



Title: Business Figures - NonLife (SegmentWise)

Reference No.: JUNE, 2009

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Gross premium underwritten by non-life insurers within India (segment wise) : for the period April - June 2009

Gross premium underwritten by non-life insurers within India (segment wise) : for the period April - June 2009 (Provisional & Unaudited)
(Rs.crore)

Sl No.	Insurer	Fire	Marine	Marine Cargo	Marine Hull	Engineering	Motor	Motor OD	Motor TP	Health	Aviation	Liability	Personal Accident	All Others	Grand Total	Market Share
1	Royal Sundaram	14.64	5.68	5.68	0.00	9.69	132.99	102.58	30.41	29.82	0.00	1.49	8.20	6.58	209.09	2.37
	Previous year	23.74	5.05	5.05	0.00	11.90	106.23	85.05	21.17	31.22	0.00	1.91	6.89	3.57	190.51	2.26
2	TATA-AIG	74.39	34.42	34.42	0.00	16.21	45.94	38.84	7.09	18.44	0.00	35.51	32.15	3.35	260.40	2.95
	Previous year	72.21	38.99	38.99	0.00	14.60	64.55	54.75	9.80	25.91	0.00	35.14	35.37	1.92	288.68	3.42
3	Reliance	57.07	13.61	9.87	3.74	28.25	359.17	283.23	75.94	60.03	1.63	9.49	15.25	12.99	557.48	6.32
	Previous year	40.67	12.22	9.81	2.41	23.78	275.46	198.02	77.44	128.09	4.76	12.45	37.77	21.25	556.44	6.60
4	IFFCO Tokio	103.44	39.97	23.81	16.16	38.23	157.39	108.62	48.77	30.82	7.01	20.16	4.92	23.99	425.94	4.83
	Previous year	92.77	29.19	21.24	7.96	20.30	177.14	124.51	52.63	43.91	1.19	15.44	5.84	28.41	414.18	4.91
5	SICICI Lombard	102.95	57.66	30.68	26.98	56.90	306.87	209.99	96.88	205.83	25.21	30.31	32.86	33.68	852.25	9.66
	Previous year	118.91	90.27	34.86	55.41	73.05	311.80	212.39	99.41	363.30	11.10	32.88	35.61	40.21	1,077.12	12.77
6	Bajaj Allianz	59.70	18.42	16.49	1.93	26.45	344.04	245.62	98.42	97.26	8.20	17.74	16.93	45.93	634.67	7.19
	Previous year	74.45	32.52	26.81	5.71	40.38	416.92	301.79	115.13	75.84	2.46	14.98	15.74	60.25	733.53	8.70
7	HDFC ERGO	25.87	7.55	3.51	4.04	6.68	52.79	35.13	17.65	45.13	1.90	18.75	6.02	16.69	181.38	2.05
	Previous year	3.74	0.95	0.95	0.00	1.87	32.80	28.97	3.83	3.04	0.17	6.29	1.59	1.81	52.25	0.62
8	Cholamandalam	29.10	11.37	11.32	0.05	6.64	106.52	81.53	24.99	57.04	0.00	3.97	8.12	10.02	232.77	2.64
	Previous year	26.44	10.78	10.78	0.00	8.06	79.15	63.25	15.90	50.54	0.00	4.02	7.40	13.97	200.35	2.38
9	Future Generali S	9.92	3.20	3.20	0.00	3.64	42.85	31.00	11.85	22.13	0.00	1.86	3.55	4.40	91.55	1.04
	Previous year	4.16	1.10	1.10	0.00	1.45	9.00	7.47	1.53	9.81	0.00	0.62	1.28	0.40	27.81	0.33
10	Universal Sampo *	8.70	1.05	1.05	0.00	1.48	5.60	4.95	0.66	5.38	0.00	0.23	6.57	6.01	35.02	0.40
	Previous year	0.27	0.17	0.17	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.47	0.00	0.91	0.01
11	Shriram	0.34	0.00	0.00	0.00	0.17	61.71	30.21	31.50	0.00	0.00	0.02	0.13	0.09	62.48	0.71
	Previous year	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
12	Bharti Axa	8.83	0.98	0.98	0.00	2.96	21.92	17.13	4.79	4.06	0.00	0.40	2.04	0.38	41.58	0.47
	Previous year	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
13	Raheja QBE	0.00	0.00	0.00	0.00	0.00	0.03	0.03	0.00	0.00	0.00	0.00	0.00	0.00	0.03	0.00
	Previous year	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
14	New India	299.57	115.54	55.35	60.19	74.86	504.58	283.81	220.77	467.88	12.27	37.52	24.38	112.53	1,649.13	18.68
	Previous year	267.44	108.21	54.96	53.25	59.44	496.36	272.56	223.80	422.56	18.50	30.05	21.50	112.33	1,536.38	18.21
15	National	144.84	63.09	38.53	24.56	36.50	519.64	325.95	193.69	247.82	12.41	13.95	23.31	90.48	1,152.04	13.05
	Previous year	141.08	61.27	37.79	23.48	38.33	559.34	353.23	206.11	235.88	11.92	11.27	17.88	97.17	1,174.13	13.92
16	United India	193.37	120.01	57.91	62.10	71.18	416.29	241.11	175.18	284.29	0.35	20.94	19.81	141.47	1,267.72	14.36
	Previous year	195.20	101.70	62.31	39.39	67.89	373.95	216.59	157.36	196.15	5.50	22.05	17.46	137.17	1,117.07	13.24
17	Oriental	173.01	87.36	46.35	41.01	63.74	381.86	205.81	176.04	250.82	25.95	30.80	30.36	128.76	1,172.66	13.29

Previous year	151.75	78.47	44.00	34.47	63.53	378.04	223.21	154.83	193.26	16.43	23.15	21.72	139.73	1,066.08	12.64
Grand Total	1,305.72	579.91	339.15	240.76	443.59	3,460.19	2,245.55	1,214.64	1,826.74	94.94	243.16	234.59	637.35	8,826.19	100.00
Previous year	1,212.83	570.90	348.82	222.08	424.58	3,280.73	2,141.78	1,138.94	1,779.49	72.03	210.24	226.49	658.17	8,435.45	100.00
SPECIALISED INST															
18ECGC													189.71	189.71	
Previous year													164.70	164.70	
19 Star Health & Allied Insurance									224.05			1.21	1.04	226.29	
Previous year									123.42			0.77	0.56	124.75	
20 Apollo DKV \$									17.98			0.57	0.91	19.45	
Previous year									6.82			0.06	0.07	6.95	

Note: In case of public sector insurance companies, the segment wise data submitted may vary from the flash Nos filed with the Authority. As such, the industry totals may vary from the flash figures published for the month of March-2009.

\$ Commenced operations in November, 2007.

* Commenced operations in February, 2008.

Compiled on the basis of data submitted by the Insurance companies