प्रत्यक्ष प्रीमियम		बाजार हिस्सेदारी		खंडवार हिस्सेदारी		वार्षिक वृद्धि दर	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
अग्नि	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
समुद्री (कुल)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
समुद्री नौभार	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
समुद्री पोत	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
अभियांत्रिकी	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
मोटर (कुल)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
मोटर निजी क्षति	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
मोटर तृतीय पक्ष	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
स्वास्थ्य	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
विदेशी चिकित्सा बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
व्यक्तिगत दुर्घटना	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
फसल बीमा	₹6,389 Cr	₹8,950 Cr	33.03%	45.35%	99.69%	100.00%	-28.61%	0.96%
क्रेडिट बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
विमानन	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
देयता (कुल)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
अन्य विविध	₹20 Cr	₹0 Cr	0.37%	0.00%	0.31%	0.00%	590851.28%	अप्रयोज्य
कुल योग	₹6,409 Cr	₹8,950 Cr	3.40%	5.41%	100.00%	100.00%	-28.39%	0.96%

Agriculture Insurance: Segment wise Gross Direct Premium up to November 2023 (Provisional & Unaudited)

Segment	GDP		Market Share		Segment wise Share		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
Fire	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Marine (Total)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Marine Cargo	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Marine Hull	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Engineering	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Motor (Total)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Motor Own Damage	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Motor Third Party	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Health	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Overseas Medical Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Personal Accident	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Crop Insurance	₹6,389 Cr	₹8,950 Cr	33.03%	45.35%	99.69%	100.00%	-28.61%	0.96%
Credit Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Aviation	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Liability (Total)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
All Other Miscellaneous	₹20 Cr	₹0 Cr	0.37%	0.00%	0.31%	0.00%	590851.28%	NA
Grand Total	₹6,409 Cr	₹8,950 Cr	3.40%	5.41%	100.00%	100.00%	-28.39%	0.96%

ईसीजीसी: नवम्बर 2023 तक का खंडवार सकल प्रत्यक्ष प्रीमियम (अनंतिम और बिना लेखा परीक्षा)

खंड	सकल प्रत्यक्ष प्रीमियम		बाजार हिस्सेदारी		खंडवार हिस्सेदारी		वार्षिक वृद्धि दर	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
अग्नि	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
समुद्री (कुल)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
समुद्री नौभार	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
समुद्री पोत	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
अभियांत्रिकी	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
मोटर (कुल)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
मोटर निजी क्षति	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
मोटर तृतीय पक्ष	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
स्वास्थ्य	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
विदेशी चिकित्सा बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
व्यक्तिगत दुर्घटना	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
फसल बीमा	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
क्रेडिट बीमा	₹769 Cr	₹725 Cr	69.28%	69.32%	100.00%	100.00%	6.15%	13.87%
विमानन	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
देयता (कुल)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
अन्य विविध	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	अप्रयोज्य	अप्रयोज्य
कुल योग	₹769 Cr	₹725 Cr	0.41%	0.44%	100.00%	100.00%	6.15%	13.87%

ECGC: Segment wise Gross Direct Premium up to November 2023 (Provisional & Unaudited)

Segment	GDP		Market Share		Segment wise Share		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23	FY2023-24	FY2022-23
Fire	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Marine (Total)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Marine Cargo	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Marine Hull	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Engineering	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Motor (Total)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Motor Own Damage	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Motor Third Party	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Health	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Overseas Medical Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Personal Accident	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Crop Insurance	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Credit Insurance	₹769 Cr	₹725 Cr	69.28%	69.32%	100.00%	100.00%	6.15%	13.87%
Aviation	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Liability (Total)	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
All Other Miscellaneous	₹0 Cr	₹0 Cr	0.00%	0.00%	0.00%	0.00%	NA	NA
Grand Total	₹769 Cr	₹725 Cr	0.41%	0.44%	100.00%	100.00%	6.15%	13.87%

Fire

GDP up to November, 2023

Group of Insurers/Insurers	GDP		Market Share @ Fire GDP		Market Share @ Industry GDP		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-23	FY2022-22	FY2023-24	FY2022-23	FY2023-24	FY2022-23
	Non-Life Industry	₹18,090 Cr	₹16,873 Cr	100%	100%	9.60%	10.20%	7.21%
Public Insurers	₹6,298 Cr	₹6,175 Cr	35%	37%	3.34%	3.73%	1.99%	3.02%
Private Insurers	₹11,792 Cr	₹10,698 Cr	65%	63%	6.26%	6.47%	10.23%	16.57%
PSU General Insurers	₹6,298 Cr	₹6,175 Cr	35%	37%	3.34%	3.73%	1.99%	3.02%
Private General Insurers	₹11,792 Cr	₹10,698 Cr	65%	63%	6.26%	6.47%	10.23%	16.57%
Standalone Health Insurers	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Specialised Insurers	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
NewIndia	₹2,883 Cr	₹2,815 Cr	16%	17%	1.53%	1.70%	2.42%	1.97%
ICICI	₹2,386 Cr	₹2,214 Cr	13%	13%	1.27%	1.34%	7.75%	10.68%
Bajaj	₹1,683 Cr	₹1,478 Cr	9%	9%	0.89%	0.89%	13.87%	13.56%
TataAIG	₹1,510 Cr	₹1,322 Cr	8%	8%	0.80%	0.80%	14.29%	14.84%
United	₹1,445 Cr	₹1,349 Cr	8%	8%	0.77%	0.82%	7.18%	5.88%
HDFCErgo	₹1,323 Cr	₹1,249 Cr	7%	7%	0.70%	0.76%	5.93%	31.56%
SBI	₹1,185 Cr	₹1,070 Cr	7%	6%	0.63%	0.65%	10.72%	27.77%
Oriental	₹1,136 Cr	₹1,176 Cr	6%	7%	0.60%	0.71%	-3.35%	0.82%
Reliance	₹918 Cr	₹837 Cr	5%	5%	0.49%	0.51%	9.68%	12.45%
National	₹833 Cr	₹836 Cr	5%	5%	0.44%	0.51%	-0.34%	5.35%
Iffco	₹759 Cr	₹701 Cr	4%	4%	0.40%	0.42%	8.21%	1.19%
Chola	₹492 Cr	₹450 Cr	3%	3%	0.26%	0.27%	9.18%	37.32%
Future	₹372 Cr	₹333 Cr	2%	2%	0.20%	0.20%	11.74%	3.57%
GoDigit	₹367 Cr	₹285 Cr	2%	2%	0.19%	0.17%	28.88%	53.85%
Royal	₹209 Cr	₹214 Cr	1%	1%	0.11%	0.13%	-2.51%	-2.73%
Universal	₹191 Cr	₹166 Cr	1%	1%	0.10%	0.10%	15.03%	3.98%
Magma	₹187 Cr	₹186 Cr	1%	1%	0.10%	0.11%	0.41%	57.30%
Liberty	₹71 Cr	₹61 Cr	0%	0%	0.04%	0.04%	15.32%	-16.41%
Shriram	₹61 Cr	₹51 Cr	0%	0%	0.03%	0.03%	19.65%	39.79%
Kotak	₹51 Cr	₹47 Cr	0%	0%	0.03%	0.03%	7.39%	52.69%
Zuno	₹24 Cr	₹16 Cr	0%	0%	0.01%	0.01%	49.62%	50.39%
Raheja	₹6 Cr	₹17 Cr	0%	0%	0.00%	0.01%	-65.10%	80.75%
Acko	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	-100.00%
Kshema	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Aditya	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Manipal	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Star	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Niva Bupa	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
CARE (Religare)	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
AIC	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
ECGC	₹0 Cr	₹0.000 Cr	0%	0%	0.00%	0.00%	NA	NA
NAVI	-₹1 Cr	-₹0.264 Cr	0%	0%	0.00%	0.00%	NA	-103.73%

Marine (Total)**GDP up to November, 2023**

Group of Insurers/Insurers	GDP		Market Share@ Marine (Total) GDP		Market Share @ Industry GDP		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-23	FY2022-22	FY2023-24	FY2022-23	FY2023-24	FY2022-23
	Non-Life Industry	₹3,353 Cr	₹3,380 Cr	100%	100%	1.78%	2.04%	-0.79%
Public Insurers	₹1,313 Cr	₹1,389 Cr	39%	41%	0.70%	0.84%	-5.49%	12.94%
Private Insurers	₹2,040 Cr	₹1,991 Cr	61%	59%	1.08%	1.20%	2.49%	26.97%
PSU General Insurers	₹1,313 Cr	₹1,389 Cr	39%	41%	0.70%	0.84%	-5.49%	12.94%
Private General Insurers	₹2,040 Cr	₹1,991 Cr	61%	59%	1.08%	1.20%	2.49%	26.97%
Standalone Health Insurers	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Specialised Insurers	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
NewIndia	₹594 Cr	₹627 Cr	18%	19%	0.32%	0.38%	-5.15%	10.83%
ICICI	₹540 Cr	₹514 Cr	16%	15%	0.29%	0.31%	5.08%	25.13%
TataAIG	₹442 Cr	₹428 Cr	13%	13%	0.23%	0.26%	3.27%	20.06%
Oriental	₹316 Cr	₹320 Cr	9%	9%	0.17%	0.19%	-1.28%	16.67%
United	₹244 Cr	₹273 Cr	7%	8%	0.13%	0.17%	-10.65%	8.51%
Bajaj	₹215 Cr	₹193 Cr	6%	6%	0.11%	0.12%	11.21%	34.19%
Iffco	₹208 Cr	₹220 Cr	6%	7%	0.11%	0.13%	-5.41%	27.97%
National	₹158 Cr	₹169 Cr	5%	5%	0.08%	0.10%	-6.40%	22.23%
HDFCErgo	₹141 Cr	₹163 Cr	4%	5%	0.07%	0.10%	-13.99%	31.56%
Reliance	₹107 Cr	₹102 Cr	3%	3%	0.06%	0.06%	4.34%	19.81%
Chola	₹94 Cr	₹84 Cr	3%	2%	0.05%	0.05%	11.20%	34.81%
Future	₹77 Cr	₹72 Cr	2%	2%	0.04%	0.04%	7.57%	24.57%
SBI	₹58 Cr	₹60 Cr	2%	2%	0.03%	0.04%	-3.60%	43.25%
Royal	₹37 Cr	₹36 Cr	1%	1%	0.02%	0.02%	2.35%	18.70%
Universal	₹36 Cr	₹31 Cr	1%	1%	0.02%	0.02%	15.93%	13.82%
GoDigit	₹31 Cr	₹28 Cr	1%	1%	0.02%	0.02%	9.90%	145.30%
Liberty	₹28 Cr	₹27 Cr	1%	1%	0.01%	0.02%	2.64%	-1.51%
Magma	₹20 Cr	₹17 Cr	1%	0%	0.01%	0.01%	22.61%	41.58%
Kotak	₹5 Cr	₹13 Cr	0%	0%	0.00%	0.01%	-57.96%	535.21%
Shriram	₹2 Cr	₹1 Cr	0%	0%	0.00%	0.00%	10.34%	31.12%
Zuno	₹1 Cr	₹1 Cr	0%	0%	0.00%	0.00%	-41.63%	-44.96%
Acko	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
NAVI	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Kshema	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Raheja	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	-100.00%	-64.72%
Aditya	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Manipal	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Star	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Niva Bupa	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
CARE (Religare)	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
AIC	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
ECGC	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA

Engineering

GDP up to November, 2023

Group of Insurers/Insurers	GDP		Market Share @ Engineering GDP		Market Share @ Industry GDP		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-23	FY2022-22	FY2023-24	FY2022-23	FY2023-24	FY2022-23
	Non-Life Industry	₹3,496 Cr	₹2,700 Cr	100%	100%	1.85%	1.63%	29.47%
Public Insurers	₹1,490 Cr	₹1,327 Cr	43%	49%	0.79%	0.80%	12.31%	16.36%
Private Insurers	₹2,006 Cr	₹1,374 Cr	57%	51%	1.06%	0.83%	46.04%	21.21%
PSU General Insurers	₹1,490 Cr	₹1,327 Cr	43%	49%	0.79%	0.80%	12.31%	16.36%
Private General Insurers	₹2,006 Cr	₹1,374 Cr	57%	51%	1.06%	0.83%	46.04%	21.21%
Standalone Health Insurers	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Specialised Insurers	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
NewIndia	₹650 Cr	₹609 Cr	19%	23%	0.34%	0.37%	6.83%	23.38%
ICICI	₹608 Cr	₹421 Cr	17%	16%	0.32%	0.25%	44.40%	18.78%
United	₹300 Cr	₹273 Cr	9%	10%	0.16%	0.17%	9.57%	14.53%
Bajaj	₹284 Cr	₹197 Cr	8%	7%	0.15%	0.12%	44.10%	21.65%
Oriental	₹281 Cr	₹227 Cr	8%	8%	0.15%	0.14%	24.09%	4.73%
National	₹259 Cr	₹218 Cr	7%	8%	0.14%	0.13%	18.80%	13.68%
Reliance	₹222 Cr	₹154 Cr	6%	6%	0.12%	0.09%	43.65%	19.10%
TataAIG	₹186 Cr	₹106 Cr	5%	4%	0.10%	0.06%	74.80%	38.18%
HDFCErgo	₹185 Cr	₹137 Cr	5%	5%	0.10%	0.08%	35.50%	6.30%
Iffco	₹173 Cr	₹106 Cr	5%	4%	0.09%	0.06%	63.06%	37.19%
SBI	₹91 Cr	₹48 Cr	3%	2%	0.05%	0.03%	89.23%	28.95%
GoDigit	₹59 Cr	₹41 Cr	2%	2%	0.03%	0.02%	43.09%	144.51%
Future	₹54 Cr	₹50 Cr	2%	2%	0.03%	0.03%	7.89%	23.57%
Royal	₹44 Cr	₹39 Cr	1%	1%	0.02%	0.02%	12.83%	3.32%
Liberty	₹32 Cr	₹23 Cr	1%	1%	0.02%	0.01%	40.98%	-7.22%
Chola	₹26 Cr	₹19 Cr	1%	1%	0.01%	0.01%	36.83%	-2.69%
Shriram	₹13 Cr	₹10 Cr	0%	0%	0.01%	0.01%	26.47%	8.97%
Magma	₹10 Cr	₹3 Cr	0%	0%	0.01%	0.00%	236.09%	-20.26%
Universal	₹9 Cr	₹8 Cr	0%	0%	0.00%	0.00%	9.75%	6.76%
Kotak	₹8 Cr	₹5 Cr	0%	0%	0.00%	0.00%	46.44%	132.24%
Zuno	₹2 Cr	₹4 Cr	0%	0%	0.00%	0.00%	-39.02%	30.79%
Raheja	₹1 Cr	₹2 Cr	0%	0%	0.00%	0.00%	-46.36%	-13.46%
Acko	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
NAVI	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Kshema	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Aditya	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Manipal	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Star	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Niva Bupa	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
CARE (Religare)	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
AIC	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
ECGC	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA

Motor (Total)**GDP up to November, 2023**

Group of Insurers/Insurers	GDP		Market Share@ Motor (Total) GDP		Market Share @ Industry GDP		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-23	FY2022-22	FY2023-24	FY2022-23	FY2023-24	FY2022-23
	Non-Life Industry	₹57,928 Cr	₹50,337 Cr	100%	100%	30.73%	30.44%	15.08%
Public Insurers	₹16,326 Cr	₹14,408 Cr	28%	29%	8.66%	8.71%	13.31%	6.75%
Private Insurers	₹41,601 Cr	₹35,929 Cr	72%	71%	22.07%	21.73%	15.79%	21.74%
PSU General Insurers	₹16,326 Cr	₹14,408 Cr	28%	29%	8.66%	8.71%	13.31%	6.75%
Private General Insurers	₹41,601 Cr	₹35,929 Cr	72%	71%	22.07%	21.73%	15.79%	21.74%
Standalone Health Insurers	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Specialised Insurers	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
NewIndia	₹6,104 Cr	₹5,547 Cr	11%	11%	3.24%	3.35%	10.04%	10.54%
ICICI	₹5,975 Cr	₹5,606 Cr	10%	11%	3.17%	3.39%	6.58%	11.38%
TataAIG	₹4,831 Cr	₹3,893 Cr	8%	8%	2.56%	2.35%	24.09%	24.85%
United	₹4,316 Cr	₹3,619 Cr	7%	7%	2.29%	2.19%	19.28%	6.01%
Bajaj	₹3,822 Cr	₹3,305 Cr	7%	7%	2.03%	2.00%	15.64%	9.64%
GoDigit	₹3,633 Cr	₹2,478 Cr	6%	5%	1.93%	1.50%	46.60%	46.48%
National	₹3,341 Cr	₹3,070 Cr	6%	6%	1.77%	1.86%	8.82%	2.97%
HDFCErgo	₹3,199 Cr	₹3,081 Cr	6%	6%	1.70%	1.86%	3.82%	38.08%
Chola	₹3,113 Cr	₹2,637 Cr	5%	5%	1.65%	1.59%	18.03%	23.70%
Iffco	₹3,087 Cr	₹2,504 Cr	5%	5%	1.64%	1.51%	23.27%	8.58%
Reliance	₹2,764 Cr	₹2,508 Cr	5%	5%	1.47%	1.52%	10.23%	5.15%
Oriental	₹2,564 Cr	₹2,172 Cr	4%	4%	1.36%	1.31%	18.06%	4.26%
SBI	₹1,868 Cr	₹1,493 Cr	3%	3%	0.99%	0.90%	25.06%	2.27%
Shriram	₹1,700 Cr	₹1,288 Cr	3%	3%	0.90%	0.78%	31.99%	24.18%
Royal	₹1,604 Cr	₹1,536 Cr	3%	3%	0.85%	0.93%	4.40%	24.31%
Universal	₹1,465 Cr	₹1,310 Cr	3%	3%	0.78%	0.79%	11.90%	97.92%
Magma	₹1,191 Cr	₹1,238 Cr	2%	2%	0.63%	0.75%	-3.78%	60.20%
Future	₹1,077 Cr	₹968 Cr	2%	2%	0.57%	0.59%	11.27%	-1.58%
Liberty	₹1,049 Cr	₹870 Cr	2%	2%	0.56%	0.53%	20.70%	42.02%
Acko	₹505 Cr	₹418 Cr	1%	1%	0.27%	0.25%	20.70%	35.97%
Kotak	₹412 Cr	₹321 Cr	1%	1%	0.22%	0.19%	28.30%	50.80%
Zuno	₹224 Cr	₹205 Cr	0%	0%	0.12%	0.12%	9.16%	79.86%
Raheja	₹77 Cr	₹245 Cr	0%	0%	0.04%	0.15%	-68.63%	41.66%
NAVI	₹5 Cr	₹23 Cr	0%	0%	0.00%	0.01%	-79.16%	-18.34%
Kshema	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Aditya	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Manipal	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Star	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Niva Bupa	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
CARE (Religare)	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
AIC	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
ECGC	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA

Motor Own Damage GDP up to November, 2023

Group of Insurers/Insurers	Market Share@				Market Share @			
	GDP		Motor Own Damage GDP		Industry GDP		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-23	FY2022-22	FY2023-24	FY2022-23	FY2023-24	FY2022-23
Non-Life Industry	₹23,826 Cr	₹19,970 Cr	100%	100%	12.64%	12.08%	19.31%	18.11%
Public Insurers	₹5,501 Cr	₹4,533 Cr	23%	23%	2.92%	2.74%	21.37%	13.65%
Private Insurers	₹18,325 Cr	₹15,438 Cr	77%	77%	9.72%	9.34%	18.70%	19.49%
PSU General Insurers	₹5,501 Cr	₹4,533 Cr	23%	23%	2.92%	2.74%	21.37%	13.65%
Private General Insurers	₹18,325 Cr	₹15,438 Cr	77%	77%	9.72%	9.34%	18.70%	19.49%
Standalone Health Insurers	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Specialised Insurers	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
ICICI	₹2,937 Cr	₹2,619 Cr	12%	13%	1.56%	1.58%	12.13%	4.11%
NewIndia	₹2,347 Cr	₹1,944 Cr	10%	10%	1.25%	1.18%	20.77%	22.29%
TataAIG	₹2,161 Cr	₹1,747 Cr	9%	9%	1.15%	1.06%	23.70%	23.58%
Bajaj	₹1,787 Cr	₹1,444 Cr	8%	7%	0.95%	0.87%	23.75%	12.24%
Iffco	₹1,555 Cr	₹1,173 Cr	7%	6%	0.82%	0.71%	32.55%	10.12%
HDFCErgo	₹1,516 Cr	₹1,374 Cr	6%	7%	0.80%	0.83%	10.31%	41.69%
Chola	₹1,286 Cr	₹1,016 Cr	5%	5%	0.68%	0.61%	26.50%	32.36%
United	₹1,283 Cr	₹1,002 Cr	5%	5%	0.68%	0.61%	28.01%	11.97%
GoDigit	₹1,277 Cr	₹819 Cr	5%	4%	0.68%	0.50%	56.00%	70.27%
Reliance	₹1,120 Cr	₹1,059 Cr	5%	5%	0.59%	0.64%	5.84%	3.91%
National	₹1,094 Cr	₹1,011 Cr	5%	5%	0.58%	0.61%	8.21%	5.84%
SBI	₹941 Cr	₹669 Cr	4%	3%	0.50%	0.40%	40.75%	-2.55%
Oriental	₹777 Cr	₹576 Cr	3%	3%	0.41%	0.35%	34.93%	4.98%
Royal	₹675 Cr	₹653 Cr	3%	3%	0.36%	0.39%	3.37%	1.47%
Universal	₹637 Cr	₹692 Cr	3%	3%	0.34%	0.42%	-7.92%	67.86%
Liberty	₹627 Cr	₹453 Cr	3%	2%	0.33%	0.27%	38.54%	40.59%
Future	₹528 Cr	₹462 Cr	2%	2%	0.28%	0.28%	14.23%	2.24%
Shriram	₹380 Cr	₹261 Cr	2%	1%	0.20%	0.16%	45.29%	14.17%
Magma	₹339 Cr	₹425 Cr	1%	2%	0.18%	0.26%	-20.27%	71.67%
Kotak	₹232 Cr	₹164 Cr	1%	1%	0.12%	0.10%	41.55%	30.24%
Acko	₹187 Cr	₹133 Cr	1%	1%	0.10%	0.08%	40.62%	50.67%
Zuno	₹121 Cr	₹96 Cr	1%	0%	0.06%	0.06%	25.27%	37.52%
Raheja	₹20 Cr	₹177 Cr	0%	1%	0.01%	0.11%	-88.67%	47.92%
NAVI	₹0 Cr	₹2 Cr	0%	0%	0.00%	0.00%	-80.91%	-63.89%
Kshema	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Aditya	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Manipal	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Star	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Niva Bupa	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
CARE (Religare)	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
AIC	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
ECGC	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA

Motor Third Party GDP up to November, 2023

Group of Insurers/Insurers	Market Share @				Market Share @			
	GDP		Motor Third Party GDP		Industry GDP		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-23	FY2022-22	FY2023-24	FY2022-23	FY2023-24	FY2022-23
Non-Life Industry	₹34,101 Cr	₹30,367 Cr	100%	100%	18.09%	18.36%	12.30%	16.35%
Public Insurers	₹10,825 Cr	₹9,876 Cr	32%	33%	5.74%	5.97%	9.61%	3.86%
Private Insurers	₹23,276 Cr	₹20,491 Cr	68%	67%	12.35%	12.39%	13.59%	23.50%
PSU General Insurers	₹10,825 Cr	₹9,876 Cr	32%	33%	5.74%	5.97%	9.61%	3.86%
Private General Insurers	₹23,276 Cr	₹20,491 Cr	68%	67%	12.35%	12.39%	13.59%	23.50%
Standalone Health Insurers	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Specialised Insurers	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
NewIndia	₹3,757 Cr	₹3,604 Cr	11%	12%	1.99%	2.18%	4.25%	5.10%
ICICI	₹3,039 Cr	₹2,987 Cr	9%	10%	1.61%	1.81%	1.72%	18.64%
United	₹3,034 Cr	₹2,617 Cr	9%	9%	1.61%	1.58%	15.94%	3.90%
TataAIG	₹2,670 Cr	₹2,146 Cr	8%	7%	1.42%	1.30%	24.40%	25.91%
GoDigit	₹2,356 Cr	₹1,659 Cr	7%	5%	1.25%	1.00%	41.96%	37.04%
National	₹2,247 Cr	₹2,059 Cr	7%	7%	1.19%	1.25%	9.12%	1.62%
Bajaj	₹2,035 Cr	₹1,861 Cr	6%	6%	1.08%	1.13%	9.35%	7.71%
Chola	₹1,827 Cr	₹1,621 Cr	5%	5%	0.97%	0.98%	12.72%	18.83%
Oriental	₹1,788 Cr	₹1,596 Cr	5%	5%	0.95%	0.97%	11.97%	4.00%
HDFCErgo	₹1,683 Cr	₹1,707 Cr	5%	6%	0.89%	1.03%	-1.40%	35.30%
Reliance	₹1,644 Cr	₹1,449 Cr	5%	5%	0.87%	0.88%	13.44%	6.07%
Iffco	₹1,532 Cr	₹1,331 Cr	4%	4%	0.81%	0.80%	15.09%	7.25%
Shriram	₹1,321 Cr	₹1,027 Cr	4%	3%	0.70%	0.62%	28.60%	27.02%
Royal	₹929 Cr	₹884 Cr	3%	3%	0.49%	0.53%	5.16%	49.11%
SBI	₹926 Cr	₹825 Cr	3%	3%	0.49%	0.50%	12.34%	6.55%
Magma	₹852 Cr	₹813 Cr	2%	3%	0.45%	0.49%	4.85%	54.79%
Universal	₹829 Cr	₹618 Cr	2%	2%	0.44%	0.37%	34.07%	147.51%
Future	₹550 Cr	₹506 Cr	2%	2%	0.29%	0.31%	8.58%	-4.82%
Liberty	₹422 Cr	₹417 Cr	1%	1%	0.22%	0.25%	1.31%	43.60%
Acko	₹317 Cr	₹285 Cr	1%	1%	0.17%	0.17%	11.39%	30.04%
Kotak	₹180 Cr	₹157 Cr	1%	1%	0.10%	0.10%	14.49%	80.45%
Zuno	₹104 Cr	₹109 Cr	0%	0%	0.05%	0.07%	-5.08%	147.06%
Raheja	₹57 Cr	₹68 Cr	0%	0%	0.03%	0.04%	-16.47%	27.60%
NAVI	₹4 Cr	₹21 Cr	0%	0%	0.00%	0.01%	-78.98%	-5.63%
Kshema	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Aditya	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Manipal	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Star	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Niva Bupa	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
CARE (Religare)	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
AIC	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
ECGC	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA

Health

GDP up to November, 2023

Group of Insurers/Insurers	GDP		Market Share @ Health GDP		Market Share @ Industry GDP		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-23	FY2022-22	FY2023-24	FY2022-23	FY2023-24	FY2022-23
	Non-Life Industry	₹69,639 Cr	₹57,471 Cr	100%	100%	36.94%	34.75%	21.17%
Public Insurers	₹27,755 Cr	₹26,548 Cr	40%	46%	14.72%	16.05%	4.55%	16.93%
Private Insurers	₹41,883 Cr	₹30,923 Cr	60%	54%	22.22%	18.70%	35.44%	26.13%
PSU General Insurers	₹27,755 Cr	₹26,548 Cr	40%	46%	14.72%	16.05%	4.55%	16.93%
Private General Insurers	₹22,890 Cr	₹15,916 Cr	33%	28%	12.14%	9.62%	43.82%	25.72%
Standalone Health Insurers	₹18,994 Cr	₹15,007 Cr	27%	26%	10.08%	9.08%	26.56%	26.58%
Specialised Insurers	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
NewIndia	₹12,209 Cr	₹11,039 Cr	18%	19%	6.48%	6.68%	10.60%	8.96%
Star	₹8,821 Cr	₹7,473 Cr	13%	13%	4.68%	4.52%	18.04%	11.92%
Oriental	₹5,405 Cr	₹5,555 Cr	8%	10%	2.87%	3.36%	-2.71%	28.52%
National	₹5,298 Cr	₹5,320 Cr	8%	9%	2.81%	3.22%	-0.43%	25.65%
Bajaj	₹4,982 Cr	₹2,089 Cr	7%	4%	2.64%	1.26%	138.49%	-9.34%
United	₹4,844 Cr	₹4,634 Cr	7%	8%	2.57%	2.80%	4.54%	15.33%
ICICI	₹4,126 Cr	₹3,176 Cr	6%	6%	2.19%	1.92%	29.90%	39.32%
CARE (Religare)	₹4,013 Cr	₹2,872 Cr	6%	5%	2.13%	1.74%	39.74%	40.77%
HDFCErgo	₹3,374 Cr	₹2,863 Cr	5%	5%	1.79%	1.73%	17.82%	18.34%
Niva Bupa	₹3,226 Cr	₹2,286 Cr	5%	4%	1.71%	1.38%	41.13%	41.47%
Aditya	₹1,939 Cr	₹1,564 Cr	3%	3%	1.03%	0.95%	23.99%	68.56%
TataAIG	₹1,652 Cr	₹1,268 Cr	2%	2%	0.88%	0.77%	30.29%	50.86%
SBI	₹1,559 Cr	₹1,180 Cr	2%	2%	0.83%	0.71%	32.18%	31.14%
Reliance	₹1,358 Cr	₹945 Cr	2%	2%	0.72%	0.57%	43.70%	32.33%
Iffco	₹1,210 Cr	₹1,487 Cr	2%	3%	0.64%	0.90%	-18.58%	31.68%
Manipal	₹994 Cr	₹812 Cr	1%	1%	0.53%	0.49%	22.34%	36.50%
GoDigit	₹882 Cr	₹483 Cr	1%	1%	0.47%	0.29%	82.56%	47.88%
Future	₹785 Cr	₹394 Cr	1%	1%	0.42%	0.24%	98.94%	22.23%
Acko	₹586 Cr	₹455 Cr	1%	1%	0.31%	0.27%	28.84%	88.25%
Chola	₹506 Cr	₹375 Cr	1%	1%	0.27%	0.23%	34.87%	37.20%
Kotak	₹384 Cr	₹241 Cr	1%	0%	0.20%	0.15%	59.29%	73.97%
Universal	₹350 Cr	₹210 Cr	1%	0%	0.19%	0.13%	66.76%	12.81%
Royal	₹345 Cr	₹280 Cr	0%	0%	0.18%	0.17%	23.57%	10.84%
Magma	₹317 Cr	₹133 Cr	0%	0%	0.17%	0.08%	138.76%	94.40%
Liberty	₹229 Cr	₹205 Cr	0%	0%	0.12%	0.12%	11.54%	40.88%
Zuno	₹196 Cr	₹95 Cr	0%	0%	0.10%	0.06%	106.88%	1.46%
NAVI	₹38 Cr	₹26 Cr	0%	0%	0.02%	0.02%	46.98%	85.45%
Raheja	₹8 Cr	₹9 Cr	0%	0%	0.00%	0.01%	-10.08%	192.78%
Shriram	₹2 Cr	₹1 Cr	0%	0%	0.00%	0.00%	22.50%	-80.13%
Kshema	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
AIC	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
ECGC	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA

Overseas Medical In: GDP up to November, 2023

Group of Insurers/Insurers	GDP		Market Share @ Overseas Medical		Market Share @ Industry GDP		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-23	FY2022-22	FY2023-24	FY2022-23	FY2023-24	FY2022-23
	Non-Life Industry	₹840 Cr	₹705 Cr	100%	100%	0.45%	0.43%	19.19%
Public Insurers	₹15 Cr	₹12 Cr	2%	2%	0.01%	0.01%	24.07%	85.64%
Private Insurers	₹825 Cr	₹693 Cr	98%	98%	0.44%	0.42%	19.11%	183.49%
PSU General Insurers	₹15 Cr	₹12 Cr	2%	2%	0.01%	0.01%	24.07%	85.64%
Private General Insurers	₹701 Cr	₹594 Cr	83%	84%	0.37%	0.36%	17.87%	181.63%
Standalone Health Insurers	₹125 Cr	₹99 Cr	15%	14%	0.07%	0.06%	26.54%	195.23%
Specialised Insurers	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
TataAIG	₹231 Cr	₹188 Cr	28%	27%	0.12%	0.11%	23.38%	167.01%
ICICI	₹175 Cr	₹160 Cr	21%	23%	0.09%	0.10%	9.42%	163.96%
Bajaj	₹140 Cr	₹117 Cr	17%	17%	0.07%	0.07%	20.15%	202.66%
CARE (Religare)	₹86 Cr	₹93 Cr	10%	13%	0.05%	0.06%	-7.23%	197.91%
Reliance	₹68 Cr	₹55 Cr	8%	8%	0.04%	0.03%	24.19%	241.17%
HDFCErgo	₹25 Cr	₹23 Cr	3%	3%	0.01%	0.01%	9.44%	157.20%
Aditya	₹24 Cr	₹0 Cr	3%	0%	0.01%	0.00%	NA	NA
Zuno	₹23 Cr	₹19 Cr	3%	3%	0.01%	0.01%	21.41%	735.11%
Liberty	₹17 Cr	₹16 Cr	2%	2%	0.01%	0.01%	6.06%	74.93%
Niva Bupa	₹10 Cr	₹3 Cr	1%	0%	0.01%	0.00%	171.97%	NA
GoDigit	₹6 Cr	₹5 Cr	1%	1%	0.00%	0.00%	21.47%	330.37%
NewIndia	₹6 Cr	₹3 Cr	1%	0%	0.00%	0.00%	102.73%	-4.43%
Future	₹5 Cr	₹4 Cr	1%	1%	0.00%	0.00%	31.69%	224.46%
Acko	₹4 Cr	₹2 Cr	1%	0%	0.00%	0.00%	127.32%	258.25%
Star	₹4 Cr	₹1 Cr	0%	0%	0.00%	0.00%	270.67%	991.16%
United	₹3 Cr	₹3 Cr	0%	0%	0.00%	0.00%	-5.05%	188.39%
Oriental	₹3 Cr	₹3 Cr	0%	0%	0.00%	0.00%	4.77%	144.07%
National	₹3 Cr	₹3 Cr	0%	0%	0.00%	0.00%	2.29%	144.68%
Royal	₹2 Cr	₹3 Cr	0%	0%	0.00%	0.00%	-17.61%	179.53%
Iffco	₹2 Cr	₹2 Cr	0%	0%	0.00%	0.00%	4.31%	65.84%
Chola	₹1 Cr	₹1 Cr	0%	0%	0.00%	0.00%	81.63%	784.62%
Manipal	₹1 Cr	₹1 Cr	0%	0%	0.00%	0.00%	19.49%	-54.95%
SBI	₹1 Cr	₹2 Cr	0%	0%	0.00%	0.00%	-65.86%	337.97%
Universal	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	-38.58%	320.02%
Shriram	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	620.85%	-16.92%
NAVI	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Kshema	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Kotak	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Magma	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Raheja	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
AIC	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
ECGC	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA

Personal Accident GDP up to November, 2023

Group of Insurers/Insurers	Market Share @				Market Share @			
	GDP		Personal Accident GDP		Industry GDP		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-23	FY2022-22	FY2023-24	FY2022-23	FY2023-24	FY2022-23
Non-Life Industry	₹5,324 Cr	₹4,748 Cr	100%	100%	2.82%	2.87%	12.14%	8.01%
Public Insurers	₹1,826 Cr	₹1,459 Cr	34%	31%	0.97%	0.88%	25.14%	-13.96%
Private Insurers	₹3,499 Cr	₹3,289 Cr	66%	69%	1.86%	1.99%	6.37%	21.81%
PSU General Insurers	₹1,826 Cr	₹1,459 Cr	34%	31%	0.97%	0.88%	25.14%	-13.96%
Private General Insurers	₹3,031 Cr	₹2,769 Cr	57%	58%	1.61%	1.67%	9.49%	22.06%
Standalone Health Insurers	₹467 Cr	₹520 Cr	9%	11%	0.25%	0.31%	-10.19%	20.50%
Specialised Insurers	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Oriental	₹748 Cr	₹285 Cr	14%	6%	0.40%	0.17%	162.60%	52.35%
SBI	₹733 Cr	₹623 Cr	14%	13%	0.39%	0.38%	17.58%	22.57%
ICICI	₹513 Cr	₹388 Cr	10%	8%	0.27%	0.23%	32.04%	44.86%
NewIndia	₹430 Cr	₹466 Cr	8%	10%	0.23%	0.28%	-7.84%	-54.43%
HDFCErgo	₹404 Cr	₹445 Cr	8%	9%	0.21%	0.27%	-9.18%	14.57%
National	₹391 Cr	₹368 Cr	7%	8%	0.21%	0.22%	6.08%	123.76%
United	₹258 Cr	₹340 Cr	5%	7%	0.14%	0.21%	-24.17%	5.81%
Chola	₹239 Cr	₹206 Cr	4%	4%	0.13%	0.12%	16.07%	28.21%
GoDigit	₹212 Cr	₹93 Cr	4%	2%	0.11%	0.06%	126.77%	-49.14%
Bajaj	₹166 Cr	₹145 Cr	3%	3%	0.09%	0.09%	14.13%	11.65%
CARE (Religare)	₹145 Cr	₹231 Cr	3%	5%	0.08%	0.14%	-36.97%	10.45%
Reliance	₹142 Cr	₹119 Cr	3%	3%	0.08%	0.07%	19.10%	102.07%
TataAIG	₹137 Cr	₹364 Cr	3%	8%	0.07%	0.22%	-62.28%	309.58%
Aditya	₹125 Cr	₹108 Cr	2%	2%	0.07%	0.07%	15.67%	22.85%
Star	₹124 Cr	₹115 Cr	2%	2%	0.07%	0.07%	8.10%	24.22%
Iffco	₹101 Cr	₹91 Cr	2%	2%	0.05%	0.05%	10.91%	28.28%
Future	₹95 Cr	₹56 Cr	2%	1%	0.05%	0.03%	69.30%	4.13%
Shriram	₹84 Cr	₹32 Cr	2%	1%	0.04%	0.02%	160.63%	97.85%
Universal	₹79 Cr	₹91 Cr	1%	2%	0.04%	0.06%	-13.68%	-64.11%
Niva Bupa	₹51 Cr	₹47 Cr	1%	1%	0.03%	0.03%	9.56%	37.51%
Kotak	₹42 Cr	₹36 Cr	1%	1%	0.02%	0.02%	15.70%	55.22%
Royal	₹35 Cr	₹30 Cr	1%	1%	0.02%	0.02%	15.92%	-2.65%
Zuno	₹24 Cr	₹22 Cr	0%	0%	0.01%	0.01%	5.58%	516.71%
Manipal	₹21 Cr	₹20 Cr	0%	0%	0.01%	0.01%	7.86%	136.78%
Liberty	₹14 Cr	₹16 Cr	0%	0%	0.01%	0.01%	-11.70%	2.48%
Magma	₹9 Cr	₹6 Cr	0%	0%	0.00%	0.00%	53.60%	59.39%
Acko	₹5 Cr	₹4 Cr	0%	0%	0.00%	0.00%	20.39%	-45.34%
Raheja	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	-20.43%	129.60%
Kshema	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
AIC	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
ECGC	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
NAVI	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	-139.84%	-94.01%

Crop Insurance GDP up to November, 2023

Group of Insurers/Insurers	GDP		Market Share @ Crop Insurance GDP		Market Share @ Industry GDP		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-23	FY2022-22	FY2023-24	FY2022-23	FY2023-24	FY2022-23
	Non-Life Industry	₹19,345 Cr	₹19,737 Cr	100%	100%	10.26%	11.94%	-1.99%
Public Insurers	₹7,744 Cr	₹9,496 Cr	40%	48%	4.11%	5.74%	-18.45%	-2.38%
Private Insurers	₹11,601 Cr	₹10,241 Cr	60%	52%	6.15%	6.19%	13.28%	5.41%
PSU General Insurers	₹1,355 Cr	₹546 Cr	7%	3%	0.72%	0.33%	148.15%	-36.72%
Private General Insurers	₹11,601 Cr	₹10,241 Cr	60%	52%	6.15%	6.19%	13.28%	5.41%
Standalone Health Insurers	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Specialised Insurers	₹6,389 Cr	₹8,950 Cr	33%	45%	3.39%	5.41%	-28.61%	0.96%
AIC	₹6,389 Cr	₹8,950 Cr	33%	45%	3.39%	5.41%	-28.61%	0.96%
Reliance	₹2,484 Cr	₹2,126 Cr	13%	11%	1.32%	1.29%	16.83%	-3.26%
HDFCErgo	₹1,937 Cr	₹1,723 Cr	10%	9%	1.03%	1.04%	12.42%	1.20%
SBI	₹1,820 Cr	₹1,597 Cr	9%	8%	0.97%	0.97%	13.96%	12.28%
Bajaj	₹1,340 Cr	₹2,033 Cr	7%	10%	0.71%	1.23%	-34.09%	38.47%
Universal	₹1,152 Cr	₹911 Cr	6%	5%	0.61%	0.55%	26.39%	4.07%
ICICI	₹1,076 Cr	₹868 Cr	6%	4%	0.57%	0.52%	24.00%	43.92%
Oriental	₹818 Cr	₹6 Cr	4%	0%	0.43%	0.00%	14368.87%	-98.33%
Iffco	₹588 Cr	₹351 Cr	3%	2%	0.31%	0.21%	67.48%	-55.05%
United	₹527 Cr	₹523 Cr	3%	3%	0.28%	0.32%	0.73%	NA
Kshema	₹365 Cr	₹0 Cr	2%	0%	0.19%	0.00%	NA	NA
Chola	₹364 Cr	₹0 Cr	2%	0%	0.19%	0.00%	NA	NA
Future	₹257 Cr	₹630 Cr	1%	3%	0.14%	0.38%	-59.20%	-4.63%
TataAIG	₹217 Cr	₹1 Cr	1%	0%	0.12%	0.00%	15857.58%	-61.81%
National	₹6 Cr	₹4 Cr	0%	0%	0.00%	0.00%	50.70%	-90.94%
NewIndia	₹3 Cr	₹13 Cr	0%	0%	0.00%	0.01%	-73.84%	-97.42%
Acko	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
NAVI	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Zuno	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
GoDigit	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Kotak	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Liberty	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Magma	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Raheja	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Royal	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Shriram	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Aditya	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Manipal	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Star	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Niva Bupa	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
CARE (Religare)	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
ECGC	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA

Credit Insurance GDP up to November, 2023

Group of Insurers/Insurers	GDP		Market Share@ Credit Insurance GDP		Market Share @ Industry GDP		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-23	FY2022-22	FY2023-24	FY2022-23	FY2023-24	FY2022-23
	Non-Life Industry	₹1,111 Cr	₹1,046 Cr	100%	100%	0.59%	0.63%	6.21%
Public Insurers	₹865 Cr	₹823 Cr	78%	79%	0.46%	0.50%	5.15%	14.74%
Private Insurers	₹246 Cr	₹223 Cr	22%	21%	0.13%	0.13%	10.12%	37.64%
PSU General Insurers	₹95 Cr	₹98 Cr	9%	9%	0.05%	0.06%	-2.23%	21.67%
Private General Insurers	₹246 Cr	₹223 Cr	22%	21%	0.13%	0.13%	10.12%	37.64%
Standalone Health Insurers	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Specialised Insurers	₹769 Cr	₹725 Cr	69%	69%	0.41%	0.44%	6.15%	13.87%
ECGC	₹769 Cr	₹725 Cr	69%	69%	0.41%	0.44%	6.15%	13.87%
NewIndia	₹90 Cr	₹92 Cr	8%	9%	0.05%	0.06%	-2.87%	25.28%
HDFCErgo	₹66 Cr	₹54 Cr	6%	5%	0.04%	0.03%	22.73%	57.19%
TataAIG	₹61 Cr	₹64 Cr	6%	6%	0.03%	0.04%	-3.90%	29.06%
ICICI	₹46 Cr	₹45 Cr	4%	4%	0.02%	0.03%	1.85%	55.42%
Iffco	₹30 Cr	₹26 Cr	3%	3%	0.02%	0.02%	12.91%	28.48%
SBI	₹27 Cr	₹20 Cr	2%	2%	0.01%	0.01%	33.39%	-6.19%
Bajaj	₹10 Cr	₹9 Cr	1%	1%	0.01%	0.01%	9.40%	45.44%
Oriental	₹6 Cr	₹5 Cr	1%	1%	0.00%	0.00%	9.08%	-19.29%
Universal	₹6 Cr	₹5 Cr	1%	0%	0.00%	0.00%	22.45%	308.30%
Acko	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Chola	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
NAVI	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Zuno	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Future	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
GoDigit	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Kshema	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Kotak	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Liberty	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Magma	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Raheja	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Reliance	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Royal	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Shriram	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Aditya	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Manipal	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Star	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Niva Bupa	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
CARE (Religare)	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
National	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
United	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
AIC	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA

Aviation

GDP up to November, 2023

Group of Insurers/Insurers	GDP		Market Share @ Aviation GDP		Market Share @ Industry GDP		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-23	FY2022-22	FY2023-24	FY2022-23	FY2023-24	FY2022-23
	Non-Life Industry	₹721 Cr	₹578 Cr	100%	100%	0.38%	0.35%	24.68%
Public Insurers	₹434 Cr	₹358 Cr	60%	62%	0.23%	0.22%	21.46%	-20.16%
Private Insurers	₹287 Cr	₹221 Cr	40%	38%	0.15%	0.13%	29.89%	55.46%
PSU General Insurers	₹434 Cr	₹358 Cr	60%	62%	0.23%	0.22%	21.46%	-20.16%
Private General Insurers	₹287 Cr	₹221 Cr	40%	38%	0.15%	0.13%	29.89%	55.46%
Standalone Health Insurers	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Specialised Insurers	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
NewIndia	₹272 Cr	₹200 Cr	38%	35%	0.14%	0.12%	35.99%	-1.43%
ICICI	₹143 Cr	₹119 Cr	20%	21%	0.08%	0.07%	20.28%	37.39%
TataAIG	₹102 Cr	₹59 Cr	14%	10%	0.05%	0.04%	72.41%	NA
Oriental	₹97 Cr	₹85 Cr	13%	15%	0.05%	0.05%	14.17%	-9.08%
United	₹34 Cr	₹42 Cr	5%	7%	0.02%	0.03%	-19.77%	-39.78%
National	₹31 Cr	₹30 Cr	4%	5%	0.02%	0.02%	3.44%	-62.74%
Reliance	₹15 Cr	₹20 Cr	2%	3%	0.01%	0.01%	-21.22%	-31.89%
HDFCErgo	₹14 Cr	₹15 Cr	2%	3%	0.01%	0.01%	-5.84%	3.10%
Bajaj	₹11 Cr	₹7 Cr	2%	1%	0.01%	0.00%	60.07%	-39.68%
SBI	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	105.82%	-65.89%
Acko	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Chola	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
NAVI	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Zuno	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
GoDigit	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Iffco	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Kshema	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Kotak	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Liberty	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Magma	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Raheja	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Royal	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Shriram	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Universal	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Aditya	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Manipal	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Star	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Niva Bupa	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
CARE (Religare)	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
AIC	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
ECGC	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Future	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	-100.22%	219.67%

Liability (Total)
GDP up to November, 2023

Group of Insurers/Insurers	GDP		Market Share@ Liability (Total) GDP		Market Share @ Industry GDP		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-23	FY2022-22	FY2023-24	FY2022-23	FY2023-24	FY2022-23
	Non-Life Industry	₹3,311 Cr	₹3,538 Cr	100%	100%	1.76%	2.14%	-6.43%
Public Insurers	₹732 Cr	₹748 Cr	22%	21%	0.39%	0.45%	-2.15%	8.97%
Private Insurers	₹2,578 Cr	₹2,790 Cr	78%	79%	1.37%	1.69%	-7.58%	33.42%
PSU General Insurers	₹732 Cr	₹748 Cr	22%	21%	0.39%	0.45%	-2.15%	8.97%
Private General Insurers	₹2,578 Cr	₹2,790 Cr	78%	79%	1.37%	1.69%	-7.58%	33.42%
Standalone Health Insurers	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Specialised Insurers	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
ICICI	₹627 Cr	₹572 Cr	19%	16%	0.33%	0.35%	9.60%	25.49%
HDFCErgo	₹484 Cr	₹417 Cr	15%	12%	0.26%	0.25%	16.06%	44.54%
Bajaj	₹428 Cr	₹359 Cr	13%	10%	0.23%	0.22%	19.23%	14.54%
TataAIG	₹393 Cr	₹355 Cr	12%	10%	0.21%	0.21%	10.51%	18.70%
NewIndia	₹331 Cr	₹351 Cr	10%	10%	0.18%	0.21%	-5.60%	1.66%
Iffco	₹184 Cr	₹155 Cr	6%	4%	0.10%	0.09%	18.75%	16.57%
United	₹179 Cr	₹180 Cr	5%	5%	0.09%	0.11%	-0.45%	12.62%
National	₹132 Cr	₹119 Cr	4%	3%	0.07%	0.07%	11.46%	39.09%
GoDigit	₹90 Cr	₹602 Cr	3%	17%	0.05%	0.36%	-84.99%	98.81%
Oriental	₹90 Cr	₹99 Cr	3%	3%	0.05%	0.06%	-9.34%	2.50%
SBI	₹75 Cr	₹43 Cr	2%	1%	0.04%	0.03%	73.63%	2.99%
Acko	₹63 Cr	₹55 Cr	2%	2%	0.03%	0.03%	15.09%	37.41%
Reliance	₹54 Cr	₹51 Cr	2%	1%	0.03%	0.03%	5.14%	5.87%
Future	₹43 Cr	₹43 Cr	1%	1%	0.02%	0.03%	0.14%	3.04%
Raheja	₹41 Cr	₹46 Cr	1%	1%	0.02%	0.03%	-10.02%	-5.88%
Magma	₹38 Cr	₹33 Cr	1%	1%	0.02%	0.02%	15.39%	-1.40%
Universal	₹15 Cr	₹15 Cr	0%	0%	0.01%	0.01%	-1.40%	143.63%
Liberty	₹14 Cr	₹14 Cr	0%	0%	0.01%	0.01%	1.38%	6.22%
Chola	₹13 Cr	₹16 Cr	0%	0%	0.01%	0.01%	-20.00%	28.60%
Royal	₹10 Cr	₹9 Cr	0%	0%	0.01%	0.01%	12.81%	1.98%
Shriram	₹5 Cr	₹4 Cr	0%	0%	0.00%	0.00%	23.01%	17.89%
Kotak	₹1 Cr	₹1 Cr	0%	0%	0.00%	0.00%	51.44%	115.32%
Zuno	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	-47.46%	13.75%
NAVI	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Kshema	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Aditya	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Manipal	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Star	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Niva Bupa	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
CARE (Religare)	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
AIC	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
ECGC	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA

All Other Miscellaneous GDP up to November, 2023

Group of Insurers/Insurers	GDP		Market Share @ All Other Miscellaneous		Market Share @ Industry GDP		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-23	FY2022-22	FY2023-24	FY2022-23	FY2023-24	FY2022-23
	Non-Life Industry	₹5,364 Cr	₹4,247 Cr	100%	100%	2.85%	2.57%	26.29%
Public Insurers	₹1,861 Cr	₹1,673 Cr	35%	39%	0.99%	1.01%	11.20%	10.82%
Private Insurers	₹3,503 Cr	₹2,574 Cr	65%	61%	1.86%	1.56%	36.09%	53.84%
PSU General Insurers	₹1,841 Cr	₹1,673 Cr	34%	39%	0.98%	1.01%	10.01%	10.82%
Private General Insurers	₹3,503 Cr	₹2,574 Cr	65%	61%	1.86%	1.56%	36.09%	53.84%
Standalone Health Insurers	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Specialised Insurers	₹20 Cr	₹0 Cr	0%	0%	0.01%	0.00%	590851.28%	NA
Bajaj	₹1,034 Cr	₹467 Cr	19%	11%	0.55%	0.28%	121.41%	16.17%
NewIndia	₹808 Cr	₹775 Cr	15%	18%	0.43%	0.47%	4.34%	6.57%
HDFCErgo	₹581 Cr	₹287 Cr	11%	7%	0.31%	0.17%	102.88%	11.17%
ICICI	₹508 Cr	₹313 Cr	9%	7%	0.27%	0.19%	62.12%	45.10%
Iffco	₹397 Cr	₹519 Cr	7%	12%	0.21%	0.31%	-23.66%	79.80%
Oriental	₹361 Cr	₹327 Cr	7%	8%	0.19%	0.20%	10.51%	12.07%
National	₹346 Cr	₹287 Cr	6%	7%	0.18%	0.17%	20.55%	24.13%
United	₹325 Cr	₹284 Cr	6%	7%	0.17%	0.17%	14.26%	9.47%
TataAIG	₹234 Cr	₹161 Cr	4%	4%	0.12%	0.10%	45.26%	242.96%
Future	₹225 Cr	₹206 Cr	4%	5%	0.12%	0.12%	9.03%	16.94%
Reliance	₹114 Cr	₹304 Cr	2%	7%	0.06%	0.18%	-62.55%	281.71%
SBI	₹97 Cr	₹95 Cr	2%	2%	0.05%	0.06%	1.93%	8.45%
GoDigit	₹88 Cr	₹36 Cr	2%	1%	0.05%	0.02%	144.49%	298.36%
Chola	₹59 Cr	₹52 Cr	1%	1%	0.03%	0.03%	13.71%	50.40%
Liberty	₹50 Cr	₹46 Cr	1%	1%	0.03%	0.03%	8.80%	30.61%
Universal	₹35 Cr	₹26 Cr	1%	1%	0.02%	0.02%	34.28%	80.98%
Acko	₹34 Cr	₹20 Cr	1%	0%	0.02%	0.01%	71.70%	2374.74%
Kotak	₹27 Cr	₹23 Cr	1%	1%	0.01%	0.01%	20.49%	244.91%
AIC	₹20 Cr	₹0 Cr	0%	0%	0.01%	0.00%	590851.28%	NA
Shriram	₹11 Cr	₹9 Cr	0%	0%	0.01%	0.01%	21.50%	10.18%
Royal	₹6 Cr	₹7 Cr	0%	0%	0.00%	0.00%	-14.21%	14.65%
Zuno	₹1 Cr	₹2 Cr	0%	0%	0.00%	0.00%	-48.63%	3753.70%
Magma	₹1 Cr	-₹1 Cr	0%	0%	0.00%	0.00%	NA	-414.44%
Raheja	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	-51.37%	16.61%
Star	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
NAVI	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	-100.00%	-99.24%
Kshema	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Aditya	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Manipal	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
Niva Bupa	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
CARE (Religare)	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA
ECGC	₹0 Cr	₹0 Cr	0%	0%	0.00%	0.00%	NA	NA

All LoBs

GDP up to November, 2023

Group of Insurers/Insurers	GDP		Market Share @ Grand Total GDP		Market Share @ Industry GDP		Annual Growth Rate	
	FY2023-24	FY2022-23	FY2023-23	FY2022-22	FY2023-24	FY2022-23	FY2023-24	FY2022-23
	Non-Life Industry	₹1,88,521 Cr	₹1,65,360 Cr	100%	100%	100.00%	100.00%	14.01%
Public Insurers	₹66,659 Cr	₹64,416 Cr	35%	39%	35.36%	38.96%	3.48%	8.52%
Private Insurers	₹1,21,862 Cr	₹1,00,944 Cr	65%	61%	64.64%	61.04%	20.72%	22.16%
PSU General Insurers	₹59,480 Cr	₹54,741 Cr	32%	33%	31.55%	33.10%	8.66%	9.80%
Private General Insurers	₹1,02,276 Cr	₹85,318 Cr	54%	52%	54.25%	51.60%	19.88%	21.34%
Standalone Health Insurers	₹19,586 Cr	₹15,626 Cr	10%	9%	10.39%	9.45%	25.34%	26.82%
Specialised Insurers	₹7,179 Cr	₹9,675 Cr	4%	6%	3.81%	5.85%	-25.80%	1.83%
NewIndia	₹24,381 Cr	₹22,537 Cr	13%	14%	12.93%	13.63%	8.19%	3.16%
ICICI	₹16,723 Cr	₹14,397 Cr	9%	9%	8.87%	8.71%	16.15%	22.03%
Bajaj	₹14,115 Cr	₹10,399 Cr	7%	6%	7.49%	6.29%	35.73%	11.87%
United	₹12,475 Cr	₹11,520 Cr	7%	7%	6.62%	6.97%	8.29%	15.41%
Oriental	₹11,825 Cr	₹10,259 Cr	6%	6%	6.27%	6.20%	15.27%	13.03%
HDFCErgo	₹11,733 Cr	₹10,457 Cr	6%	6%	6.22%	6.32%	12.20%	22.33%
National	₹10,799 Cr	₹10,425 Cr	6%	6%	5.73%	6.30%	3.58%	16.47%
TataAIG	₹9,997 Cr	₹8,209 Cr	5%	5%	5.30%	4.96%	21.78%	34.55%
Star	₹8,950 Cr	₹7,589 Cr	5%	5%	4.75%	4.59%	17.92%	12.10%
Reliance	₹8,246 Cr	₹7,222 Cr	4%	4%	4.37%	4.37%	14.18%	11.31%
SBI	₹7,513 Cr	₹6,232 Cr	4%	4%	3.99%	3.77%	20.55%	16.29%
Iffco	₹6,738 Cr	₹6,162 Cr	4%	4%	3.57%	3.73%	9.34%	8.63%
AIC	₹6,409 Cr	₹8,950 Cr	3%	5%	3.40%	5.41%	-28.39%	0.96%
GoDigit	₹5,368 Cr	₹4,051 Cr	3%	2%	2.85%	2.45%	32.50%	48.49%
Chola	₹4,908 Cr	₹3,842 Cr	3%	2%	2.60%	2.32%	27.76%	27.04%
CARE (Religare)	₹4,245 Cr	₹3,196 Cr	2%	2%	2.25%	1.93%	32.84%	40.14%
Universal	₹3,338 Cr	₹2,773 Cr	2%	2%	1.77%	1.68%	20.35%	26.41%
Niva Bupa	₹3,287 Cr	₹2,336 Cr	2%	1%	1.74%	1.41%	40.70%	41.60%
Future	₹2,990 Cr	₹2,757 Cr	2%	2%	1.59%	1.67%	8.46%	3.65%
Royal	₹2,293 Cr	₹2,154 Cr	1%	1%	1.22%	1.30%	6.42%	18.14%
Aditya	₹2,088 Cr	₹1,672 Cr	1%	1%	1.11%	1.01%	24.87%	64.60%
Shriram	₹1,877 Cr	₹1,397 Cr	1%	1%	1.00%	0.84%	34.33%	24.84%
Magma	₹1,773 Cr	₹1,614 Cr	1%	1%	0.94%	0.98%	9.83%	59.52%
Liberty	₹1,503 Cr	₹1,277 Cr	1%	1%	0.80%	0.77%	17.72%	33.63%
Acko	₹1,197 Cr	₹953 Cr	1%	1%	0.63%	0.58%	25.54%	59.61%
Manipal	₹1,016 Cr	₹833 Cr	1%	1%	0.54%	0.50%	22.00%	37.57%
Kotak	₹930 Cr	₹687 Cr	0%	0%	0.49%	0.42%	35.40%	64.78%
ECGC	₹769 Cr	₹725 Cr	0%	0%	0.41%	0.44%	6.15%	13.87%
Zuno	₹495 Cr	₹364 Cr	0%	0%	0.26%	0.22%	35.72%	59.19%
Kshema	₹365 Cr	₹0 Cr	0%	0%	0.19%	0.00%	NA	NA
Raheja	₹134 Cr	₹320 Cr	0%	0%	0.07%	0.19%	-58.19%	35.03%
NAVI	₹42 Cr	₹49 Cr	0%	0%	0.02%	0.03%	-13.79%	-8.81%